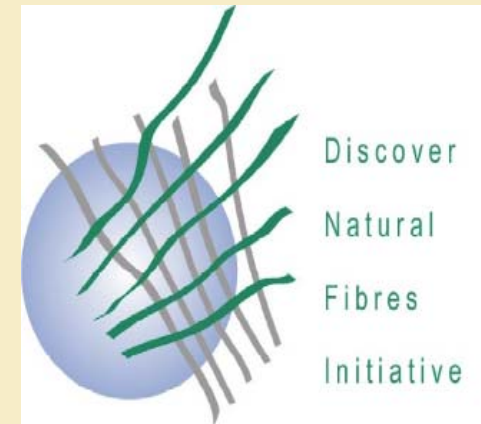
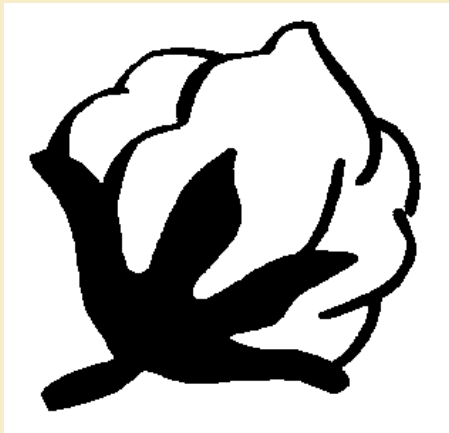


