



INTERNATIONAL COTTON ADVISORY COMMITTEE
1629 K Street NW, Suite 702, Washington DC 20006 USA
Telephone +1-202-463-6660 • Fax +1-202-463-6950 • email secretariat@icac.org



From the Secretariat

For Release May 5, 2011

2011 WORLD APPAREL FIBER CONSUMPTION SURVEY

The Trade and Markets Division of the Economic and Social Department of the Food and Agriculture Organization of the United Nations (FAO) and the International Cotton Advisory Committee (ICAC) have completed the 2011 World Apparel Fiber Consumption Survey. The 2011 FAO/ICAC Survey is the third joint edition since the annual survey done by FAO alone was discontinued in 1995.

The 2011 FAO/ICAC Survey provides data on cotton, wool, flax, cellulosic and non-cellulosic fibers available for consumption within each of 112 countries for 1992, 1996 and 2000 through 2008, covering 96% of world end-use consumption of textile fibers and 98% of world mill consumption of textile fibers. A summary of the 2011 World Apparel Fiber Consumption Survey is attached to this press release.

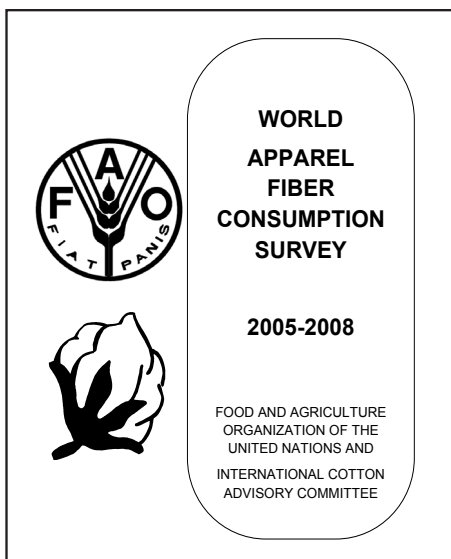
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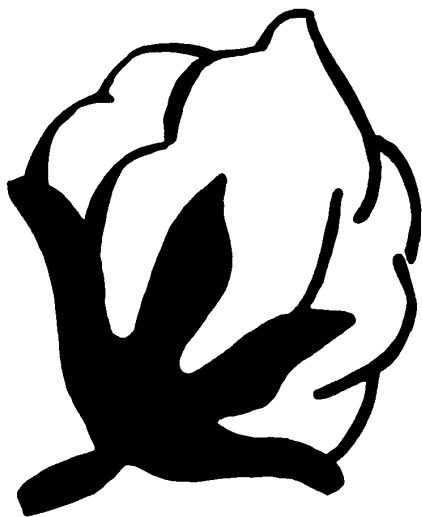
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**A SUMMARY
OF THE
WORLD
APPAREL
FIBER
CONSUMPTION
SURVEY**

2005-2008

FOOD AND AGRICULTURE
ORGANIZATION OF THE
UNITED NATIONS AND
INTERNATIONAL COTTON
ADVISORY COMMITTEE

FOREWORD

The 2011 FAO/ICAC survey, prepared jointly by the Trade and Markets Division of the Economic and Social Department of the Food and Agriculture Organization of the United Nations (FAO) and the International Cotton Advisory Committee (ICAC), is the third joint edition since the annual survey done by FAO alone was discontinued in 1995. The second joint edition covered the years 1992, 1996, and 2000 through 2004. The present FAO/ICAC survey covers the years 1992, 1996 and 2000 through 2008 for both developing and developed countries.

The data for the 112 countries and 14 regions and sub-regions covered indicate the quantity of cotton, wool, flax, cellulosic, and synthetic fibers available for consumption within each country. In order to provide a basis for comparison between countries and regions, the total availability for each fiber has been divided by mid-year population providing the approximate level of per capita consumption. The French and Spanish translations of the country tables are presented in Appendix A.

Appendix B contains the methodology used in processing the data, along with definitions of the major items taken into account and explanatory notes. As noted in the FAO survey of 1995, an increasing number of countries now use the Harmonized Commodities and Coding System, which allows more disaggregated statistics and increased accuracy. Nonetheless, a far greater data set has to be manipulated, resulting in greater cost of producing the survey. The current FAO/ICAC survey maintains the methodology used by FAO surveys up to 1995. For budgetary reasons, only a few conversion factors have been updated since the last edition of the FAO/ICAC survey.

The current FAO/ICAC survey covers 96% of world end-use consumption of textile fibers and 98% of world mill consumption of textile fibers, based on estimates by the ICAC in *World Textile Demand*. Due to difficulties in obtaining national trade statistics, Africa and the region of the Former USSR are only partially covered by this survey.

This edition of the FAO/ICAC Survey was prepared by Shangnan Shui, FAO, and Alejandro S. Plastina, ICAC.

WORLD FIBRE CONSUMPTION 2004 - 2008

World fibre consumption has been steadily trending up over several decades. Per capita consumption was about 3.7 kilogram in 1950 and climbed to 10.4 kilogram in 2008. Given the nature of the final products of fibres, clothing and textiles, fibre consumption is sensitive to the global economic situation. The World Apparel Fibre Consumption Survey during 2004 - 2008 recently completed by the Economic and Social Development Department of the Food and Agriculture Organization of the United Nations (EST/FAO) and the International Cotton Advisory Committee (ICAC) revealed the latest developments in world fibre consumption.

Global Economic Trends Affected Fibre Consumption

Final products of fibres can be grouped into three major categories: clothing, textiles for home and for industrial uses. These final products respond differently to changes in income and prices, depending on whether they are consumed as necessary goods, luxury goods, or durable goods. Therefore, world total fibre consumption is exposed to the influence of global economic developments. Encompassing an annual average growth of the world gross domestic product (GDP) of 4.2% during 2000 - 2007, per capita world fibre consumption increased by nearly 35%, from 8.3 kilograms in 2000 to 11.1 kilograms in 2007. However, the economic stagnation in developed countries in 2008 resulted in a reduced rate of GDP growth for the world (3%), and a 6.4% contraction in per capita world fibre consumption, to 10.4 kilograms.

Furthermore, two important developments came about in 2008. First, per capita fibre consumption in developed countries experienced a fall in excess of 8% but developing countries witnessed a less than 5% decline. Some developing countries such as Ecuador, Indonesia, Paraguay, Pakistan, and Vietnam even saw their per capita consumption increase slightly in 2008. Second, world cotton consumption dropped sharply, over 7%, but man-made fibres production declined by less than 5%.

Preliminary analysis suggests that world fibre consumption experienced a significant rebound from its 2008 decline. In 2009, man-made fibre production increased by 3.6%, reversing the loss of 2008, while natural fibre production continued to decline, although at a slower pace. As a result, world fibre consumption may have gone up slightly in 2009 compared with the previous year.

Developing Countries Led Growth in Consumption

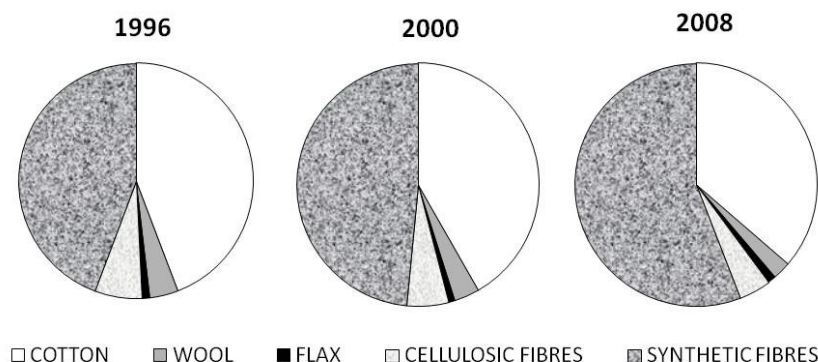
Developed countries had been the major driver of growth in world fibre consumption over the past few decades. Over the most recent decade, however, per capita consumption of fibres in developing countries increased at a much more rapid pace. Compared with 2004, per capita consumption of fibres in developing countries in 2007 increased by about 20%, but only by 8% in developed countries. By regions, far Eastern countries registered the highest growth, about 27%, largely due to China (Mainland), where per capita consumption of fibres increased by 50% between 2004 and 2007.

The increase in fibre consumption in developing countries has been largely met by man-made fibres. While total per capita fibre consumption increased by 20%, consumption of man-made fibres went up by 28% during 2004 – 2007. As a result, the share of man-made fibres in total fibre consumption in developing countries climbed from 56% in 2000 to 65% in 2008. The per capita consumption of man-made fibres in developing countries increased from 2.8 kilograms in 2000 to 4.9 kilograms in 2008. In 2008, total cotton consumption in developed countries accounted for about 50% of world consumption with a per capita consumption of 9.5 kilograms, which was nearly 4 times the 2.4 kilograms consumed in developing countries.

Cotton Continues to Lose Market Share

While cotton and man-made fibres continued to dominate world fibre markets, cotton has been rapidly losing its market share. In 1990, natural fibres accounted for over 60% of global fibre consumption, while in 2000 that share declined to 45%, and fell further to 40% in 2008 (figure 1).

Figure 1. Share of Cotton in World Apparel Fibre Consumption



It has been hypothesized that natural fibres, in particular cotton, would regain their market shares after the rapid and sustained economic growth observed in the most populous developing countries, such as China (Mainland) and India, over the last decade. However, while the total quantity of natural fibre consumption has trended upward in these countries, per capita consumption of natural fibres in China (Mainland) in 1996 amounted to 2.8 kilograms, and it remained essentially unchanged after 12 years of accelerated economic growth (9.5% annual GDP growth), at 3 kilograms. In 2008, the per capita consumption of cotton in China (Mainland) amounted to 2.5 kilograms, only 0.2 kilograms higher than in 1996. Our preliminary analyses suggest that limited land resources and competition with food crops put upward pressure on natural fibre prices and this induces substitution in the textile industry towards relatively cheaper man-made fibres. The rapid technological advances in the man-made fibre industry, in particular the cotton-like fibres, drove away demand for natural fibres. In fact, per capita consumption of cotton in developing countries only increased from 2.2 kilograms in 1996 to 2.4 kilograms in 2008, while per capita consumption of man-made fibres in developing countries increased from 2.3 kilograms to 4.9 kilograms over the same period.

