World Cotton Outlook and Trends in Yield

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A BRIGHT SHORT-TERM OUTLOOK

Growth in World Cotton Mill Use

Growth in World GDP

Cotton Consumption

World Cotton Production and Mill Use

Cotton Production
Global Cotton Ending Stocks

China
Rest of the World

Million tons

00/01 02/03 04/05 06/07 08/09 10/11

Cotlook A Index

Season-average (US cents/lb)

00/01 02/03 04/05 06/07 08/09 10/11

Cotlook A Index

World Cotton Yield

y = 8.672x + 202.95
R^2 = 0.9504

World Cotton Yield

Kilograms per Hectare

World Cotton Yield

Cotton Yields: Countries with Biotech Cotton vs. Others

Kg per Hectare

80/81 90/91 00/01

* Argentina, Australia, Brazil, Burkina Faso, China, Colombia, India, Mexico, South Africa, USA