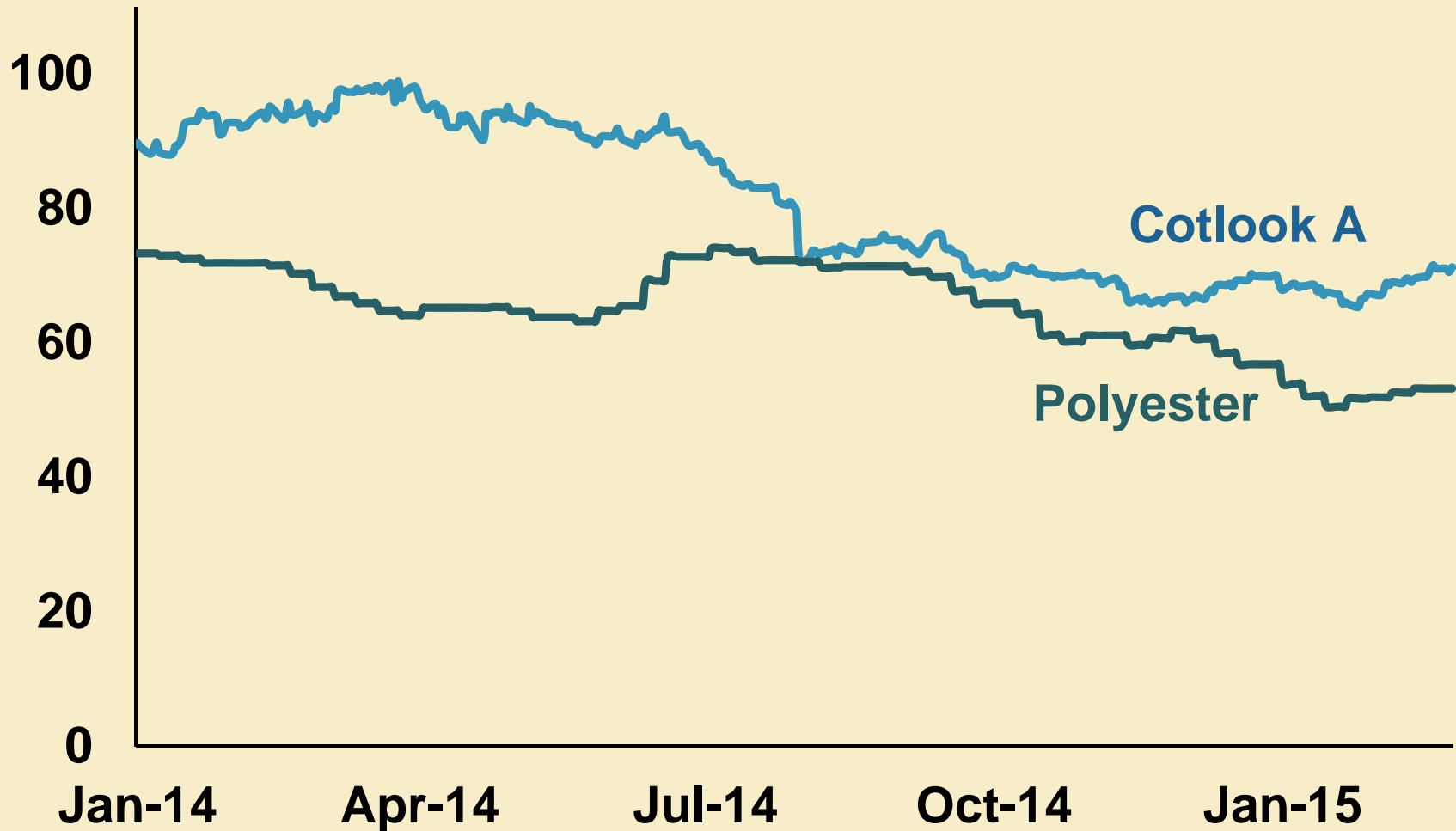
Outlook for World Cotton Supply and Use



Rebecca Pandolph, ICAC
Cotonou, Benin– March 11, 2015

Cotlook A Index and Polyester Prices in China

US cents/lb



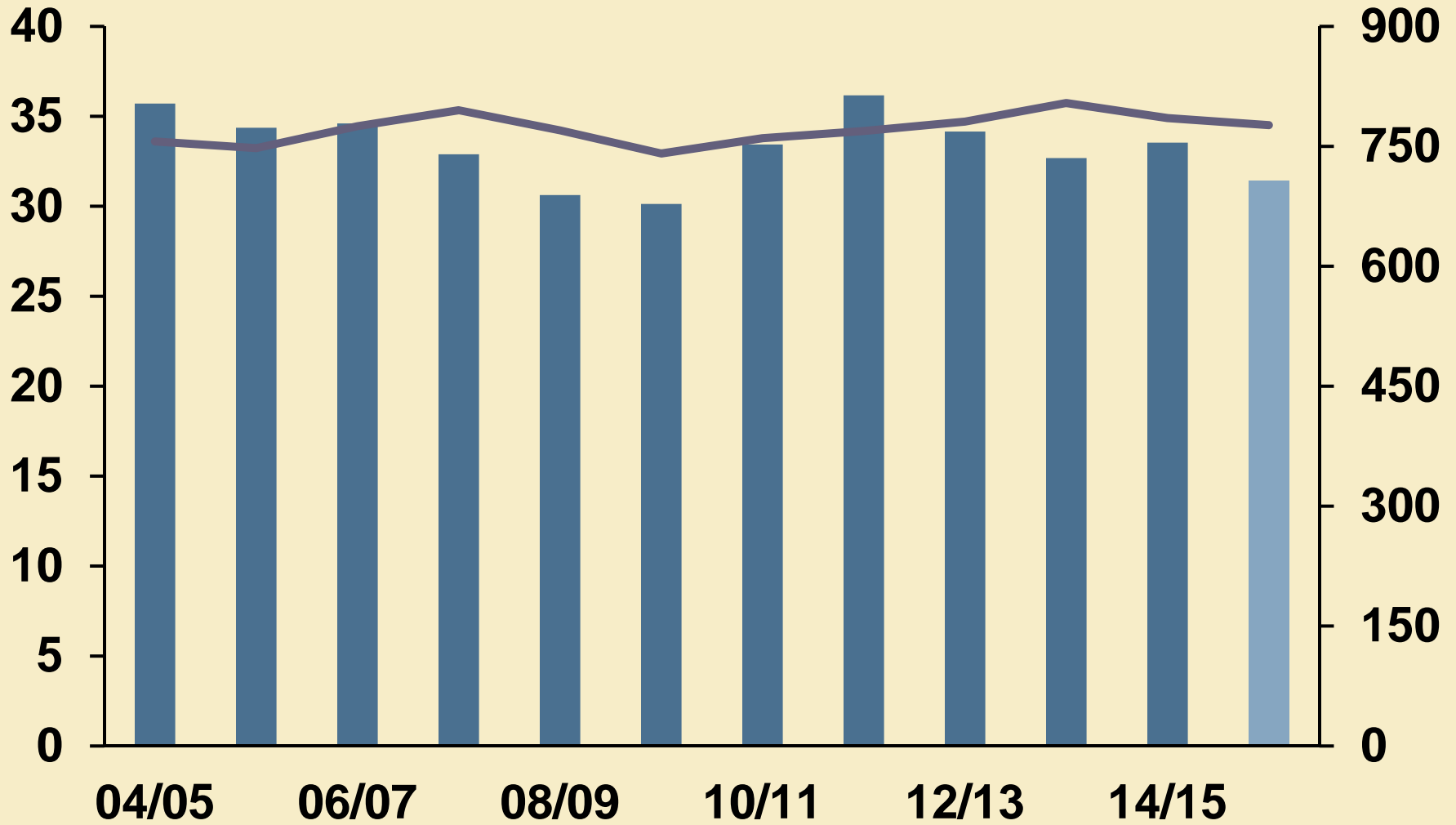
Cotton Outlook Ltd. is the source for both Cotlook A and Polyester Prices