Developed countries continued to be the major consumers of cotton with per capita consumption at 9.5 kilograms in 2008, just slightly higher than the 9.2 kilograms registered in 2004. Such a small growth was considerably below the annual growth of 2% observed during 1996 - 2004. Per capita consumption of man-made fibres in developed countries, on the contrary, experienced a slight decline between 2004 and 2008, from 12 kilograms to 11.8 kilograms.

At the world level, synthetic fibres consumption in 2009 amounted to 35.8 million tons, substantially exceeding the 23.3 million tons of cotton consumed in that year. Per capita consumption of synthetic fibres increased by 21% between 2004 and 2009, while per capita consumption of cotton grew by 11% over the same period.

Table 1a - 2005 APPAREL FIBRES: TOTAL AND PER CAPUT AVAILABILITY BY REGION

ITEMS	Total World	Total Developed					Others*	Total Developing				
		North America	Europe	Former USSR	Africa	Latin America		Near East	Far East			
	thousand tonnes	thousand tonnes						thousand tonnes				
COTTON												
Mill consumption	24,386.8	2,618.6	1,401.3	695.5	303.0	218.8	21,768.2	245.0	1,861.9	2,012.6	17,648.7	
Trade Balance	-1,352.0	8,930.1	4,084.2	3,057.4	184.1	1,604.4	-10,282.0	112.6	-32.3	-815.8	-9,546.6	
Total availability	23,034.8	11,548.6	5,485.5	3,752.9	487.1	1,823.1	11,486.2	357.6	1,829.7	1,196.8	8,102.1	
Per Caput Availability (Kgs.)	3.9	9.5	16.4	7.3	3.0	20.0	2.4	0.7	3.4	3.8	2.4	
WOOL												
Mill consumption	1,565.1	466.8	18.8	295.7	48.7	103.6	1,098.3	61.3	102.8	135.5	798.7	
Trade Balance	66.2	428.5	179.0	124.8	19.1	105.6	-362.3	2.6	-42.5	-12.7	-309.7	
Total availability	1,631.3	895.3	197.8	420.5	67.8	209.2	736.0	63.9	60.3	122.7	489.0	
Per Caput Availability (Kgs.)	0.3	0.7	0.6	0.8	0.4	3.0	0.2	0.1	0.1	0.4	0.1	
FLAX												
Mill consumption	788.1	140.3	0.0	70.0	67.1	3.2	647.8	0.0	7.8	9.0	631.1	
Trade Balance	-79.0	92.6	41.6	57.6	-18.5	11.8	-171.5	4.6	7.5	12.9	-196.5	
Total availability	709.2	232.9	41.6	127.6	48.6	15.0	476.3	4.6	15.3	21.9	434.6	
Per Caput Availability (Kgs.)	0.1	0.2	0.1	0.2	0.3	0.2	0.1	0.0	0.0	0.1	0.1	
CELLULOSIC												
Mill consumption	2,928.8	790.2	92.6	549.3	93.0	55.2	2,138.6	25.4	62.0	174.2	1,876.9	
Trade Balance	-270.8	706.8	282.7	285.0	36.3	102.7	-977.6	29.0	100.2	62.3	-1,169.1	
Total availability	2,658.0	1,497.0	375.4	834.3	129.4	158.0	1,161.0	54.4	162.2	236.5	707.9	
Per Caput Availability (Kgs.)	0.4	1.2	1.1	1.6	0.8	2.0	0.2	0.1	0.3	0.8	0.2	
SYNTHETICS												
Mill consumption	31,254.9	7,283.4	3,239.8	2,699.8	405.2	938.6	23,971.5	165.9	1,192.0	1,364.4	21,249.1	
Trade Balance	-893.9	5,779.5	2,610.3	1,800.6	379.5	989.1	-6,673.4	200.5	335.8	117.7	-7,327.5	
Total availability	30,360.9	13,062.9	5,850.2	1,800.6	784.7	1,927.6	17,298.0	366.5	1,527.8	1,482.1	13,921.7	
Per Caput Availability (Kgs.)	5.1	10.8	17.5	8.8	4.9	20.3	3.6	0.7	2.8	4.7	4.1	
TOTAL FIBRES												
Mill consumption	60,923.6	11,299.3	4,752.6	4,310.2	917.1	1,319.4	49,624.4	497.7	3,226.5	3,695.6	42,204.5	
Trade Balance	-2,529.5	15,937.4	7,197.9	5,325.4	600.5	2,813.5	-18,466.9	349.3	368.7	-635.6	-18,549.3	
Total availability	58,394.1	27,236.7	11,950.6	6,935.8	1,517.6	4,132.9	31,157.5	847.0	3,595.2	3,060.1	23,655.2	
Per Caput Availability (Kgs.)	9.8	22.5	35.7	18.8	9.5	45.4	6.6	1.6	6.7	9.8	7.0	

*Others: Oceania and Other Developed Countries

Table 1b - 2006 APPAREL FIBRES: TOTAL AND PER CAPUT AVAILABILITY BY REGION

ITEMS	Total World	Total Developed					Total Developing				
		North America	Europe	Former USSR	Others*	Africa	Latin America	Near East	Far East		
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Mill consumption	25,293.2	2,274.6	1,191.8	583.7	305.5	193.7	23,018.6	238.6	1,945.9	2,057.4	18,776.6
Trade Balance	-1,308.9	9,887.8	4,783.3	3,240.2	216.4	1,647.9	-11,196.7	137.4	-53.6	-852.0	-10,428.5
Total availability	23,984.3	12,162.4	5,975.1	3,823.9	521.9	1,841.6	11,821.9	376.1	1,892.3	1,205.4	8,348.1
Per Caput Availability (Kgs.)	4.0	10.0	17.7	7.4	3.3	19.8	2.5	0.7	3.5	3.8	2.5
WOOL											
Mill consumption	1,598.6	458.6	17.2	288.7	52.1	100.6	1,140.0	60.3	103.2	136.4	840.2
Trade Balance	45.2	458.9	178.9	150.6	19.9	109.4	-413.7	7.6	-43.1	-6.7	-371.5
Total availability	1,643.8	917.5	196.1	439.4	72.0	210.0	726.3	67.8	60.1	129.7	468.7
Per Caput Availability (Kgs.)	0.3	0.8	0.6	0.9	0.5	2.6	0.2	0.1	0.1	0.4	0.1
FLAX											
Mill consumption	692.8	127.1	0.0	65.5	58.5	3.1	565.8	0.0	6.8	10.8	548.2
Trade Balance	-107.9	102.7	41.7	63.7	-16.6	13.9	-210.5	5.2	6.7	10.1	-232.6
Total availability	585.0	229.7	41.7	129.2	41.9	17.0	355.2	5.2	13.5	20.9	315.6
Per Caput Availability (Kgs.)	0.1	0.2	0.1	0.3	0.3	0.2	0.1	0.0	0.0	0.1	0.1
CELLULOSIC											
Mill consumption	3,191.8	810.5	93.5	554.2	108.1	54.6	2,381.3	27.6	73.7	208.3	2,071.6
Trade Balance	-403.2	756.2	316.7	275.5	55.7	108.2	-1,159.4	34.8	107.3	69.3	-1,370.7
Total availability	2,788.6	1,566.6	410.3	829.7	163.9	162.8	1,221.9	62.4	181.1	277.5	700.9
Per Caput Availability (Kgs.)	0.5	1.3	1.2	1.6	1.0	2.0	0.3	0.1	0.3	0.9	0.2
SYNTHETICS											
Mill consumption	35,238.9	7,267.6	3,116.1	2,805.2	405.5	940.8	27,971.3	163.3	1,129.2	1,275.1	25,403.6
Trade Balance	-1,016.4	6,186.9	2,855.2	1,792.7	472.2	1,066.8	-7,203.4	214.6	446.2	189.3	-8,053.5
Total availability	34,222.5	13,454.5	5,971.3	1,792.7	877.8	2,007.6	20,767.9	378.0	1,575.4	1,464.4	17,350.1
Per Caput Availability (Kgs.)	5.7	11.0	17.7	9.0	5.5	20.9	4.3	0.7	2.9	4.6	5.1
TOTAL FIBRES											
Mill consumption	66,015.3	10,938.4	4,418.6	4,297.2	929.7	1,292.8	55,076.9	489.9	3,258.8	3,688.0	47,640.2
Trade Balance	-2,791.2	17,392.5	8,175.9	5,522.7	747.6	2,946.2	-20,183.7	399.6	463.6	-590.1	-20,456.8
Total availability	63,224.1	28,330.8	12,594.4	7,014.8	1,677.4	4,239.0	34,893.3	889.5	3,722.4	3,097.9	27,183.4
Per Caput Availability (Kgs.)	10.5	23.3	37.2	19.1	10.5	45.5	7.2	1.6	6.9	9.7	8.0

