


ICAC Research Associate Program
"Risk Management in the Cotton Industry"
 Washington DC, 15 June–25 June 2015



**Poland – Its Textile Sector
and Cooperation with the ICAC**



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Area:
312 685 sq km.


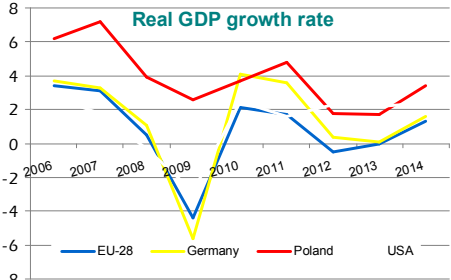
Population:
38 484 000 (2014)

GDP per capita:
\$25 100 (2014 est.)


GDP growth rate:
3,4% (2014)

Public debt:
49,5% of GDP (2014)

Currency:
zloty (PLN) 1 EUR =4,10 PLN; 1 USD =3,60 PLN

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Production of textiles in Poland (2009-2014)

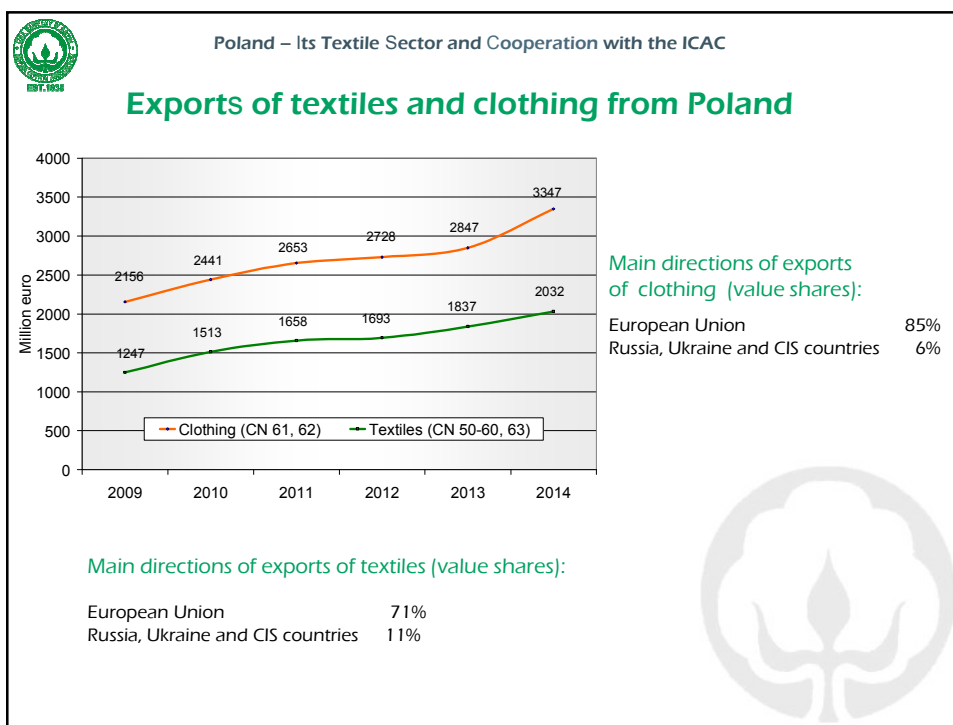
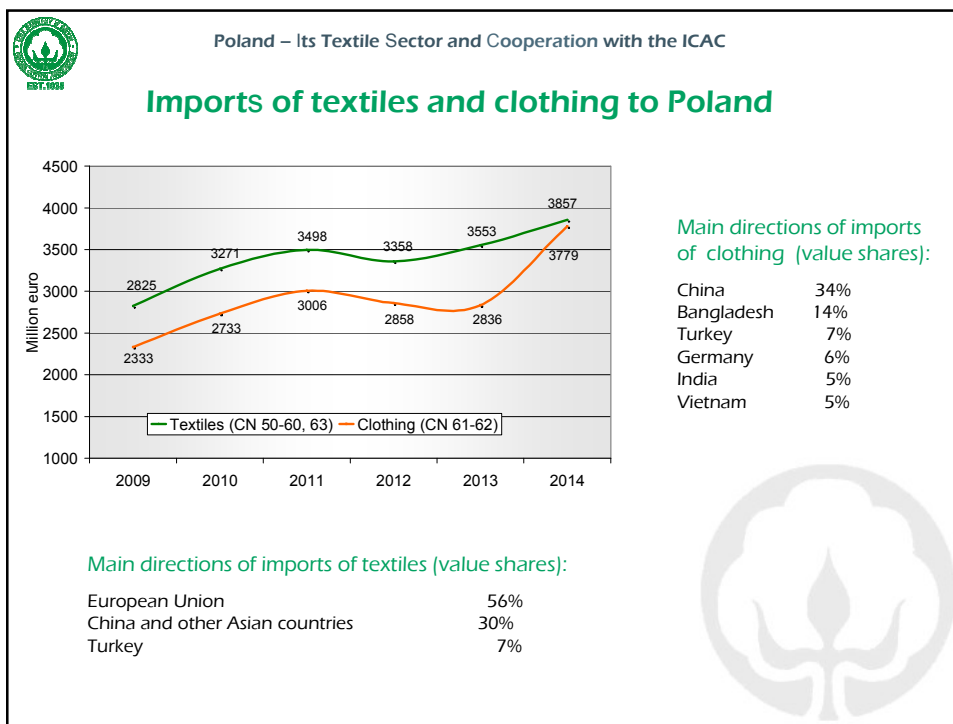
		2009	2010	2011	2012	2013	2014
Non-combed cotton yarn – weaving and knitting	tonnes	1 739	1 319	1 266	1 052	771	783
Flax yarn	tonnes	2 521	4 382	3 835	3 148	2 679	3 143
Cotton fabrics	1000 sq m	45 745	37 086	18 780	12 076	8 468	9 848
Terry, coated fabrics, towels	1000 sq m	27 676	24 442	15 732	12 782	11 534	17 784
Bed-linen	1000 pieces	17 237	18 153	18 336	16 021	16 171	17 309
Fabrics from synthetic yarns and man-made from filament fibres	1000 sq m	130 123	132 642	130 948	125 276	120 950	130 439
Carpets	1000 sq m	9 140	9 211	6 340	6 674	6 719	8 521
Runners	1000 sq m	1 348	1 696	2 879	2 553	3 026	3 090
Fitted floor carpets	1000 sq m	1 116	1 049	1 126	1 131	1 213	1 209