World Cotton Area and Yield

Million hectares

Kg/ha

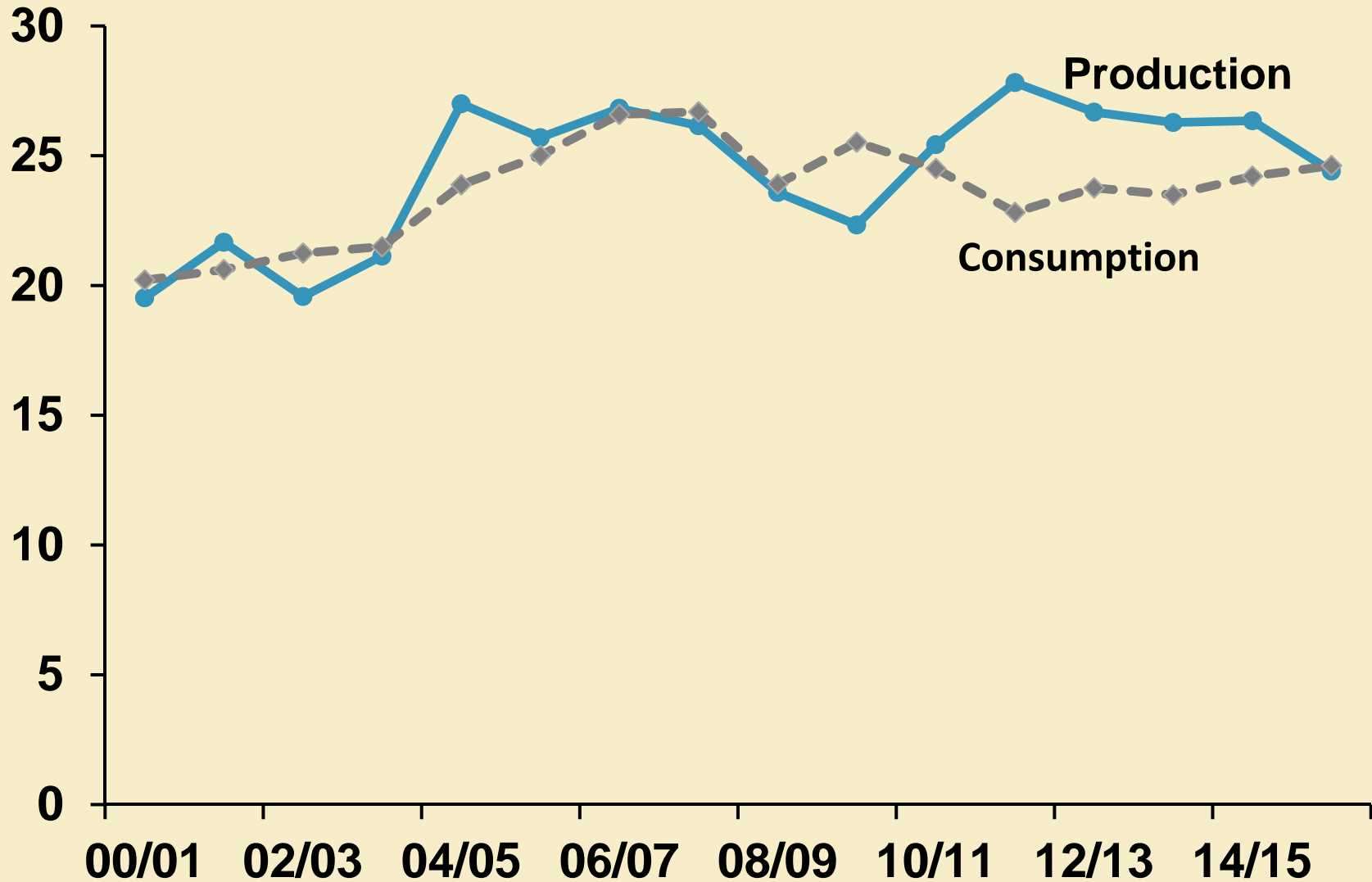


■ Area — Yield

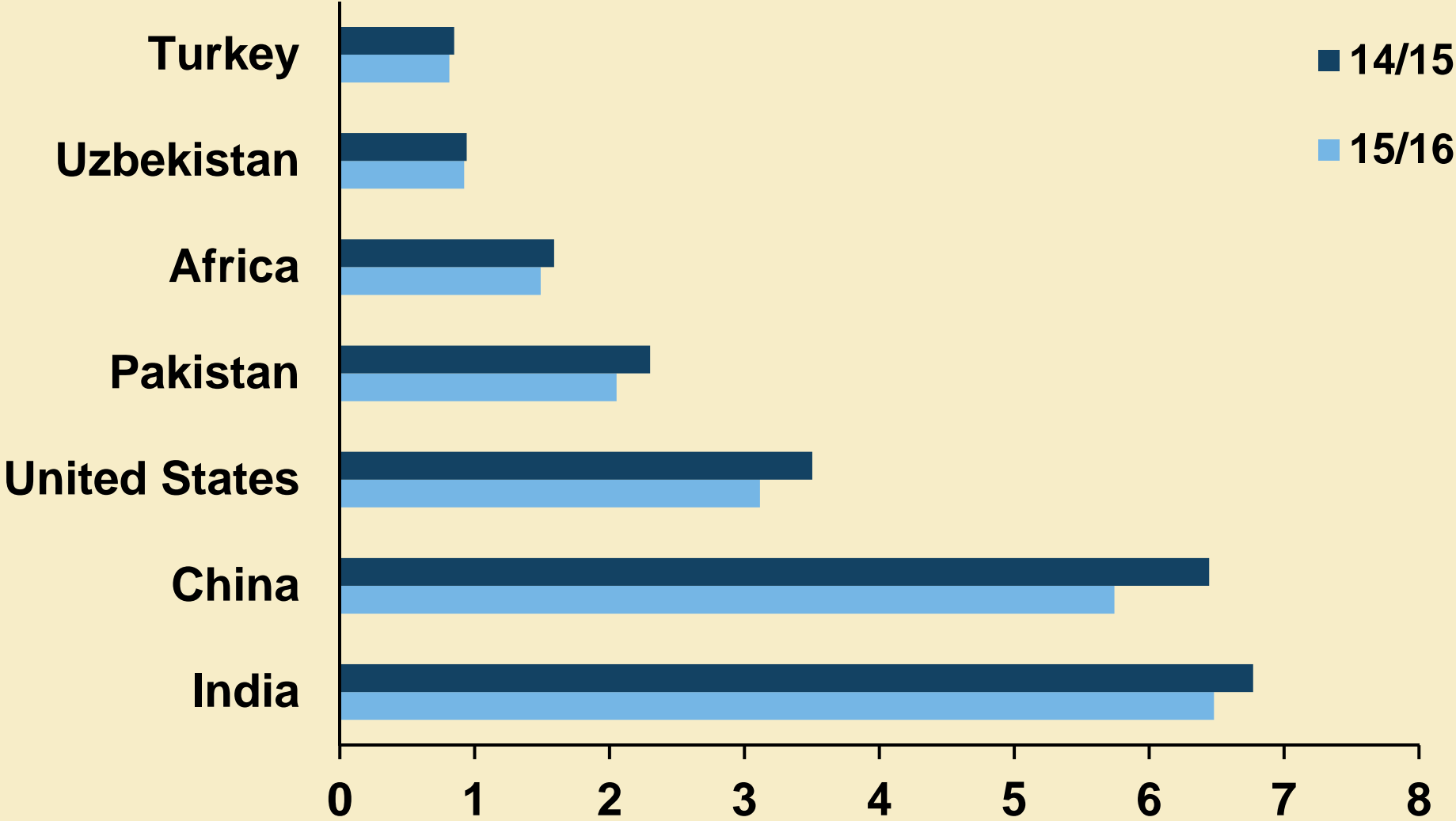


World Production and Consumption

Million tons



Production in Top Countries