*Others: Oceania and Other Developed Countries

Table 1c - 2007 APPAREL FIBRES: TOTAL AND PER CAPUT AVAILABILITY BY REGION

ITEMS	Total World	Total					Total				
		Developed	North America	Europe	Former USSR	Others*	Developing	Africa	Latin America	Near East	Far East
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Mill consumption	25,892.7	1,996.6	1,048.2	484.7	242.7	163.6	23,896.1	227.5	1,962.9	1,959.5	19,746.3
Trade Balance	-887.2	10,696.4	5,091.0	3,599.2	305.1	1,580.0	-11,583.6	159.2	-48.9	-735.8	-10,958.1
Total availability	25,005.5	12,693.0	6,139.2	4,083.9	547.8	1,743.6	12,312.5	386.7	1,914.0	1,223.7	8,788.2
Per Caput Availability (Kgs.)	4.1	10.4	18.0	7.9	3.4	18.4	2.5	0.7	3.5	3.8	2.6
WOOL											
Mill consumption	1,661.7	473.4	20.3	290.4	44.2	95.5	1,188.2	66.6	106.6	137.9	877.1
Trade Balance	82.2	508.3	178.0	187.7	21.3	101.4	-426.2	7.9	-36.8	-10.3	-387.0
Total availability	1,743.8	981.8	198.3	478.2	65.5	196.9	762.1	74.5	69.8	127.7	490.1
Per Caput Availability (Kgs.)	0.3	0.8	0.6	0.9	0.4	2.6	0.2	0.1	0.1	0.4	0.1
FLAX											
Mill consumption	760.2	127.2	0.0	66.7	61.2	3.0	633.0	0.0	7.5	10.0	615.5
Trade Balance	-88.7	110.9	43.9	62.9	-10.4	14.0	-199.6	7.4	8.4	13.6	-229.1
Total availability	671.5	238.1	43.9	129.7	50.8	17.0	433.4	7.4	15.9	23.6	386.4
Per Caput Availability (Kgs.)	0.1	0.2	0.1	0.3	0.3	0.2	0.1	0.0	0.0	0.1	0.1
CELLULOSIC											
Mill consumption	3,556.0	865.4	122.6	557.8	97.0	52.0	2,690.6	29.9	79.3	263.1	2,318.4
Trade Balance	-409.8	832.1	326.2	340.1	52.4	104.9	-1,241.9	36.5	121.8	51.9	-1,452.1
Total availability	3,146.2	1,697.5	448.8	897.9	149.4	156.9	1,448.7	66.4	201.1	315.0	866.3
Per Caput Availability (Kgs.)	0.5	1.4	1.3	1.7	0.9	1.8	0.3	0.1	0.4	1.0	0.3
SYNTHETICS											
Mill consumption	37,873.0	7,180.9	2,946.2	2,835.4	461.3	806.5	30,692.1	164.5	1,163.6	1,275.6	28,088.5
Trade Balance	-687.9	6,656.2	3,128.8	1,893.4	489.5	1,068.0	-7,344.1	218.9	557.4	256.9	-8,377.3
Total availability	37,185.1	13,837.0	6,075.0	1,893.4	950.8	1,874.5	23,348.1	383.3	1,721.1	1,532.5	19,711.2
Per Caput Availability (Kgs.)	6.1	11.3	17.8	9.2	6.0	19.9	4.8	0.7	3.1	4.7	5.7
TOTAL FIBRES											
Mill consumption	69,743.6	10,643.5	4,137.3	4,235.1	906.3	1,120.6	59,100.1	488.4	3,319.9	3,646.1	51,645.8
Trade Balance	-1,991.6	18,803.9	8,767.9	6,083.3	857.9	2,868.4	-20,795.4	430.0	602.0	-423.7	-21,403.7
Total availability	67,752.0	29,447.3	12,905.2	7,483.0	1,764.2	3,989.0	38,304.7	918.3	3,921.9	3,222.4	30,242.1
Per Caput Availability (Kgs.)	11.1	24.1	37.9	20.0	11.1	42.8	7.9	1.6	7.1	9.9	8.8

*Others: Oceania and Other Developed Countries

Table 1d - 2008 APPAREL FIBRES: TOTAL AND PER CAPUT AVAILABILITY BY REGION

ITEMS	Total World	Total Developed					Total Developing				
		North America	Europe	Former USSR	Others*	Africa	Latin America	Near East	Far East		
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Mill consumption	24,025.1	1,645.4	879.7	359.4	242.7	163.6	22,379.7	213.9	1,892.4	1,702.5	18,570.9
Trade Balance	-710.8	9,986.3	5,012.0	3,089.3	305.1	1,580.0	-10,697.1	123.9	-90.1	-544.8	-10,186.1
Total availability	23,314.3	11,631.7	5,891.6	3,448.7	547.8	1,743.6	11,682.6	337.8	1,802.3	1,157.7	8,384.8
Per Caput Availability (Kgs.)	3.8	9.5	17.1	6.7	3.4	18.4	2.4	0.6	3.2	3.5	2.4
WOOL											
Mill consumption	1,590.8	398.4	22.1	236.6	44.2	95.5	1,192.4	57.1	103.8	132.2	899.4
Trade Balance	-48.6	417.6	162.7	132.2	21.3	101.4	-466.2	9.1	-32.5	-8.5	-434.3
Total availability	1,542.2	816.0	184.8	368.9	65.5	196.9	726.2	66.1	71.3	123.7	465.1
Per Caput Availability (Kgs.)	0.2	0.7	0.5	0.7	0.4	2.6	0.1	0.1	0.1	0.4	0.1
FLAX											
Mill consumption	790.1	124.1	0.0	59.9	61.2	3.0	666.0	0.0	7.6	9.0	649.4
Trade Balance	-92.1	80.5	37.2	39.6	-10.4	14.0	-172.5	5.9	10.1	12.2	-200.7
Total availability	698.2	204.6	37.2	99.5	50.8	17.0	493.6	5.9	17.9	21.2	448.6
Per Caput Availability (Kgs.)	0.1	0.2	0.1	0.2	0.3	0.2	0.1	0.0	0.0	0.1	0.1
CELLULOSIC											
Mill consumption	3,097.0	742.1	109.8	483.3	97.0	52.0	2,354.9	26.2	73.7	187.9	2,067.2
Trade Balance	-352.1	732.5	309.4	265.8	52.4	104.9	-1,084.6	31.9	107.7	63.3	-1,287.6
Total availability	2,744.9	1,474.6	419.2	749.1	149.4	156.9	1,270.3	58.1	181.4	251.2	779.6
Per Caput Availability (Kgs.)	0.4	1.2	1.2	1.4	0.9	1.8	0.3	0.1	0.3	0.8	0.2
SYNTHETICS											
Mill consumption	36,558.4	6,496.8	2,728.4	2,500.7	461.3	806.5	30,061.6	146.0	1,069.8	1,131.6	27,714.2
Trade Balance	-698.6	6,482.6	3,169.0	1,756.0	489.5	1,068.0	-7,181.1	203.3	572.0	203.4	-8,159.8
Total availability	35,859.9	12,979.4	5,897.4	1,756.0	950.8	1,874.5	22,880.5	349.3	1,641.8	1,335.0	19,554.4
Per Caput Availability (Kgs.)	5.8	10.6	17.1	8.2	6.0	19.9	4.6	0.6	3.0	4.0	5.6
TOTAL FIBRES											
Mill consumption	66,061.4	9,406.8	3,739.9	3,640.0	906.3	1,120.6	56,654.6	443.1	3,147.2	3,163.2	49,901.1
Trade Balance	-1,902.1	17,699.5	8,690.3	5,283.0	857.9	2,868.4	-19,601.6	374.1	567.2	-274.5	-20,268.5
Total availability	64,159.5	27,106.3	12,430.2	6,422.2	1,764.2	3,989.0	37,053.2	817.2	3,714.6	2,888.7	29,632.6
Per Caput Availability (Kgs.)	10.4	22.0	36.0	17.2	11.1	42.8	7.5	1.4	6.7	8.8	8.5

*Others: Oceania and Other Developed Countries

Table 2a - 2005 BALANCE OF TRADE OF MANUFACTURES BY REGION

ITEMS	Total World	Total					Total				
		Developed	North America	Europe	Former USSR	Others*	Developing	Africa	Latin America	Near East	Far East
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Spun Yarn	-126.4	386.3	-12.3	254.6	31.1	112.9	-512.7	36.4	38.4	-20.0	-567.5
Fabrics	-1,270.8	-30.9	-287.2	131.9	-23.1	147.4	-1,239.8	101.2	35.0	-60.8	-1,315.2
Clothing	117.5	5,668.2	2,911.2	1,905.9	76.5	774.6	-5,550.7	-50.6	-100.1	-482.0	-4,918.1
Other	40.2	1,773.4	1,080.3	320.4	67.6	305.1	-1,733.3	12.8	-0.9	-100.9	-1,644.3
Total (actual weight)	-1,239.6	7,797.0	3,691.9	2,612.9	152.1	1,340.1	-9,036.6	99.8	-27.6	-663.7	-8,445.1
Total (raw fibre)	-1,352.0	8,930.1	4,084.2	3,057.4	184.1	1,604.4	-10,282.0	112.6	-32.3	-815.8	-9,546.6
WOOL											
Tops	-2.2	25.4	2.2	35.4	1.8	-13.9	-27.6	2.7	-42.0	14.4	-2.7
Noils	3.0	7.1	0.2	7.0	0.5	-0.6	-4.0	0.1	-3.6	0.1	-0.6
Yarn	7.1	23.7	6.5	2.5	1.2	13.5	-16.6	1.1	-0.9	1.2	-18.0
Fabrics	9.8	-26.7	-1.8	-45.2	8.9	11.5	36.5	1.3	1.9	4.8	28.5
Clothing	-15.8	210.5	77.4	66.0	0.1	66.9	-226.4	-0.5	-4.2	-3.6	-218.1
Other	51.6	133.6	67.9	48.8	4.4	12.4	-82.0	-2.8	3.2	-26.2	-56.3
Total (actual weight)	53.5	373.6	152.4	114.6	16.9	89.7	-320.1	1.9	-45.6	-9.2	-267.1
Total (raw fibre)	66.2	428.5	179.0	124.8	19.1	105.6	-362.3	2.6	-42.5	-12.7	-309.7
FLAX											
Yarn	10.6	12.2	0.1	13.2	-1.5	0.3	-1.6	0.4	0.1	1.2	-3.3
Fabrics	8.0	-2.8	6.2	0.1	-9.7	0.6	10.8	1.0	2.1	1.6	6.0
Clothing	-33.3	49.9	23.2	20.9	0.8	5.0	-83.1	1.6	2.2	5.3	-92.3
Other	-20.8	8.1	2.6	5.3	-0.6	0.8	-28.9	0.6	0.7	0.2	-30.8
Total (actual weight)	-35.5	67.3	32.1	39.5	-11.1	6.7	-102.8	3.7	5.1	8.3	-120.4
Total (raw fibre)	-79.0	92.6	41.6	57.6	-18.5	11.8	-171.5	4.6	7.5	12.9	-196.5
CELLULOSIC											
Spun Yarn	-75.7	79.5	23.5	39.0	3.3	13.7	-155.2	7.9	36.6	63.3	-263.0
Fabrics	31.4	77.1	15.2	54.1	24.0	-16.2	-45.7	10.2	21.6	4.1	-81.7
Clothing	-100.5	388.0	164.0	142.9	2.6	78.4	-488.6	2.3	26.2	11.9	-529.0
Other	-106.8	92.0	48.3	26.0	5.1	12.6	-198.8	5.4	6.8	-19.8	-191.3
Total (actual weight)	-251.7	636.6	251.0	262.1	35.0	88.5	-888.2	25.9	91.3	59.6	-1,064.9
Total (raw fibre)	-270.8	706.8	282.7	285.0	36.3	102.7	-977.6	29.0	100.2	62.3	-1,169.1
SYNTHETICS											
Spun Yarn	-54.6	181.2	24.9	70.7	21.7	63.9	-235.8	43.1	83.2	53.9	-416.0
Fabrics	-517.9	869.3	269.3	316.6	167.6	115.8	-1,387.1	99.5	289.3	84.4	-1,860.3
Clothing	-475.0	3,174.1	1,584.8	926.1	106.1	557.1	-3,649.0	8.2	-96.7	-46.5	-3,514.1
Other	-59.2	960.1	422.8	319.8	58.1	159.5	-1,019.3	27.4	39.2	8.4	-1,094.3
Total (actual weight)	-1,106.6	5,184.7	2,301.9	1,633.2	353.4	896.2	-6,291.3	178.3	314.9	100.3	-6,884.8
Total (raw fibre)	-893.9	5,779.5	2,610.3	1,800.6	379.5	989.1	-6,673.4	200.5	335.8	117.7	-7,327.5