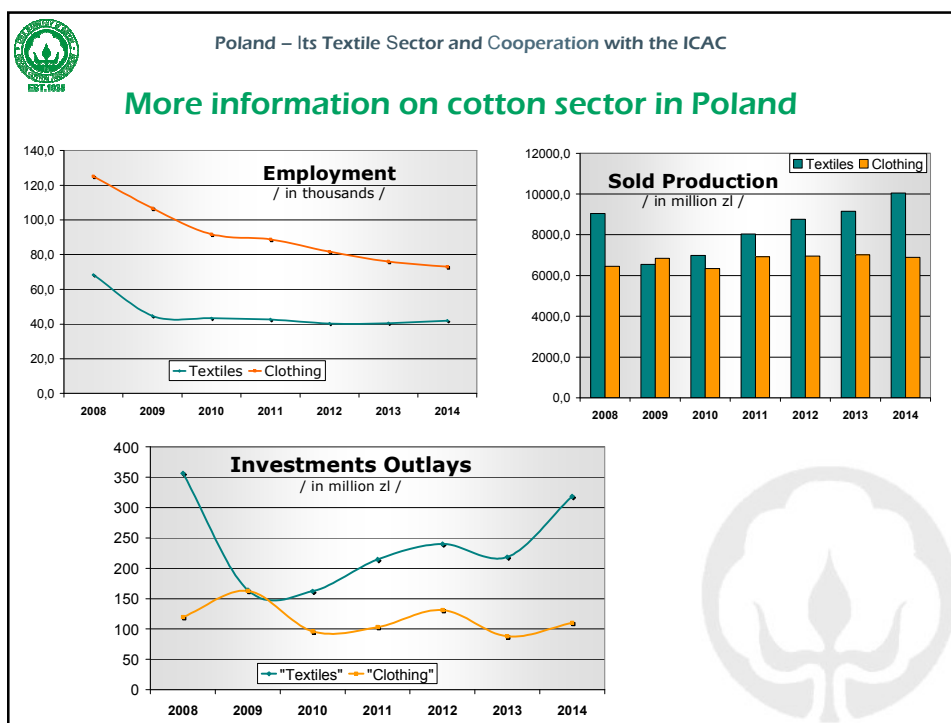
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Production of clothing in Poland (2009-2014)