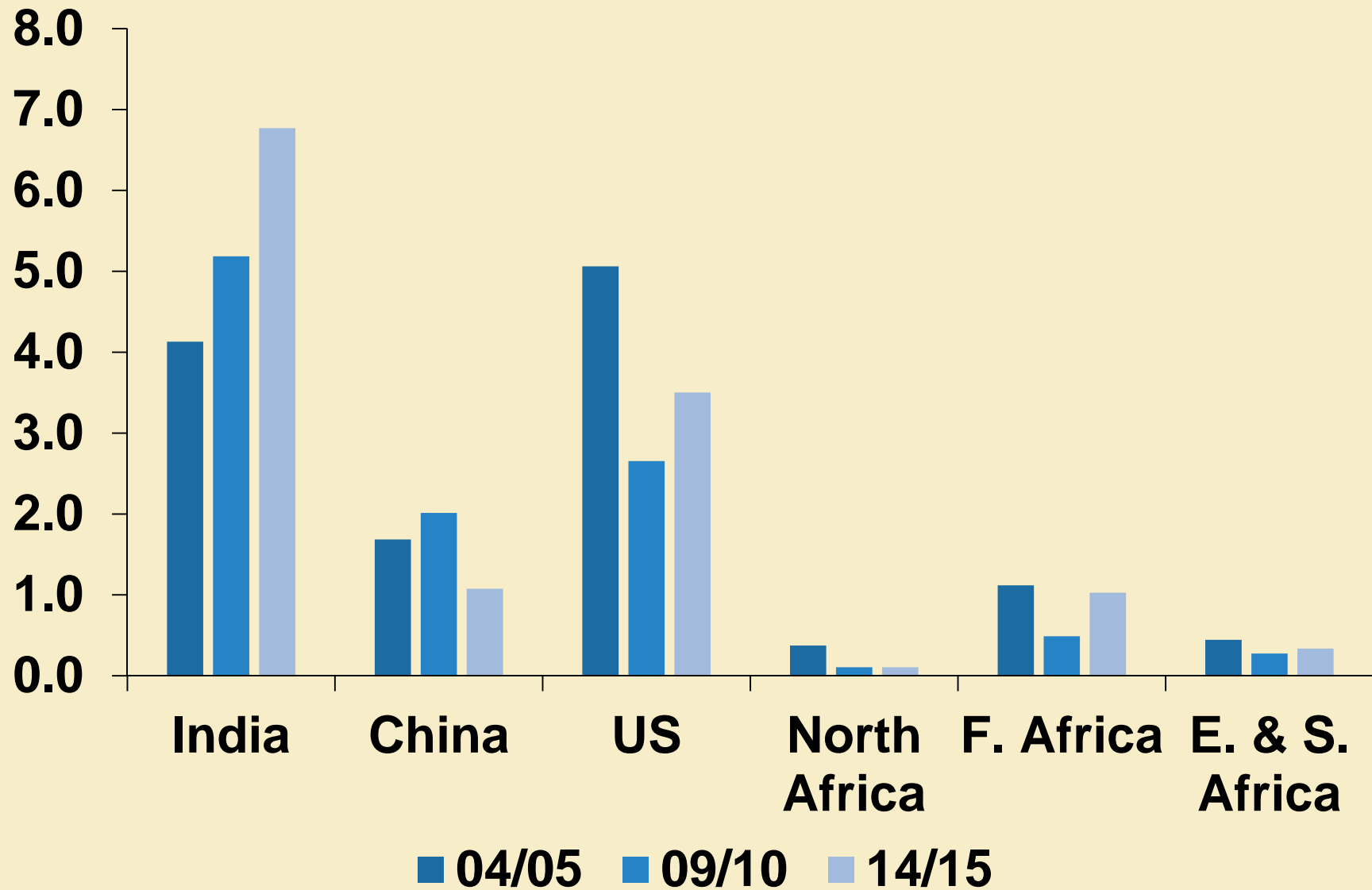


Million Tons

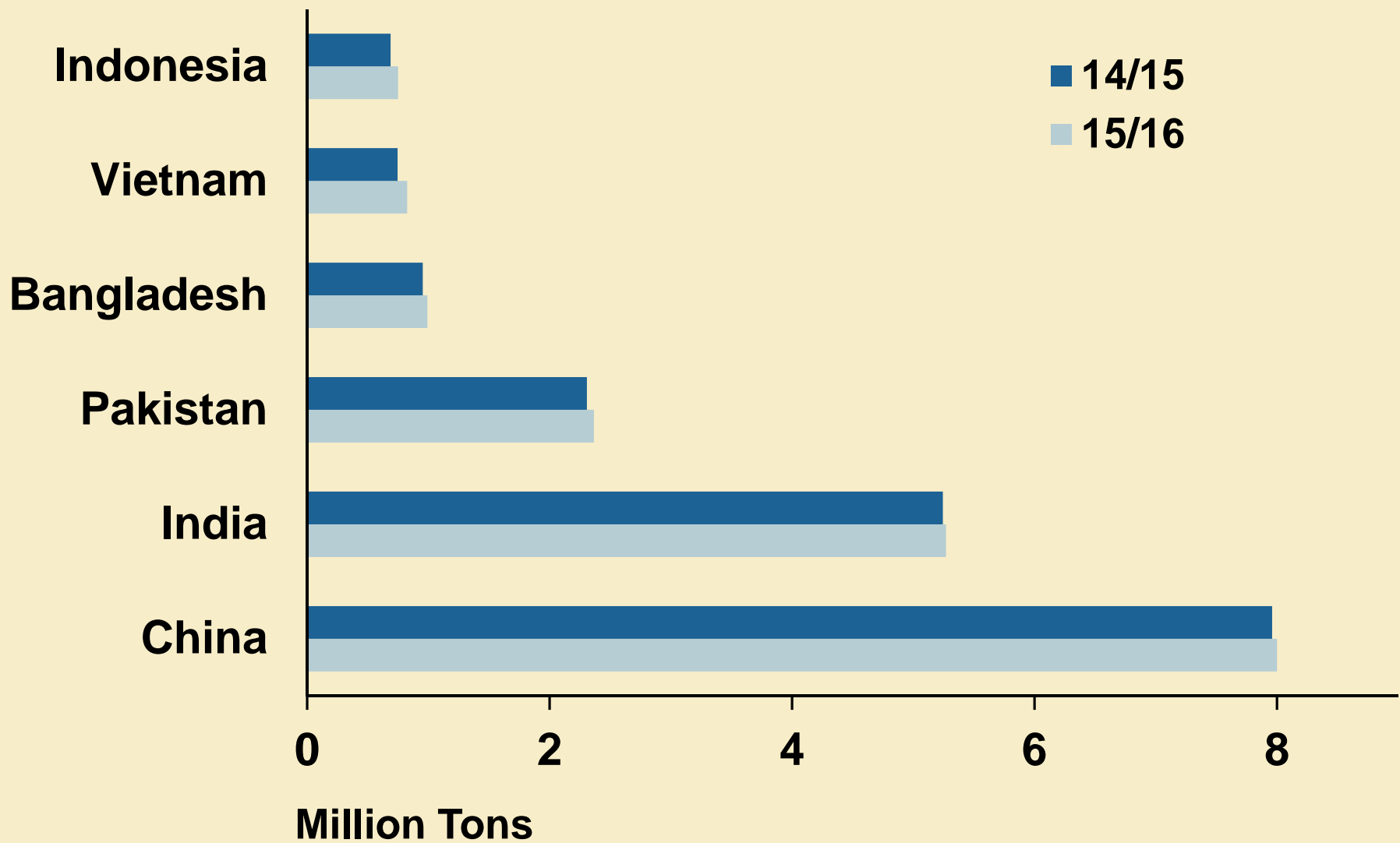


Production Over Time

Million tons

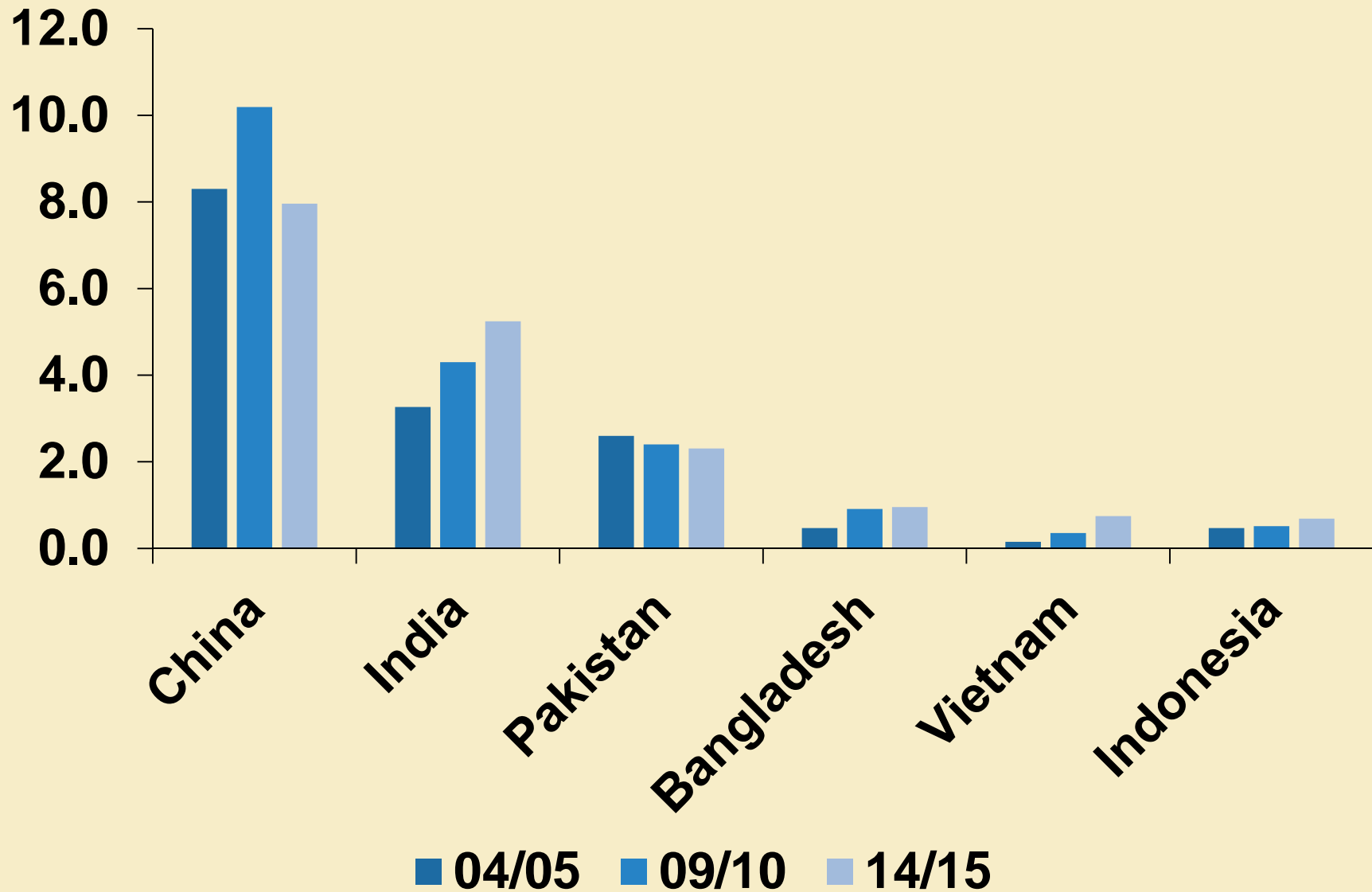


Cotton Consumption

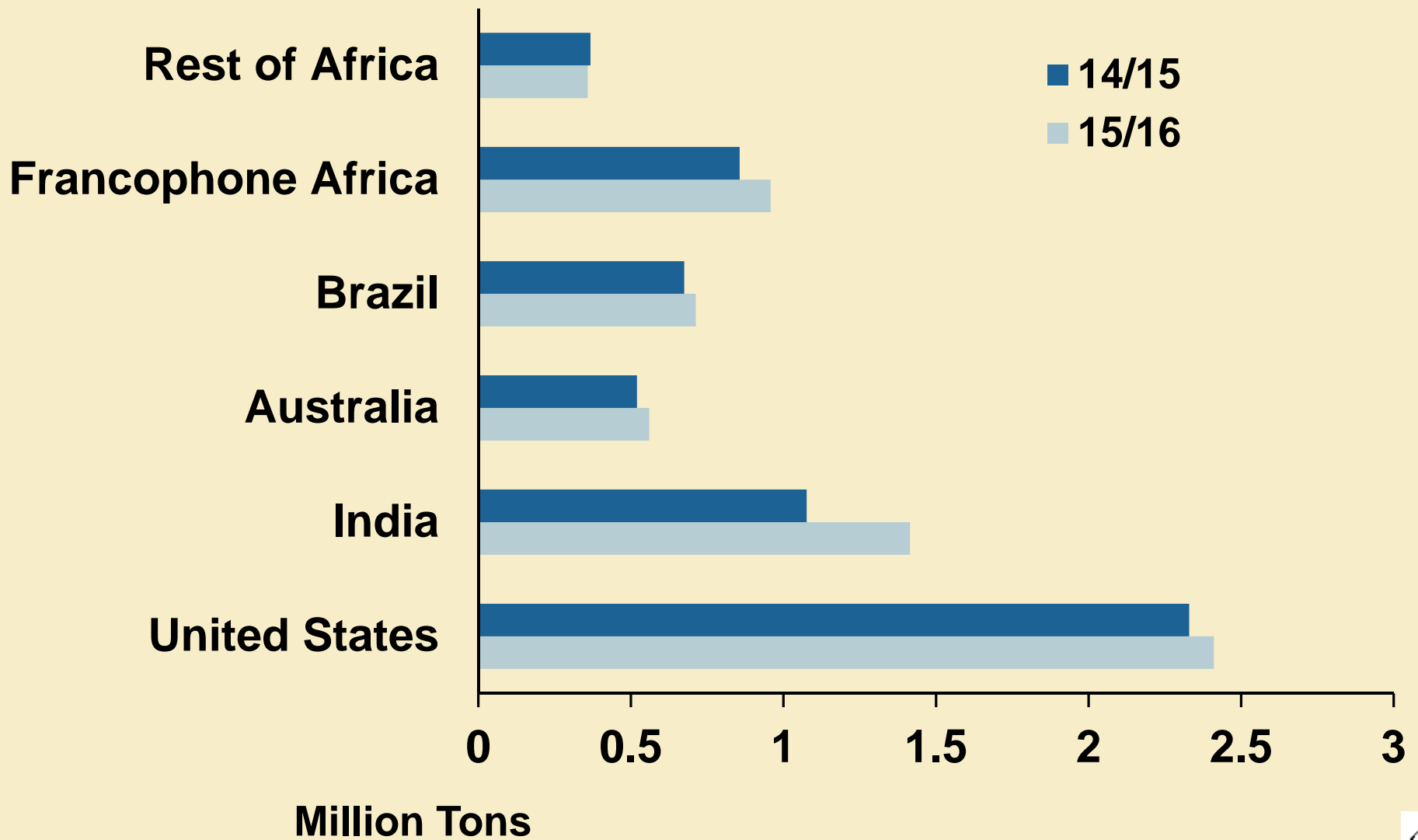