*Others: Oceania and Other Developed Countries

Table 2b - 2006 BALANCE OF TRADE OF MANUFACTURES BY REGION

ITEMS	Total World	Total					Total				
		Developed	North America	Europe	Former USSR	Others*	Developing	Africa	Latin America	Near East	Far East
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Spun Yarn	-109.8	478.0	26.7	323.6	41.9	85.8	-587.8	43.3	62.5	-53.4	-640.2
Fabrics	-1,216.3	128.6	-102.5	113.4	-19.7	137.5	-1,344.9	104.5	49.9	-64.0	-1,435.2
Clothing	-433.7	5,758.4	2,810.4	2,016.8	79.1	852.1	-6,192.1	-43.0	-127.6	-470.3	-5,551.1
Other	283.9	2,285.3	1,590.6	315.3	77.9	301.5	-2,001.3	16.2	-31.4	-104.5	-1,881.6
Total (actual weight)	-1,475.8	8,650.3	4,325.2	2,769.1	179.2	1,376.8	-10,126.1	121.0	-46.6	-692.2	-9,508.3
Total (raw fibre)	-1,308.9	9,887.8	4,783.3	3,240.2	216.4	1,647.9	-11,196.7	137.4	-53.6	-852.0	-10,428.5
WOOL											
Tops	-12.7	19.9	2.3	32.4	1.7	-16.5	-32.6	2.9	-45.9	16.0	-5.7
Noils	3.0	7.7	0.6	7.2	0.5	-0.6	-4.7	0.0	-3.6	0.3	-1.4
Yarn	14.7	35.8	6.1	16.6	1.0	12.0	-21.0	1.5	-0.7	-0.2	-21.5
Fabrics	13.1	-24.0	-0.7	-44.0	6.9	13.8	37.1	1.6	3.3	3.9	28.3
Clothing	-51.5	215.0	78.9	61.1	2.6	72.4	-266.5	-1.2	0.4	-1.0	-264.7
Other	68.3	146.1	65.1	64.6	4.9	11.5	-77.8	1.2	2.1	-22.8	-58.2
Total (actual weight)	35.0	400.4	152.4	137.8	17.6	92.6	-365.4	6.0	-44.4	-3.8	-323.2
Total (raw fibre)	45.2	458.9	178.9	150.6	19.9	109.4	-413.7	7.6	-43.1	-6.7	-371.5
FLAX											
Yarn	-0.7	11.6	0.2	12.7	-1.4	0.1	-12.2	0.5	0.1	-0.2	-12.7
Fabrics	14.8	9.0	10.5	6.9	-9.1	0.7	5.8	1.1	1.9	1.2	1.6
Clothing	-36.0	47.5	19.0	21.0	0.7	6.8	-83.4	1.2	1.7	5.8	-92.1
Other	-30.0	7.8	2.3	5.2	-0.2	0.5	-37.8	1.0	0.7	0.1	-39.6
Total (actual weight)	-51.8	75.8	32.1	45.8	-10.1	8.1	-127.6	3.8	4.4	6.9	-142.7
Total (raw fibre)	-107.9	102.7	41.7	63.7	-16.6	13.9	-210.5	5.2	6.7	10.1	-232.6
CELLULOSIC											
Spun Yarn	-90.0	97.3	26.9	52.2	4.2	14.0	-187.3	7.4	43.5	69.0	-307.2
Fabrics	51.2	89.8	34.4	31.7	40.3	-16.6	-38.6	12.3	33.3	3.5	-87.8
Clothing	-126.7	393.0	163.6	144.7	1.8	82.9	-519.7	3.2	14.8	10.1	-547.8
Other	-205.7	102.3	56.6	24.9	7.8	12.9	-307.9	7.6	6.9	-16.9	-305.5
Total (actual weight)	-371.2	682.4	281.6	253.5	54.2	93.2	-1,053.6	30.5	98.5	65.7	-1,248.4
Total (raw fibre)	-403.2	756.2	316.7	275.5	55.7	108.2	-1,159.4	34.8	107.3	69.3	-1,370.7
SYNTHETICS											
Spun Yarn	-75.8	166.8	14.8	75.0	26.0	51.0	-242.6	36.2	116.9	60.2	-455.8
Fabrics	-745.3	867.6	107.9	422.7	202.3	134.7	-1,612.9	109.7	294.0	95.0	-2,111.6
Clothing	-763.5	3,211.4	1,628.9	841.2	134.6	606.6	-3,974.9	14.3	-57.1	-22.3	-3,909.8
Other	315.1	1,297.2	758.5	287.4	77.1	174.2	-982.1	31.7	64.1	32.6	-1,110.6
Total (actual weight)	-1,269.5	5,543.0	2,510.1	1,626.4	440.0	966.6	-6,812.5	191.8	417.9	165.5	-7,587.7
Total (raw fibre)	-1,016.4	6,186.9	2,855.2	1,792.7	472.2	1,066.8	-7,203.4	214.6	446.2	189.3	-8,053.5

*Others: Oceania and Other Developed Countries

Table 2c - 2007 BALANCE OF TRADE OF MANUFACTURES BY REGION

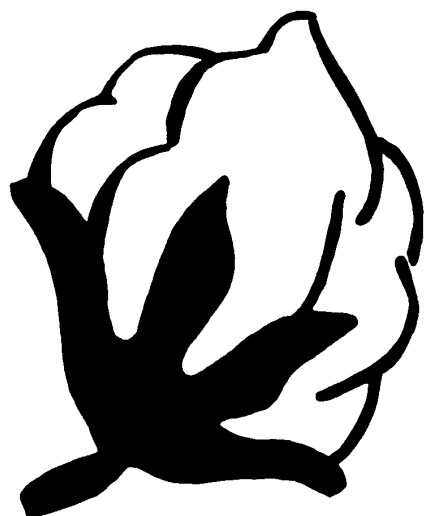
ITEMS	Total World	Total					Total				
		Developed	North America	Europe	Former USSR	Others*	Developing	Africa	Latin America	Near East	Far East
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Spun Yarn	-91.1	440.0	-25.5	328.6	50.6	86.3	-531.1	52.2	68.6	46.7	-698.6
Fabrics	-971.2	272.4	-118.6	228.4	8.5	154.2	-1,243.5	116.1	38.1	-57.1	-1,340.7
Clothing	-362.9	6,201.4	3,058.6	2,187.1	86.4	869.3	-6,564.3	-46.8	-140.6	-471.7	-5,905.3
Other	132.3	2,437.5	1,689.2	327.9	83.6	336.9	-2,305.2	18.2	-9.1	-107.7	-2,206.6
Total (actual weight)	-1,292.8	9,351.3	4,603.6	3,071.9	229.1	1,446.6	-10,644.1	139.7	-43.0	-589.8	-10,151.1
Total (raw fibre)	-887.2	10,696.4	5,091.0	3,599.2	274.9	1,731.3	-11,583.6	159.2	-48.9	-735.8	-10,958.1
WOOL											
Tops	-3.4	24.8	2.6	34.0	1.5	-13.3	-28.2	2.6	-42.2	16.6	-5.2
Noils	-2.7	5.4	0.8	8.0	-0.2	-3.1	-8.1	0.0	-3.8	0.1	-4.4
Yarn	20.1	44.2	6.6	24.1	1.0	12.5	-24.1	1.5	-0.9	-1.5	-23.1
Fabrics	16.3	-13.2	-1.3	-33.6	5.7	16.0	29.5	2.0	3.6	3.9	20.0
Clothing	-31.3	244.6	87.4	73.6	3.5	80.2	-275.9	-1.8	1.4	-4.6	-270.9
Other	67.0	137.5	55.6	63.5	4.8	13.6	-70.5	2.5	2.1	-21.4	-53.7
Total (actual weight)	65.9	443.3	151.7	169.6	16.3	105.8	-377.4	6.7	-39.9	-6.9	-337.3
Total (raw fibre)	82.2	508.3	178.0	187.7	18.4	124.2	-426.2	7.9	-36.8	-10.3	-387.0
FLAX											
Yarn	1.3	11.7	0.2	12.3	-1.9	1.0	-10.3	0.1	0.3	1.7	-12.4
Fabrics	14.2	9.1	11.1	3.1	-5.6	0.6	5.1	1.3	2.6	1.0	0.2
Clothing	-32.8	49.1	20.0	22.4	0.8	5.9	-81.8	3.8	2.0	6.0	-93.6
Other	-24.7	8.7	2.6	5.5	0.6	0.0	-33.4	1.0	0.9	0.0	-35.3
Total (actual weight)	-41.9	78.6	33.9	43.3	-6.1	7.5	-120.5	6.2	5.8	8.6	-141.1
Total (raw fibre)	-88.7	110.9	43.9	62.9	-9.5	13.5	-199.6	7.4	8.4	13.6	-229.1
CELLULOSIC											
Spun Yarn	-159.8	97.5	23.6	54.0	5.8	14.1	-257.2	8.1	47.8	48.6	-361.7
Fabrics	115.9	121.8	48.7	44.3	45.4	-16.7	-5.9	14.0	33.4	8.4	-61.6
Clothing	-127.6	415.0	162.0	170.2	1.6	81.1	-542.6	2.8	26.1	7.4	-578.9
Other	-206.1	118.6	56.1	44.1	7.4	11.0	-324.7	6.8	3.7	-14.8	-320.4
Total (actual weight)	-377.6	752.9	290.4	312.6	60.2	89.6	-1,130.4	31.6	110.9	49.6	-1,322.6
Total (raw fibre)	-409.8	832.1	326.2	340.1	61.4	104.4	-1,241.9	36.5	121.8	51.9	-1,452.1
SYNTHETICS											
Spun Yarn	-69.1	141.1	-1.1	72.0	24.5	45.6	-210.2	40.5	149.3	99.4	-499.4
Fabrics	-608.8	1,032.3	238.2	431.0	249.4	113.7	-1,641.1	110.7	339.7	98.1	-2,189.7
Clothing	-655.3	3,451.5	1,744.3	936.6	151.3	619.3	-4,106.8	12.6	-25.1	-13.0	-4,081.3
Other	351.9	1,338.9	772.7	277.4	77.9	210.9	-987.1	31.2	59.6	43.6	-1,121.4
Total (actual weight)	-981.3	5,963.8	2,754.2	1,717.0	503.1	989.4	-6,945.1	195.1	523.5	228.1	-7,891.8
Total (raw fibre)	-687.9	6,656.2	3,128.8	1,893.4	541.0	1,092.9	-7,344.1	218.9	557.4	256.9	-8,377.3