		2009	2010	2011	2012	2013	2014
Men's/boys' suits and apparel sets	1000 pieces	1 459	1 365,5	1 286,3	1 121	1 147	1 156
Men's/boy's' jackets and loose jackets	1000 pieces	761,1	782,7	724,8	802	743	795
Men's trousers, breeches and shorts	1000 pieces	7 558,3	7 371,2	5 381	5 136	5 197	4 885
Ladies'/girls' overcoats and the like	1000 pieces	646,4	528,4	479,8	441	379	449
Ladies'/girls' jackets	1000 pieces	1 658,8	1 191,6	1 186,9	1 166	884	894
Ladies' dresses, skirts	1000 pieces	2 760,9	2 825,5	2 545,8	2 307	2 099	2 148
Men's/boy's' shirts	1000 pieces	3 514	2 505	2 600	2 450	2 224	2 171
Ladies'/girls' shirts, blouses	1000 pieces	3 715	3 086	2 670	2 593	2 184	2 338
Hosiery - incl: tights and body stocking	in mln. pairs	238,4	260,4	285,6	218	211,3	218,8





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Activities of the Gdynia Cotton Association

Established in 1935

Mission of the GCA: to create an economically and structurally strong cotton sector in Poland and on the international arena, by enhancing both the activities of its members and also those of the institutions, authorities and organisations interested in cotton and other fibres

International co-operation of the GCA:


- o International Cotton Advisory Committee (since 1991);
- o Universal Cotton Standards Conference (since 1958);
- o Committee for International Co-operation between Cotton Associations (since 1978);
- o European Cotton Confederation (since 1998);
- o EUROCOTON – Committee of the Cotton and Allied Textile Industries of the EU (since 2005).




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Activities of Gdynia Cotton Association

- ✓ dissemination of "By-laws and Rules" of the GCA which are the basis for international contracts for sale-purchase of cotton;
- ✓ promotion of the frame contract for selling-buying cotton in Polish and English, whose clauses are concordant with the "By-laws and Rules" of the GCA;
- ✓ settling of quality and technical disputes arising from contracts of sale-purchase of cotton by the Court of Arbitration at the Gdynia Cotton Association;
- ✓ granting licenses for domestic and international cotton emblems;
- ✓ testing of cotton in quality assured Laboratory;
- ✓ organisation of cotton classification courses in Polish, English, and Russian;
- ✓ maintaining contacts and co-operation with international cotton institutions and organisations;
- ✓ representation of interests of its members before state authorities, international institutions and other organisations.



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THE GCA COOPERATION WITH THE ICAC

Since 1991, the Gdynia Cotton Association has been closely cooperating with the International Cotton Advisory Committee.

- The GCA representatives take part in the works of the following ICAC panels:
 - ✓ Private Sector Advisory Panel (PSAP)
 - ✓ Task Force on Commercial Standardization of Instrument Testing of Cotton (CSITC)
 - ✓ International Forum For Cotton Promotion (IFCP)
- The Gdynia Cotton Association was the organiser of the 62ND PLENARY MEETING OF THE ICAC, which was held in Gdansk, Poland, in 2003
The Meeting was attended by ca. 500 delegates from 42 countries.

http://gca.org.pl/pl_PL/62-sesja-plenarna-icac-polska-gdansk-7-12-wrzesnia-2003-62nd-plenary-meeting-of-the-icac-poland-gdansk-7-12-september-2003/

Thank you !!!

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