Consumption Over Time

Million tons

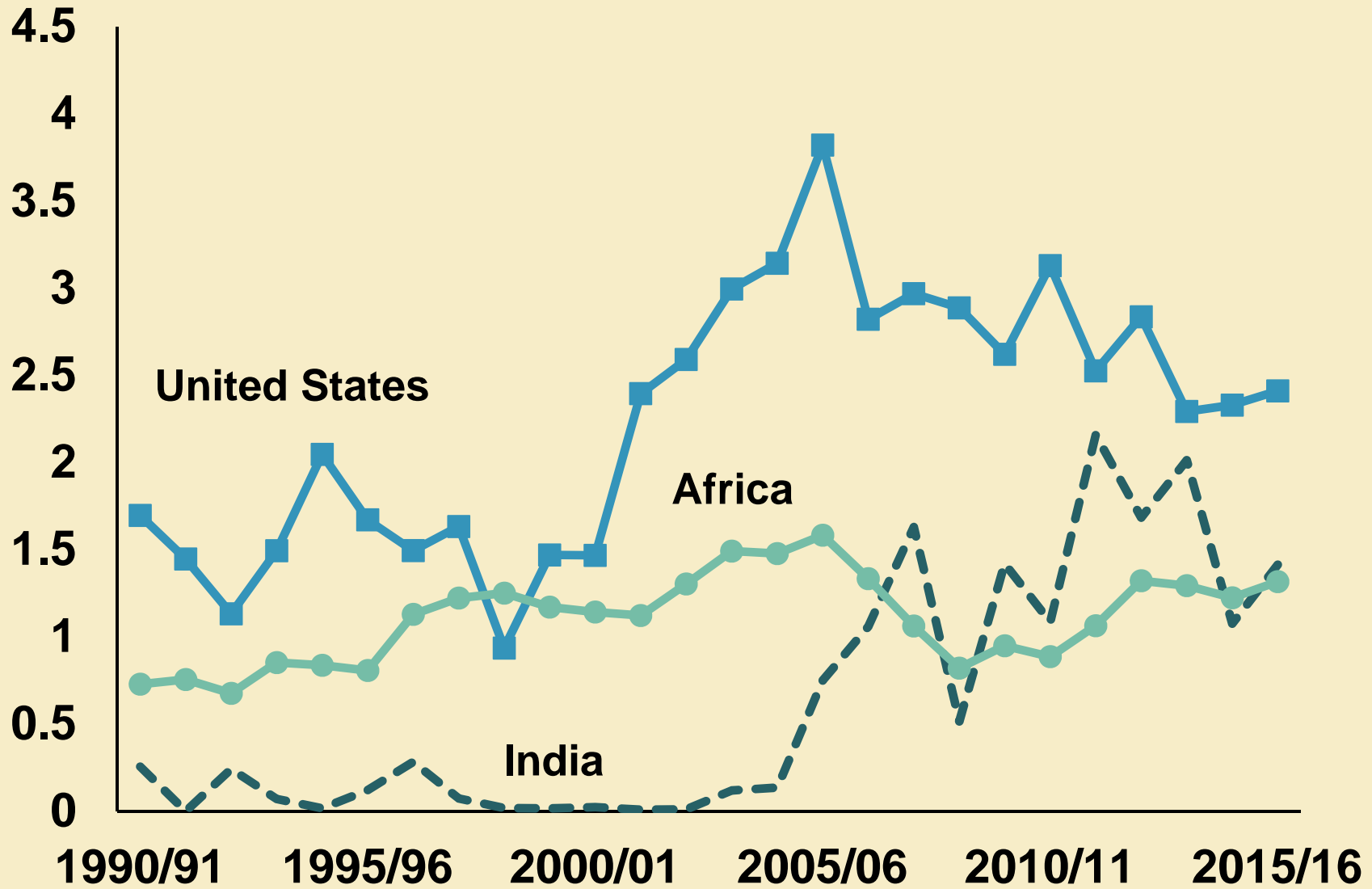


Cotton Exports



Exports in the Past 25 Years

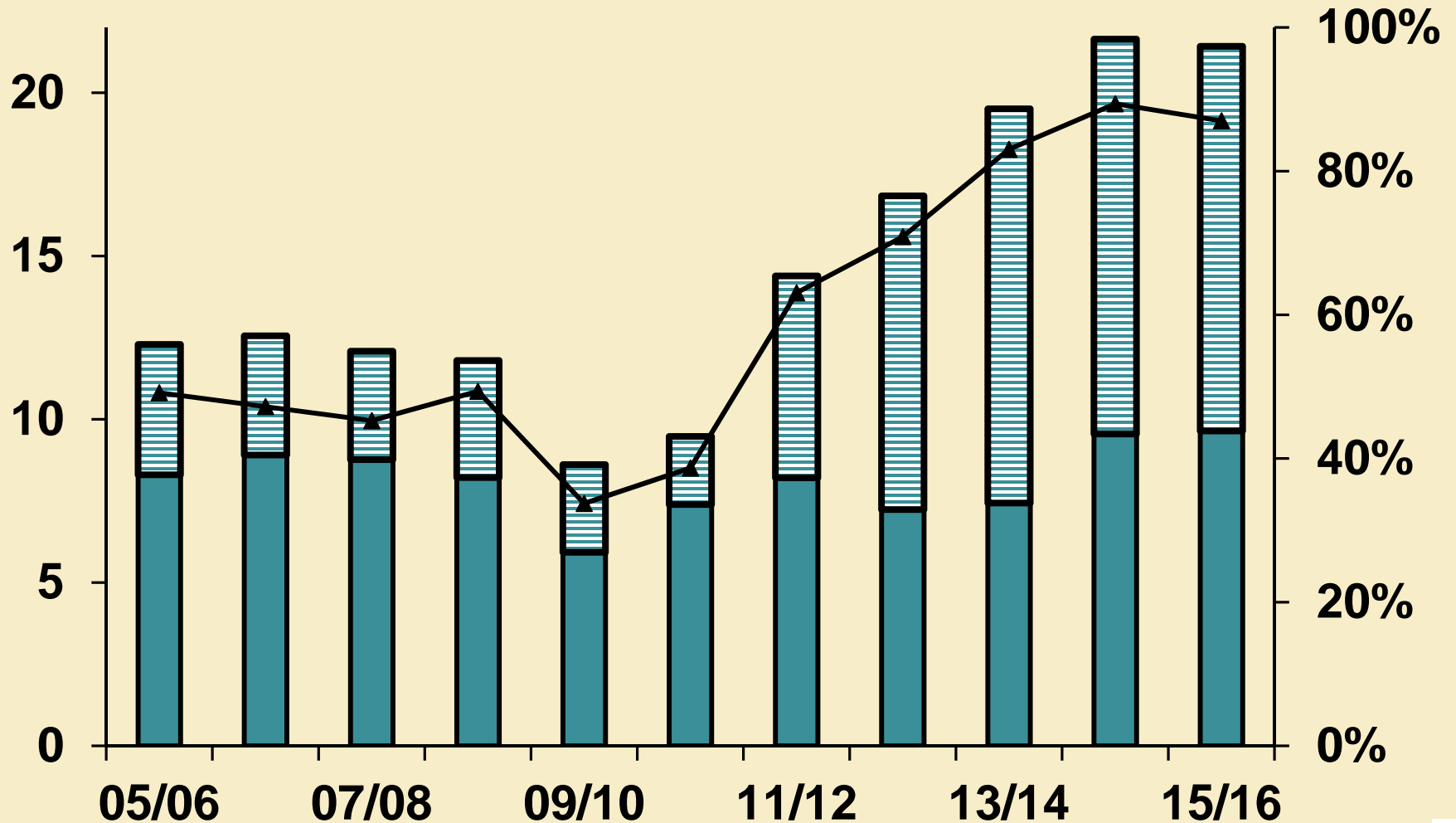
Million tons



World Cotton Ending Stocks

Million tons