*Others: Oceania and Other Developed Countries

Table 2d - 2008 BALANCE OF TRADE OF MANUFACTURES BY REGION

ITEMS	Total World	Total					Total				
		Developed	North America	Europe	Former USSR	Others*	Developing	Africa	Latin America	Near East	Far East
	thousand tonnes	thousand tonnes					thousand tonnes				
COTTON											
Spun Yarn	-73.2	395.5	-38.9	282.4	64.3	87.8	-468.7	33.1	57.4	37.6	-596.7
Fabrics	-1,052.1	281.7	-50.4	165.6	24.6	142.0	-1,333.8	108.3	0.8	-57.3	-1,385.7
Clothing	-20.3	5,810.4	3,055.2	1,866.3	101.0	787.9	-5,830.7	-41.2	-118.8	-324.3	-5,346.4
Other	63.2	2,258.3	1,566.1	325.1	64.9	302.2	-2,195.2	8.9	-16.6	-93.1	-2,094.3
Total (actual weight)	-1,082.4	8,745.9	4,531.9	2,639.3	254.8	1,319.9	-9,828.3	109.1	-77.2	-437.1	-9,423.0
Total (raw fibre)	-710.8	9,986.3	5,012.0	3,089.3	305.1	1,580.0	-10,697.1	123.9	-90.1	-544.8	-10,186.1
WOOL											
Tops	-5.8	17.1	2.9	27.3	0.6	-13.7	-22.9	2.3	-37.5	15.6	-3.3
Noils	-7.8	0.4	0.7	2.9	0.0	-3.3	-8.2	0.0	-5.8	0.2	-2.5
Yarn	22.9	38.8	6.1	21.1	0.2	11.4	-15.9	1.6	-1.2	-0.9	-15.5
Fabrics	12.8	-11.2	-2.8	-33.2	6.9	17.9	23.9	1.6	3.9	4.5	13.8
Clothing	-104.7	210.0	87.8	48.6	5.9	67.8	-314.7	-1.4	1.5	-2.3	-312.5
Other	32.9	107.4	43.9	52.7	5.2	5.6	-74.6	3.4	4.0	-22.8	-59.2
Total (actual weight)	-49.8	362.5	138.6	119.5	18.8	85.7	-412.3	7.5	-35.0	-5.7	-379.1
Total (raw fibre)	-48.6	417.6	162.7	132.2	21.3	101.4	-466.2	9.1	-32.5	-8.5	-434.3
FLAX											
Yarn	1.0	9.0	0.1	9.1	-1.2	1.0	-8.0	0.1	0.6	0.9	-9.6
Fabrics	13.7	4.4	11.0	-0.3	-6.8	0.5	9.3	1.3	2.4	1.3	4.3
Clothing	-42.3	39.4	16.1	16.1	1.0	6.2	-81.7	-5.5	2.4	6.0	-84.6
Other	-24.0	6.4	1.6	3.5	0.6	0.7	-30.5	1.4	1.5	0.1	-33.5
Total (actual weight)	-51.6	59.2	28.8	28.5	-6.4	8.3	-110.9	-2.8	7.0	8.3	-123.3
Total (raw fibre)	-92.1	80.5	37.2	39.6	-10.4	14.0	-172.5	5.9	10.1	12.2	-200.7
CELLULOSIC											
Spun Yarn	-137.6	67.6	19.7	28.8	6.3	12.8	-205.2	7.8	34.0	61.2	-308.3
Fabrics	103.5	100.3	45.5	35.6	35.6	-16.3	3.2	11.2	30.9	10.0	-48.9
Clothing	-185.3	387.3	155.7	147.7	2.0	81.8	-572.5	1.2	17.2	3.0	-594.0
Other	-108.8	106.5	54.5	32.3	7.4	12.3	-215.3	6.7	14.6	-14.2	-222.4
Total (actual weight)	-328.1	661.7	275.5	244.4	51.3	90.6	-989.9	27.0	96.6	60.1	-1,173.5
Total (raw fibre)	-352.1	732.5	309.4	265.8	52.4	104.9	-1,084.6	31.9	107.7	63.3	-1,287.6
SYNTHETICS											
Spun Yarn	-89.4	127.0	4.2	60.1	19.6	43.2	-216.4	43.0	150.8	50.4	-460.7
Fabrics	-486.9	1,048.5	335.0	395.7	205.3	112.6	-1,535.4	104.6	312.0	83.8	-2,035.9
Clothing	-796.3	3,342.1	1,700.9	835.8	173.6	631.8	-4,138.4	8.9	-11.8	8.6	-4,144.0
Other	388.5	1,292.4	754.3	301.5	56.6	179.9	-903.8	25.8	85.6	37.6	-1,052.8
Total (actual weight)	-984.0	5,810.1	2,794.4	1,593.0	455.2	967.4	-6,794.1	182.4	536.5	180.3	-7,693.3
Total (raw fibre)	-698.6	6,482.6	3,169.0	1,756.0	489.5	1,068.0	-7,181.1	203.3	572.0	203.4	-8,159.8

*Others: Oceania and Other Developed Countries



**RESUME DE
L'ENQUETE SUR
LA
CONSOMMATION
MONDIALE DE
FIBRES POUR
L'HABILLEMENT**

2005-2008

ORGANISATION DES
NATIONS UNIES POUR
L'ALIMENTATION ET
L'AGRICULTURE ET
COMITE CONSULTATIF
INTERNATIONAL DU
COTON

AVANT-PROPOS

L'enquête FAO/ICAC de 2011, préparée conjointement par la Division du commerce et des marchés au sein du Département du développement économique et social de l'Organisation des Nations Unies pour l'Alimentation et l'Agriculture (FAO) d'une part, et par le Comité consultatif international du coton (ICAC), d'autre part, est la troisième édition conjointe depuis que l'enquête annuelle réalisée par la FAO seule a été interrompue en 1995. La deuxième édition conjointe couvrait les années 1992, 1996 et de 2000 à 2004. Cette étude-ci couvre les années 1992, 1996 et de 2000 à 2008 à la fois pour les pays en développement et les pays développés.

Les données des 112 pays et 14 régions et sous-régions couverts mentionnent la quantité de coton, de laine, de lin, de fibres de cellulose et de fibres synthétiques disponibles à la consommation dans chacun des pays. Pour permettre une comparaison entre pays et régions, la disponibilité totale de chaque fibre a été divisée par la population en milieu d'année, ce qui donne un niveau approximatif de la consommation par habitant. Les traductions française et espagnole des tableaux par pays sont disponibles en annexe A.

L'annexe B reprend la méthodologie utilisée pour le traitement de données, les définitions des principaux éléments pris en considération ainsi que les notes explicatives. Comme indiqué dans l'enquête de la FAO de 1995, de plus en plus de pays utilisent maintenant le Système harmonisé de désignation et de codification des marchandises, qui permet de ventiler davantage les données statistiques et d'avoir une meilleure précision. Néanmoins, comme il a fallu manipuler un ensemble de données bien plus important, le coût de la production de l'enquête est plus élevé. L'enquête FAO/ICAC actuelle utilise la même méthodologie que celle utilisée par la FAO jusqu'en 1995. Enfin, pour des raisons budgétaires, seuls quelques facteurs de conversion ont été mis à jour depuis la deuxième édition de l'enquête FAO/ICAC.

La présente enquête FAO/ICAC couvre 96% de la consommation finale de fibres textiles dans le monde, et 98% de la consommation industrielle de fibres textiles dans le monde, selon les estimations de l'ICAC dans le rapport *World Textile Demand (La demande textile mondiale)*. Étant donné les difficultés à obtenir des statistiques sur le commerce au niveau national, l'Afrique et la région de l'ex-URSS ne sont que partiellement couvertes dans cette enquête.

Cette édition de l'enquête FAO/ICAC a été préparée par Shangnan Shui, FAO, et Alejandro S. Plastina, ICAC.

CONSOMMATION DE FIBRES DANS LE MONDE, 2004 - 2008

Depuis plusieurs décennies, la consommation de fibres dans le monde suit une tendance régulière à la hausse. La consommation par habitant, qui était d'environ 3,7 kg en 1950, a grimpé à 10,4 kg en 2008. Étant donné la nature du produit final de la fibre – les vêtements et les textiles – la consommation de fibres est sensible à la conjoncture mondiale. L'Enquête sur la consommation mondiale de fibres d'habillement pour 2004-2008, récemment achevée par le Département du développement économique et social de l'Organisation des Nations unies pour l'alimentation et l'agriculture (EST/FAO) et par le Comité consultatif international du coton (ICAC), montre les dernières évolutions dans la consommation de fibres au niveau mondial.

Les tendances économiques mondiales ont influencé la consommation de fibres

Le produit final de la fibre peut se classer en trois grandes catégories : vêtements, textiles à usage domestique et textiles à usage industriel. Ces produits finaux répondent différemment aux variations de revenu et les prix, selon qu'ils sont consommés comme des marchandises nécessaires, les produits de luxe, ou des biens durables. Par conséquent, la consommation mondiale de fibres totales est exposé à l'influence de l'évolution économique mondiale. Si l'on intègre une croissance annuelle moyenne du produit intérieur brut mondial (PIB) de 4,2% au cours de la période 2000-2007, la consommation mondiale de fibres par habitant a augmenté de près de 35%, passant de 8,3 kg en 2000 à 11,1 kg en 2007. Toutefois, à cause de la stagnation de l'économie dans les pays développés en 2008, le taux de croissance du PIB mondial a diminué (3%), tandis que la consommation de fibres au niveau mondial par habitant a diminué de 6,4%, passant à 10,4 kg.