Stocks-to-Use Ratio

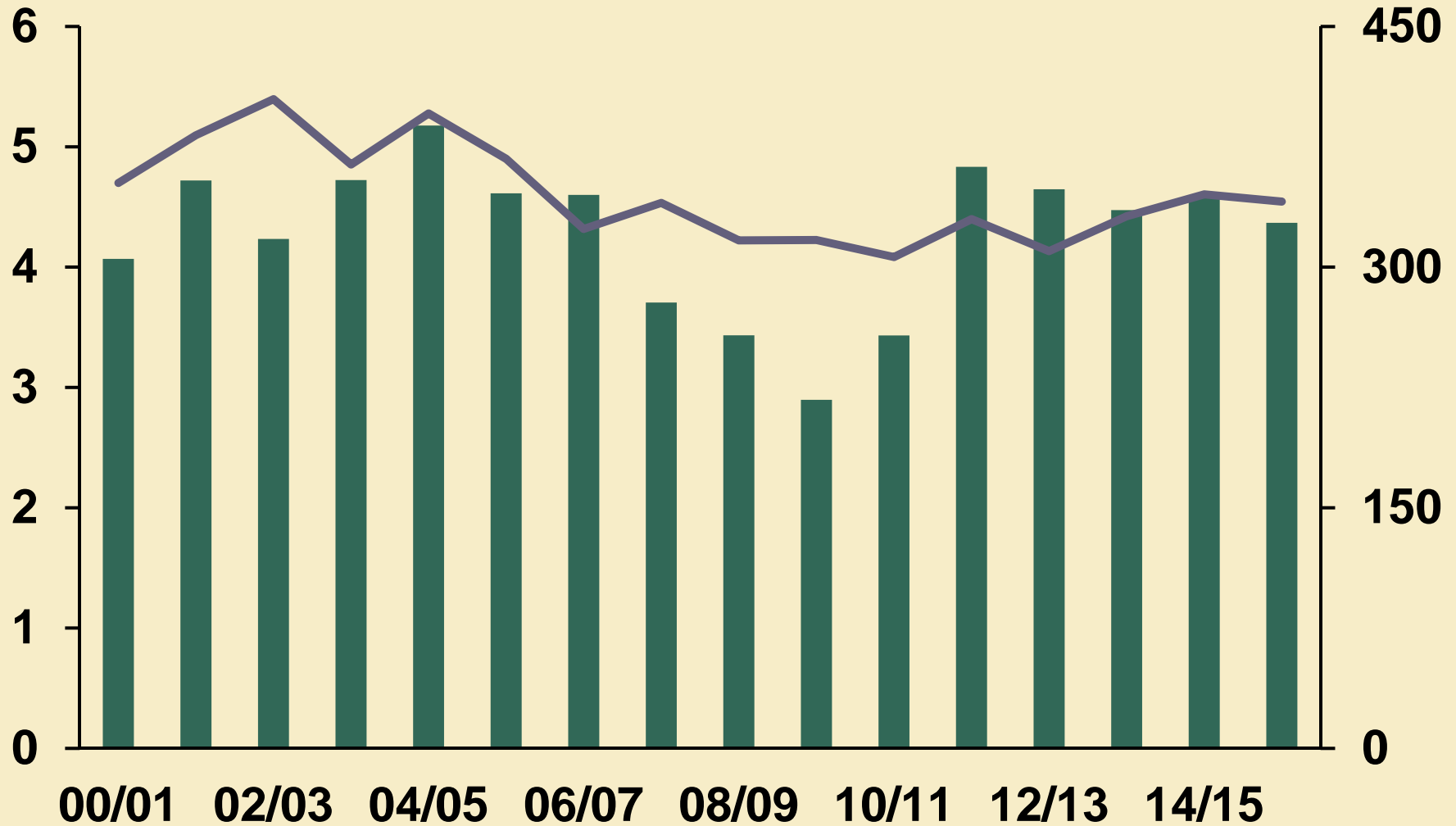


Long-term Trends

Africa Cotton Area and Yield

Million hectares

Kg/ha

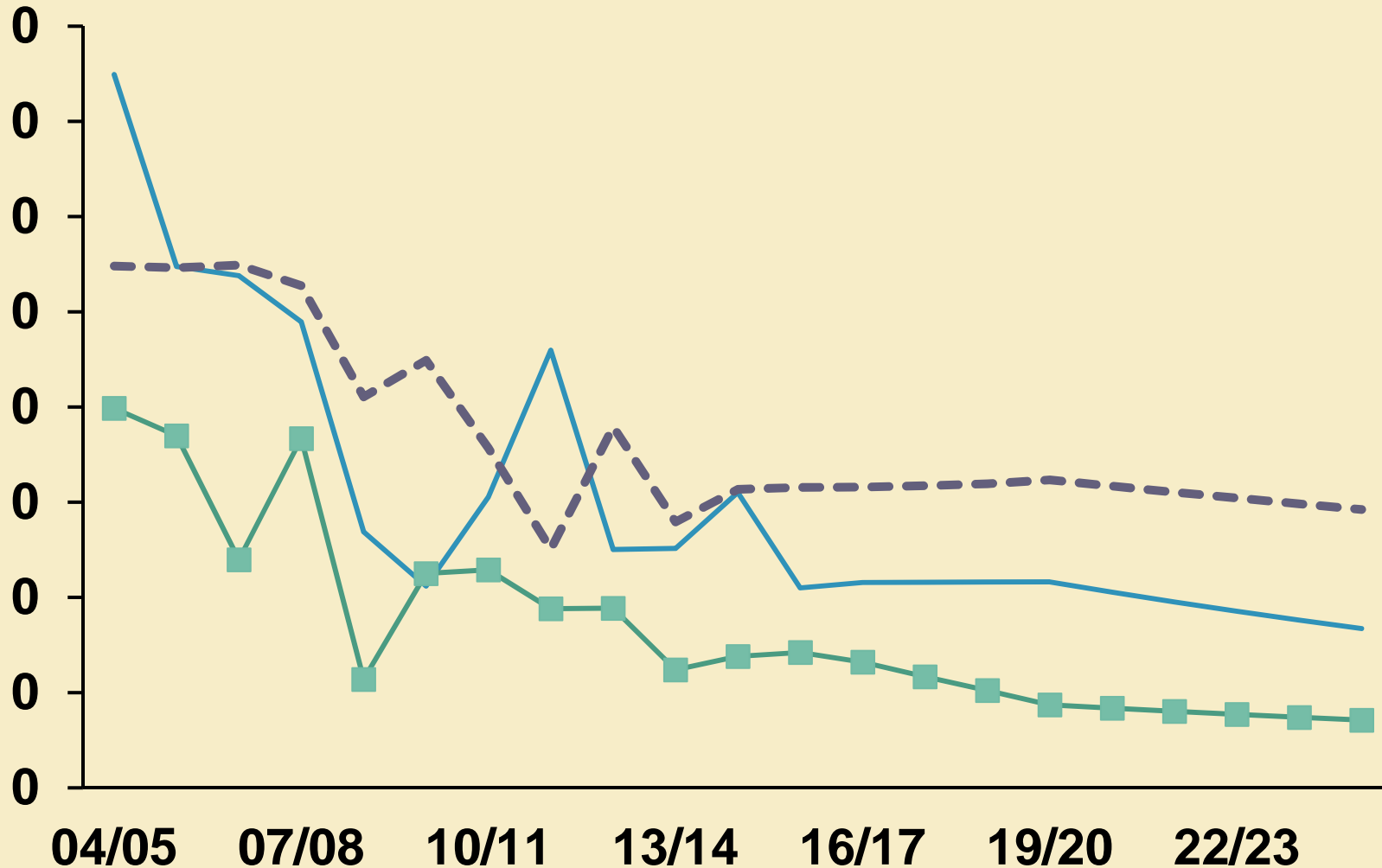


■ Area — Yield



North Africa Cotton Supply & Use