Par ailleurs, deux changements importants se sont produits en 2008. Tout d'abord, la consommation de fibres par habitant dans les pays développés a subi une chute de plus de 8%, mais les pays en développement n'ont connu qu'une réduction inférieure à 5%. Certains pays en développement comme l'Équateur, l'Indonésie, le Paraguay, le Pakistan et le Vietnam ont même vu leur consommation par habitant augmenter légèrement en 2008. Et deuxièmement, la consommation mondiale de coton a chuté de plus de 7%, mais la production de fibres synthétiques a diminué de moins de 5%.

Les analyses préliminaires laissent entendre que la consommation mondiale de fibres a connu une importante reprise après le déclin de 2008. En 2009, la production de fibres synthétiques a augmenté de 3,6%, inversant la perte de 2008, alors que la production de fibres naturelles a continué de baisser, à un rythme plus faible il est vrai. Résultat : la consommation mondiale de fibres s'est légèrement redressée en 2009 par rapport à l'année précédente.

La croissance de la consommation emmenée par les pays en développement

Au cours des dernières décennies, les pays développés ont été le moteur principal de la croissance de la consommation mondiale de fibres, mais au cours des dix dernières années, la consommation de fibres par habitant dans les pays en développement a augmenté à un rythme bien plus rapide. Par rapport à 2004, la consommation de fibres par habitant dans les pays en développement a augmenté d'environ 20% en 2007, contre à peine 8% dans les pays développés. Si l'on regarde les chiffres par région, ce sont les pays d'Extrême-Orient qui ont enregistré la croissance la plus élevée, avec environ 27%. Ce résultat est principalement attribuable à la Chine (continentale), où la consommation de fibres par habitant a augmenté de 50% entre 2004 et 2007.

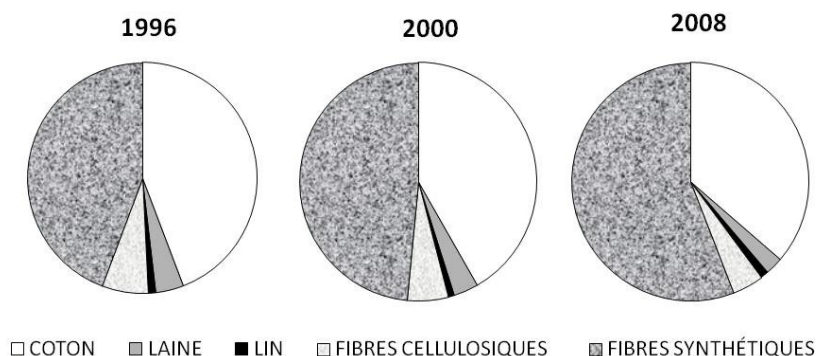
L'accroissement de la consommation de fibres dans les pays en développement a été largement réalisé par les fibres synthétiques. Alors que la consommation totale de fibres par habitant a augmenté de 20%, la consommation des fibres synthétiques a grimpé de 28% entre 2004 et 2007. Résultat : la part des fibres synthétiques dans la consommation totale de fibres dans les pays en développement est passée de 56% en 2000 à 65% en 2008. La consommation par habitant de fibres synthétiques dans les pays en développement est passée de 2,8 kg en 2000 à 4,9 kg en 2008. En 2008, la consommation totale de

coton dans les pays développés représentait environ 50% de la consommation mondiale, avec une consommation de 9,5 kg par habitant, soit pratiquement quatre fois plus que les 2,4 kg consommés dans les pays en développement.

Le coton continue à perdre des parts de marché

Alors que le coton et les fibres synthétiques ont continué à dominer les marchés mondiaux de la fibre, le coton perdait rapidement sa part du marché. En 1990, les fibres naturelles représentaient plus de 60% de la consommation de fibres au niveau mondial, mais en 2000 cette part a chuté à 45% pour tomber encore plus bas en 2008, à 40% (figure 1).

Figure 1. Participation de Coton dans la Consommation Mondiale de Fibres de Vêtements



On a avancé l'hypothèse selon laquelle les fibres naturelles, et le coton en particulier, regagneraient leurs parts de marché après la rapide et durable croissance économique observée au cours de la dernière décennie dans les pays en développement les plus peuplés, comme la Chine (continentale) et l'Inde. Cependant, s'il est vrai que la quantité totale de fibres naturelles consommées a suivi une tendance à la hausse dans ces pays, la consommation par habitant n'a connu qu'une faible augmentation. Par exemple, la consommation par habitant de fibres naturelles en Chine (continentale) représentait 2,8 kg en 1996, et ce chiffre est resté quasiment inchangé (3 kg) après 12 années de croissance économique accélérée (9,5% de croissance annuelle du PIB). En 2008, la consommation de coton par habitant en Chine (continentale) était de 2,5 kg, à peine 0,2 kg de plus qu'en 1996. Nos analyses préliminaires laissent entendre que les ressources foncières limitées et la concurrence avec les cultures vivrières ont exercé une pression à la hausse sur les prix de la fibre naturelle, ce qui a incité l'industrie textile à substituer cette dernière par des fibres synthétiques relativement meilleur marché. Les progrès technologiques rapides dans l'industrie de la fibre synthétique, et notamment les fibres ressemblant à du coton, ont écarté la demande pour des fibres naturelles. En fait, la consommation de coton par habitant dans les pays en développement n'a que faiblement augmenté, passant de 2,2 kg en 1996 à 2,4 kg en 2008, tandis que la consommation par habitant de fibres synthétiques ou artificielles dans les pays en développement a augmenté de 2,3 kilogrammes à 4,9 kilogrammes au cours de la même période.

Les pays développés ont continué à être les principaux consommateurs de coton, avec une consommation par habitant de 9,5 kg en 2008, chiffre à peine plus élevé que les 9,2 kg enregistrés en 2004. Cette faible augmentation était très inférieure à la croissance annuelle de 2% observée entre 1996 et 2004. La consommation de fibres synthétiques par habitant dans les pays développés a même connu une légère diminution entre 2004 et 2008, passant de 12 kg à 11,8 kg.

Au niveau mondial, la consommation de fibres synthétiques en 2009 s'est élevée à 35,8 millions de tonnes, dépassant nettement les 23,3 millions de tonnes de coton consommé au cours de la même année. La consommation de fibres synthétiques par habitant a augmenté de 21% entre 2004 et 2009, alors que la consommation de coton par habitant n'a grimpé que de 11% au cours de la même période.

Tableau 1a - 2005 FIBRES DE VÊTEMENTS: DISPONIBILITE TOTALE ET PAR HABITANT, PAR REGION

RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
COTON	milliers de tonnes	milliers de tonnes					milliers de tonnes				
Consommation industrielle	24,386.8	2,618.6	1,401.3	695.5	303.0	218.8	21,768.2	245.0	1,861.9	2,012.6	17,648.7
Solde commerce extérieur	-1,352.0	8,930.1	4,084.2	3,057.4	184.1	1,604.4	-10,282.0	112.6	-32.3	-815.8	-9,546.6
Disponible pour l'utilisation intérieure	23,034.8	11,548.6	5,485.5	3,752.9	487.1	1,823.1	11,486.2	357.6	1,829.7	1,196.8	8,102.1
Disponibilités par habitant (Kgs.)	3.9	9.5	16.4	7.3	3.0	20.0	2.4	0.7	3.4	3.8	2.4
LAINES											
Consommation industrielle	1,565.1	466.8	18.8	295.7	48.7	103.6	1,098.3	61.3	102.8	135.5	798.7
Solde commerce extérieur	66.2	428.5	179.0	124.8	19.1	105.6	-362.3	2.6	-42.5	-12.7	-309.7
Disponible pour l'utilisation intérieure	1,631.3	895.3	197.8	420.5	67.8	209.2	736.0	63.9	60.3	122.7	489.0
Disponibilités par habitant (Kgs.)	0.3	0.7	0.6	0.8	0.4	3.0	0.2	0.1	0.1	0.4	0.1
LIN											
Consommation industrielle	788.1	140.3	0.0	70.0	67.1	3.2	647.8	0.0	7.8	9.0	631.1
Solde commerce extérieur	-79.0	92.6	41.6	57.6	-18.5	11.8	-171.5	4.6	7.5	12.9	-196.5
Disponible pour l'utilisation intérieure	709.2	232.9	41.6	127.6	48.6	15.0	476.3	4.6	15.3	21.9	434.6
Disponibilités par habitant (Kgs.)	0.1	0.2	0.1	0.2	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRES CELLULOSIQUES											
Consommation industrielle	2,928.8	790.2	92.6	549.3	93.0	55.2	2,138.6	25.4	62.0	174.2	1,876.9
Solde commerce extérieur	-270.8	706.8	282.7	285.0	36.3	102.7	-977.6	29.0	100.2	62.3	-1,169.1
Disponible pour l'utilisation intérieure	2,658.0	1,497.0	375.4	834.3	129.4	158.0	1,161.0	54.4	162.2	236.5	707.9
Disponibilités par habitant (Kgs.)	0.4	1.2	1.1	1.6	0.8	2.0	0.2	0.1	0.3	0.8	0.2
FIBRES SYNTHÉTIQUES											
Consommation industrielle	31,254.9	7,283.4	3,239.8	2,699.8	405.2	938.6	23,971.5	165.9	1,192.0	1,364.4	21,249.1
Solde commerce extérieur	-893.9	5,779.5	2,610.3	1,800.6	379.5	989.1	-6,673.4	200.5	335.8	117.7	-7,327.5
Disponible pour l'utilisation intérieure	30,360.9	13,062.9	5,850.2	1,800.6	784.7	1,927.6	17,298.0	366.5	1,527.8	1,482.1	13,921.7
Disponibilités par habitant (Kgs.)	5.1	10.8	17.5	8.8	4.9	20.3	3.6	0.7	2.8	4.7	4.1
TOUTES FIBRES											
Consommation industrielle	60,923.6	11,299.3	4,752.6	4,310.2	917.1	1,319.4	49,624.4	497.7	3,226.5	3,695.6	42,204.5
Solde commerce extérieur	-2,529.5	15,937.4	7,197.9	5,325.4	600.5	2,813.5	-18,466.9	349.3	368.7	-635.6	-18,549.3
Disponible pour l'utilisation intérieure	58,394.1	27,236.7	11,950.6	6,935.8	1,517.6	4,132.9	31,157.5	847.0	3,595.2	3,060.1	23,655.2
Disponibilités par habitant (Kgs.)	9.8	22.5	35.7	18.8	9.5	45.4	6.6	1.6	6.7	9.8	7.0

*Autres: Océanie, Autres pays développés. □

Tableau 1b - 2006 FIBRES DE VÊTEMENTS: DISPONIBILITE TOTALE ET PAR HABITANT, PAR REGION

RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
	milliers de tonnes	milliers de tonnes					milliers de tonnes				
COTON											
Consommation industrielle	25,293.2	2,274.6	1,191.8	583.7	305.5	193.7	23,018.6	238.6	1,945.9	2,057.4	18,776.6
Solde commerce extérieur	-1,308.9	9,887.8	4,783.3	3,240.2	216.4	1,647.9	-11,196.7	137.4	-53.6	-852.0	-10,428.5
Disponible pour l'utilisation intérieure	23,984.3	12,162.4	5,975.1	3,823.9	521.9	1,841.6	11,821.9	376.1	1,892.3	1,205.4	8,348.1
Disponibilités par habitant (Kgs.)	4.0	10.0	17.7	7.4	3.3	19.8	2.5	0.7	3.5	3.8	2.5
LAINES											
Consommation industrielle	1,598.6	458.6	17.2	288.7	52.1	100.6	1,140.0	60.3	103.2	136.4	840.2
Solde commerce extérieur	45.2	458.9	178.9	150.6	19.9	109.4	-413.7	7.6	-43.1	-6.7	-371.5
Disponible pour l'utilisation intérieure	1,643.8	917.5	196.1	439.4	72.0	210.0	726.3	67.8	60.1	129.7	468.7
Disponibilités par habitant (Kgs.)	0.3	0.8	0.6	0.9	0.5	2.6	0.2	0.1	0.1	0.4	0.1
LIN											
Consommation industrielle	692.8	127.1	0.0	65.5	58.5	3.1	565.8	0.0	6.8	10.8	548.2
Solde commerce extérieur	-107.9	102.7	41.7	63.7	-16.6	13.9	-210.5	5.2	6.7	10.1	-232.6
Disponible pour l'utilisation intérieure	585.0	229.7	41.7	129.2	41.9	17.0	355.2	5.2	13.5	20.9	315.6
Disponibilités par habitant (Kgs.)	0.1	0.2	0.1	0.3	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRES CELLULOSIQUES											
Consommation industrielle	3,191.8	810.5	93.5	554.2	108.1	54.6	2,381.3	27.6	73.7	208.3	2,071.6
Solde commerce extérieur	-403.2	756.2	316.7	275.5	55.7	108.2	-1,159.4	34.8	107.3	69.3	-1,370.7
Disponible pour l'utilisation intérieure	2,788.6	1,566.6	410.3	829.7	163.9	162.8	1,221.9	62.4	181.1	277.5	700.9
Disponibilités par habitant (Kgs.)	0.5	1.3	1.2	1.6	1.0	2.0	0.3	0.1	0.3	0.9	0.2
FIBRES SYNTHÉTIQUES											
Consommation industrielle	35,238.9	7,267.6	3,116.1	2,805.2	405.5	940.8	27,971.3	163.3	1,129.2	1,275.1	25,403.6
Solde commerce extérieur	-1,016.4	6,186.9	2,855.2	1,792.7	472.2	1,066.8	-7,203.4	214.6	446.2	189.3	-8,053.5
Disponible pour l'utilisation intérieure	34,222.5	13,454.5	5,971.3	1,792.7	877.8	2,007.6	20,767.9	378.0	1,575.4	1,464.4	17,350.1
Disponibilités par habitant (Kgs.)	5.7	11.0	17.7	9.0	5.5	20.9	4.3	0.7	2.9	4.6	5.1
TOUTES FIBRES											
Consommation industrielle	66,015.3	10,938.4	4,418.6	4,297.2	929.7	1,292.8	55,076.9	489.9	3,258.8	3,688.0	47,640.2
Solde commerce extérieur	-2,791.2	17,392.5	8,175.9	5,522.7	747.6	2,946.2	-20,183.7	399.6	463.6	-590.1	-20,456.8
Disponible pour l'utilisation intérieure	63,224.1	28,330.8	12,594.4	7,014.8	1,677.4	4,239.0	34,893.3	889.5	3,722.4	3,097.9	27,183.4
Disponibilités par habitant (Kgs.)	10.5	23.3	37.2	19.1	10.5	45.5	7.2	1.6	6.9	9.7	8.0

*Autres: Océanie, Autres pays développés. □

Tableau 1c - 2007 FIBRES DE VÊTEMENTS: DISPONIBILITE TOTALE ET PAR HABITANT, PAR REGION

RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
	milliers de tonnes	milliers de tonnes					milliers de tonnes				
COTON											
Consommation industrielle	25,892.7	1,996.6	1,048.2	484.7	242.7	163.6	23,896.1	227.5	1,962.9	1,959.5	19,746.3
Solde commerce extérieur	-887.2	10,696.4	5,091.0	3,599.2	305.1	1,580.0	-11,583.6	159.2	-48.9	-735.8	-10,958.1
Disponible pour l'utilisation intérieure	25,005.5	12,693.0	6,139.2	4,083.9	547.8	1,743.6	12,312.5	386.7	1,914.0	1,223.7	8,788.2
Disponibilités par habitant (Kgs.)	4.1	10.4	18.0	7.9	3.4	18.4	2.5	0.7	3.5	3.8	2.6
LAINES											
Consommation industrielle	1,661.7	473.4	20.3	290.4	44.2	95.5	1,188.2	66.6	106.6	137.9	877.1
Solde commerce extérieur	82.2	508.3	178.0	187.7	21.3	101.4	-426.2	7.9	-36.8	-10.3	-387.0
Disponible pour l'utilisation intérieure	1,743.8	981.8	198.3	478.2	65.5	196.9	762.1	74.5	69.8	127.7	490.1
Disponibilités par habitant (Kgs.)	0.3	0.8	0.6	0.9	0.4	2.6	0.2	0.1	0.1	0.4	0.1
LIN											
Consommation industrielle	760.2	127.2	0.0	66.7	61.2	3.0	633.0	0.0	7.5	10.0	615.5
Solde commerce extérieur	-88.7	110.9	43.9	62.9	-10.4	14.0	-199.6	7.4	8.4	13.6	-229.1
Disponible pour l'utilisation intérieure	671.5	238.1	43.9	129.7	50.8	17.0	433.4	7.4	15.9	23.6	386.4
Disponibilités par habitant (Kgs.)	0.1	0.2	0.1	0.3	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRES CELLULOSIQUES											
Consommation industrielle	3,556.0	865.4	122.6	557.8	97.0	52.0	2,690.6	29.9	79.3	263.1	2,318.4
Solde commerce extérieur	-409.8	832.1	326.2	340.1	52.4	104.9	-1,241.9	36.5	121.8	51.9	-1,452.1
Disponible pour l'utilisation intérieure	3,146.2	1,697.5	448.8	897.9	149.4	156.9	1,448.7	66.4	201.1	315.0	866.3
Disponibilités par habitant (Kgs.)	0.5	1.4	1.3	1.7	0.9	1.8	0.3	0.1	0.4	1.0	0.3
FIBRES SYNTHÉTIQUES											
Consommation industrielle	37,873.0	7,180.9	2,946.2	2,835.4	461.3	806.5	30,692.1	164.5	1,163.6	1,275.6	28,088.5
Solde commerce extérieur	-687.9	6,656.2	3,128.8	1,893.4	489.5	1,068.0	-7,344.1	218.9	557.4	256.9	-8,377.3
Disponible pour l'utilisation intérieure	37,185.1	13,837.0	6,075.0	1,893.4	950.8	1,874.5	23,348.1	383.3	1,721.1	1,532.5	19,711.2
Disponibilités par habitant (Kgs.)	6.1	11.3	17.8	9.2	6.0	19.9	4.8	0.7	3.1	4.7	5.7
TOUTES FIBRES											
Consommation industrielle	69,743.6	10,643.5	4,137.3	4,235.1	906.3	1,120.6	59,100.1	488.4	3,319.9	3,646.1	51,645.8
Solde commerce extérieur	-1,991.6	18,803.9	8,767.9	6,083.3	857.9	2,868.4	-20,795.4	430.0	602.0	-423.7	-21,403.7
Disponible pour l'utilisation intérieure	67,752.0	29,447.3	12,905.2	7,483.0	1,764.2	3,989.0	38,304.7	918.3	3,921.9	3,222.4	30,242.1
Disponibilités par habitant (Kgs.)	11.1	24.1	37.9	20.0	11.1	42.8	7.9	1.6	7.1	9.9	8.8