Million hectares

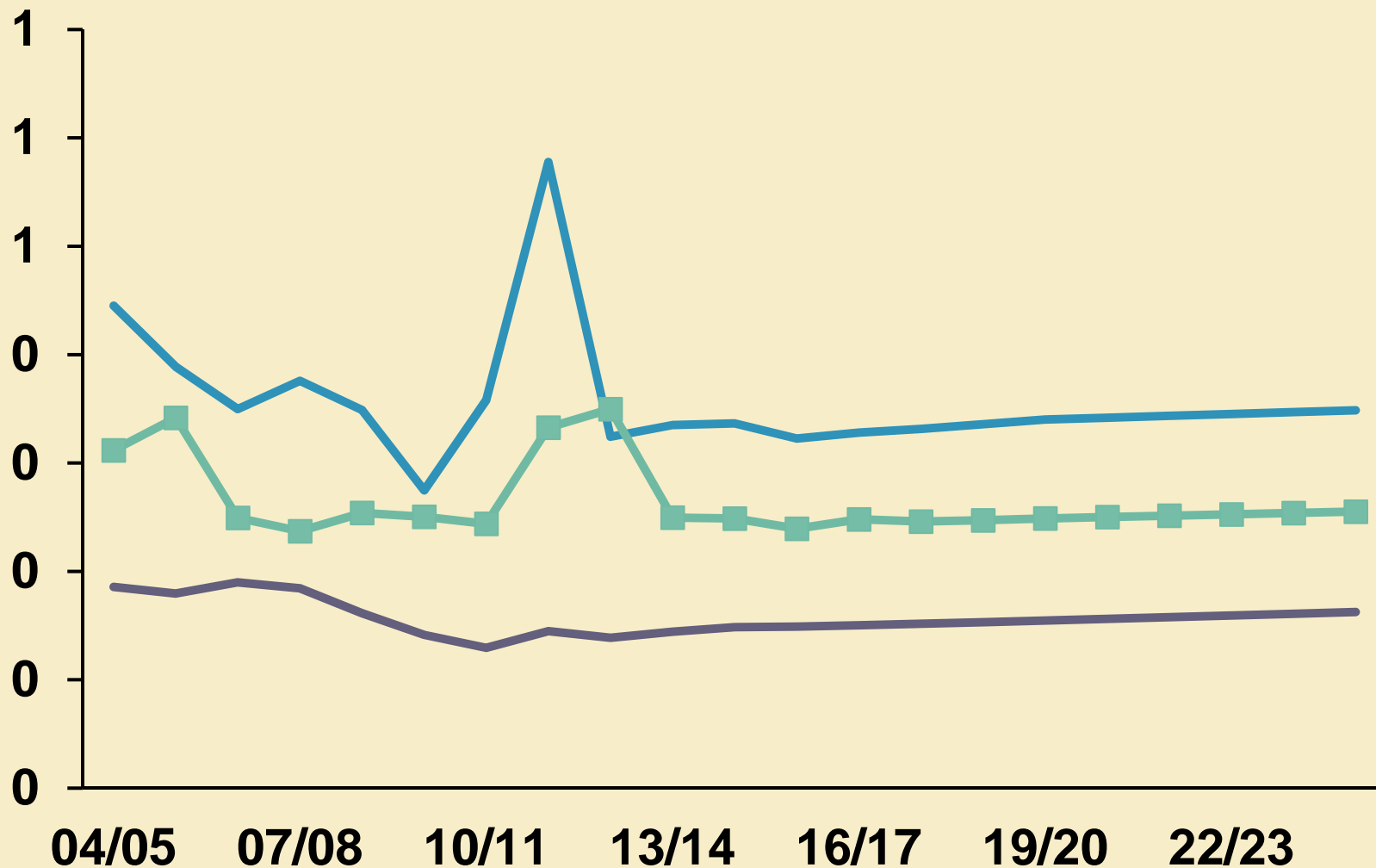


— Production - - Consumption ■ Exports



Southern and Eastern Africa Cotton Supply & Use

Million hectares

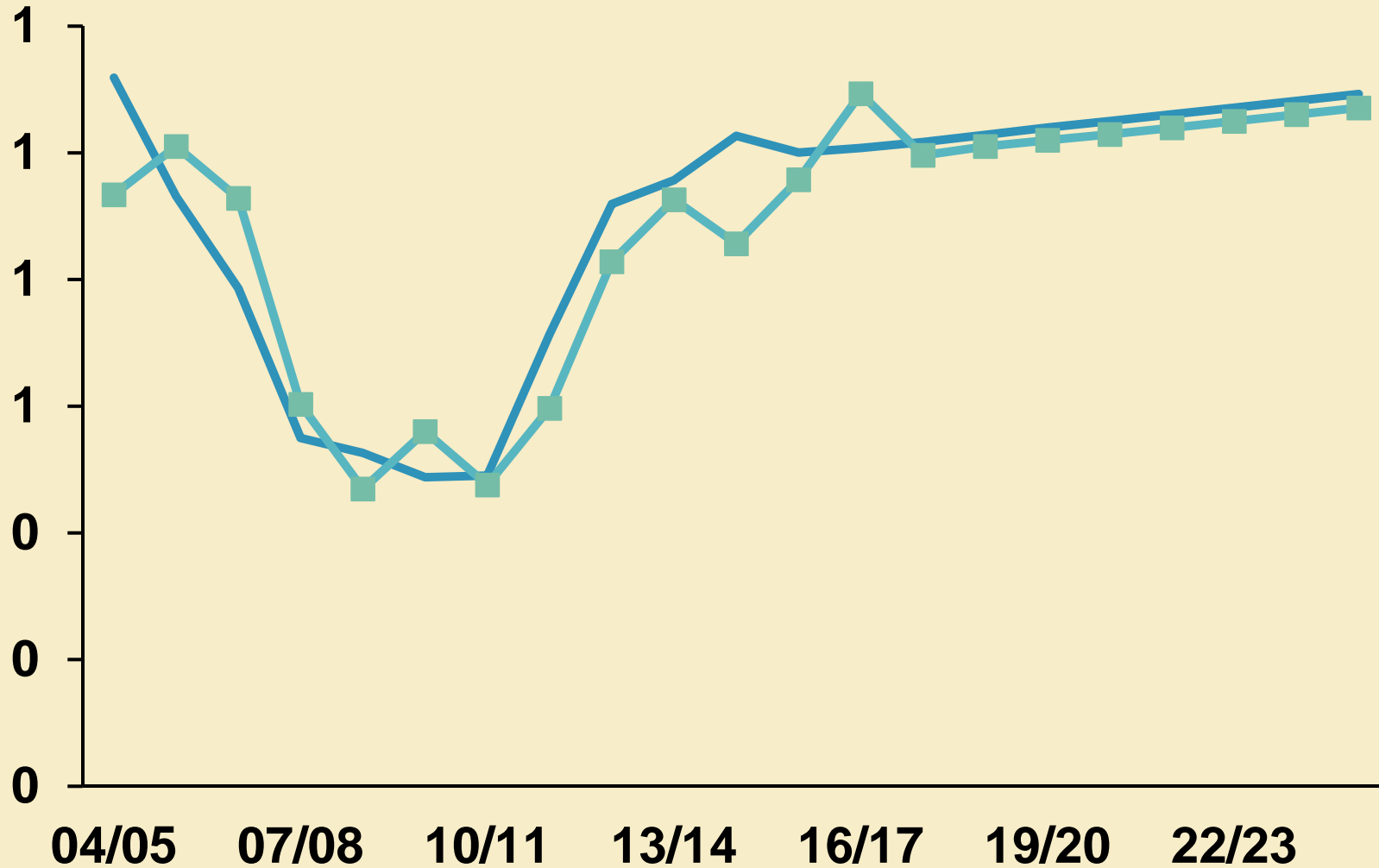


— Production — Consumption — Exports



Francophone Africa Cotton Supply & Use

Million hectares

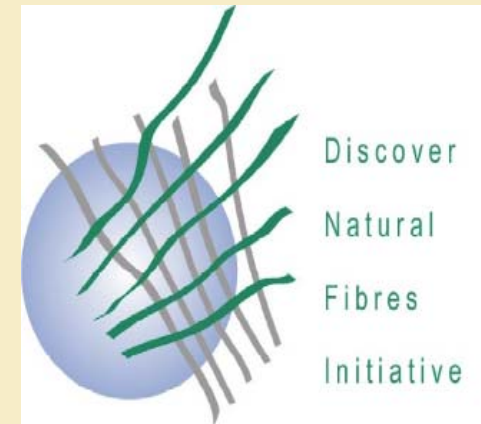
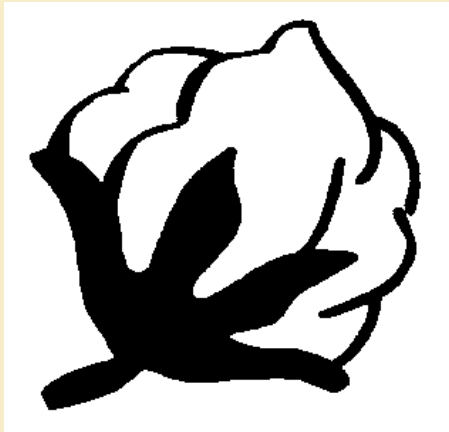


— Production

■ Exports



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