*Autres: Océanie, Autres pays développés. □

Tableau 1d - 2008 FIBRES DE VÊTEMENTS: DISPONIBILITE TOTALE ET PAR HABITANT, PAR REGION

RUBRIQUE	Total monde	Total pays développés					Pays en développement				
		Amérique du Nord	Europe	Ex-URSS	Autres*	Afrique	Amérique latine	Proche-Orient	Extrême-Orient		
COTON	milliers de tonnes	milliers de tonnes					milliers de tonnes				
Consommation industrielle	24,025.1	1,645.4	879.7	359.4	242.7	163.6	22,379.7	213.9	1,892.4	1,702.5	18,570.9
Solde commerce extérieur	-710.8	9,986.3	5,012.0	3,089.3	305.1	1,580.0	-10,697.1	123.9	-90.1	-544.8	-10,186.1
Disponible pour l'utilisation intérieure	23,314.3	11,631.7	5,891.6	3,448.7	547.8	1,743.6	11,682.6	337.8	1,802.3	1,157.7	8,384.8
Disponibilités par habitant (Kgs.)	3.8	9.5	17.1	6.7	3.4	18.4	2.4	0.6	3.2	3.5	2.4
LAINES											
Consommation industrielle	1,590.8	398.4	22.1	236.6	44.2	95.5	1,192.4	57.1	103.8	132.2	899.4
Solde commerce extérieur	-48.6	417.6	162.7	132.2	21.3	101.4	-466.2	9.1	-32.5	-8.5	-434.3
Disponible pour l'utilisation intérieure	1,542.2	816.0	184.8	368.9	65.5	196.9	726.2	66.1	71.3	123.7	465.1
Disponibilités par habitant (Kgs.)	0.2	0.7	0.5	0.7	0.4	2.6	0.1	0.1	0.1	0.4	0.1
LIN											
Consommation industrielle	790.1	124.1	0.0	59.9	61.2	3.0	666.0	0.0	7.6	9.0	649.4
Solde commerce extérieur	-92.1	80.5	37.2	39.6	-10.4	14.0	-172.5	5.9	10.1	12.2	-200.7
Disponible pour l'utilisation intérieure	698.2	204.6	37.2	99.5	50.8	17.0	493.6	5.9	17.9	21.2	448.6
Disponibilités par habitant (Kgs.)	0.1	0.2	0.1	0.2	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRES CELLULOSIQUES											
Consommation industrielle	3,097.0	742.1	109.8	483.3	97.0	52.0	2,354.9	26.2	73.7	187.9	2,067.2
Solde commerce extérieur	-352.1	732.5	309.4	265.8	52.4	104.9	-1,084.6	31.9	107.7	63.3	-1,287.6
Disponible pour l'utilisation intérieure	2,744.9	1,474.6	419.2	749.1	149.4	156.9	1,270.3	58.1	181.4	251.2	779.6
Disponibilités par habitant (Kgs.)	0.4	1.2	1.2	1.4	0.9	1.8	0.3	0.1	0.3	0.8	0.2
FIBRES SYNTHÉTIQUES											
Consommation industrielle	36,558.4	6,496.8	2,728.4	2,500.7	461.3	806.5	30,061.6	146.0	1,069.8	1,131.6	27,714.2
Solde commerce extérieur	-698.6	6,482.6	3,169.0	1,756.0	489.5	1,068.0	-7,181.1	203.3	572.0	203.4	-8,159.8
Disponible pour l'utilisation intérieure	35,859.9	12,979.4	5,897.4	1,756.0	950.8	1,874.5	22,880.5	349.3	1,641.8	1,335.0	19,554.4
Disponibilités par habitant (Kgs.)	5.8	10.6	17.1	8.2	6.0	19.9	4.6	0.6	3.0	4.0	5.6
TOUTES FIBRES											
Consommation industrielle	66,061.4	9,406.8	3,739.9	3,640.0	906.3	1,120.6	56,654.6	443.1	3,147.2	3,163.2	49,901.1
Solde commerce extérieur	-1,902.1	17,699.5	8,690.3	5,283.0	857.9	2,868.4	-19,601.6	374.1	567.2	-274.5	-20,268.5
Disponible pour l'utilisation intérieure	64,159.5	27,106.3	12,430.2	6,422.2	1,764.2	3,989.0	37,053.2	817.2	3,714.6	2,888.7	29,632.6
Disponibilités par habitant (Kgs.)	10.4	22.0	36.0	17.2	11.1	42.8	7.5	1.4	6.7	8.8	8.5

*Autres: Océanie, Autres pays développés. □

Tableau 2a - 2005 BALANCE DE COMMERCE DU MANUFACTURES, PAR REGION

RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
	milliers de tonnes	milliers de tonnes					milliers de tonnes				
COTON											
Filés	-126.4	386.3	-12.3	254.6	31.1	112.9	-512.7	36.4	38.4	-20.0	-567.5
Tissus	-1,270.8	-30.9	-287.2	131.9	-23.1	147.4	-1,239.8	101.2	35.0	-60.8	-1,315.2
Articles d'habillement	117.5	5,668.2	2,911.2	1,905.9	76.5	774.6	-5,550.7	-50.6	-100.1	-482.0	-4,918.1
Autres produits manufacturés	40.2	1,773.4	1,080.3	320.4	67.6	305.1	-1,733.3	12.8	-0.9	-100.9	-1,644.3
Total (poids effectif)	-1,239.6	7,797.0	3,691.9	2,612.9	152.1	1,340.1	-9,036.6	99.8	-27.6	-663.7	-8,445.1
Total (en équivalent de fibre)	-1,352.0	8,930.1	4,084.2	3,057.4	184.1	1,604.4	-10,282.0	112.6	-32.3	-815.8	-9,546.6
LAINES											
Peignés	-2.2	25.4	2.2	35.4	1.8	-13.9	-27.6	2.7	-42.0	14.4	-2.7
Blousses	3.0	7.1	0.2	7.0	0.5	-0.6	-4.0	0.1	-3.6	0.1	-0.6
Filés	7.1	23.7	6.5	2.5	1.2	13.5	-16.6	1.1	-0.9	1.2	-18.0
Tissus	9.8	-26.7	-1.8	-45.2	8.9	11.5	36.5	1.3	1.9	4.8	28.5
Articles d'habillement	-15.8	210.5	77.4	66.0	0.1	66.9	-226.4	-0.5	-4.2	-3.6	-218.1
Autres produits manufacturés	51.6	133.6	67.9	48.8	4.4	12.4	-82.0	-2.8	3.2	-26.2	-56.3
Total (poids effectif)	53.5	373.6	152.4	114.6	16.9	89.7	-320.1	1.9	-45.6	-9.2	-267.1
Total (en équivalent de fibre)	66.2	428.5	179.0	124.8	19.1	105.6	-362.3	2.6	-42.5	-12.7	-309.7
LIN											
Filés	10.6	12.2	0.1	13.2	-1.5	0.3	-1.6	0.4	0.1	1.2	-3.3
Tissus	8.0	-2.8	6.2	0.1	-9.7	0.6	10.8	1.0	2.1	1.6	6.0
Articles d'habillement	-33.3	49.9	23.2	20.9	0.8	5.0	-83.1	1.6	2.2	5.3	-92.3
Autres produits manufacturés	-20.8	8.1	2.6	5.3	-0.6	0.8	-28.9	0.6	0.7	0.2	-30.8
Total (poids effectif)	-35.5	67.3	32.1	39.5	-11.1	6.7	-102.8	3.7	5.1	8.3	-120.4
Total (en équivalent de fibre)	-79.0	92.6	41.6	57.6	-18.5	11.8	-171.5	4.6	7.5	12.9	-196.5
FIBRES CELLULOSIQUES											
Filés	-75.7	79.5	23.5	39.0	3.3	13.7	-155.2	7.9	36.6	63.3	-263.0
Tissus	31.4	77.1	15.2	54.1	24.0	-16.2	-45.7	10.2	21.6	4.1	-81.7
Articles d'habillement	-100.5	388.0	164.0	142.9	2.6	78.4	-488.6	2.3	26.2	11.9	-529.0
Autres produits manufacturés	-106.8	92.0	48.3	26.0	5.1	12.6	-198.8	5.4	6.8	-19.8	-191.3
Total (poids effectif)	-251.7	636.6	251.0	262.1	35.0	88.5	-888.2	25.9	91.3	59.6	-1,064.9
Total (en équivalent de fibre)	-270.8	706.8	282.7	285.0	36.3	102.7	-977.6	29.0	100.2	62.3	-1,169.1
FIBRES SYNTHÉTIQUES											
Filés	-54.6	181.2	24.9	70.7	21.7	63.9	-235.8	43.1	83.2	53.9	-416.0
Tissus	-517.9	869.3	269.3	316.6	167.6	115.8	-1,387.1	99.5	289.3	84.4	-1,860.3
Articles d'habillement	-475.0	3,174.1	1,584.8	926.1	106.1	557.1	-3,649.0	8.2	-96.7	-46.5	-3,514.1
Autres produits manufacturés	-59.2	960.1	422.8	319.8	58.1	159.5	-1,019.3	27.4	39.2	8.4	-1,094.3
Total (poids effectif)	-1,106.6	5,184.7	2,301.9	1,633.2	353.4	896.2	-6,291.3	178.3	314.9	100.3	-6,884.8
Total (en équivalent de fibre)	-893.9	5,779.5	2,610.3	1,800.6	379.5	989.1	-6,673.4	200.5	335.8	117.7	-7,327.5

*Autres: Océanie, Autres pays développés. □

Tableau 2b - 2006 BALANCE DE COMMERCE DU MANUFACTURES, PAR REGION

RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
COTON	milliers de tonnes	milliers de tonnes					milliers de tonnes				
Filés	-109.8	478.0	26.7	323.6	41.9	85.8	-587.8	43.3	62.5	-53.4	-640.2
Tissus	-1,216.3	128.6	-102.5	113.4	-19.7	137.5	-1,344.9	104.5	49.9	-64.0	-1,435.2
Articles d'habillement	-433.7	5,758.4	2,810.4	2,016.8	79.1	852.1	-6,192.1	-43.0	-127.6	-470.3	-5,551.1
Autres produits manufacturés	283.9	2,285.3	1,590.6	315.3	77.9	301.5	-2,001.3	16.2	-31.4	-104.5	-1,881.6
Total (poids effectif)	-1,475.8	8,650.3	4,325.2	2,769.1	179.2	1,376.8	-10,126.1	121.0	-46.6	-692.2	-9,508.3
Total (en équivalent de fibre)	-1,308.9	9,887.8	4,783.3	3,240.2	216.4	1,647.9	-11,196.7	137.4	-53.6	-852.0	-10,428.5
LAINES											
Peignés	-12.7	19.9	2.3	32.4	1.7	-16.5	-32.6	2.9	-45.9	16.0	-5.7
Blousses	3.0	7.7	0.6	7.2	0.5	-0.6	-4.7	0.0	-3.6	0.3	-1.4
Filés	14.7	35.8	6.1	16.6	1.0	12.0	-21.0	1.5	-0.7	-0.2	-21.5
Tissus	13.1	-24.0	-0.7	-44.0	6.9	13.8	37.1	1.6	3.3	3.9	28.3
Articles d'habillement	-51.5	215.0	78.9	61.1	2.6	72.4	-266.5	-1.2	0.4	-1.0	-264.7
Autres produits manufacturés	68.3	146.1	65.1	64.6	4.9	11.5	-77.8	1.2	2.1	-22.8	-58.2
Total (poids effectif)	35.0	400.4	152.4	137.8	17.6	92.6	-365.4	6.0	-44.4	-3.8	-323.2
Total (en équivalent de fibre)	45.2	458.9	178.9	150.6	19.9	109.4	-413.7	7.6	-43.1	-6.7	-371.5
LIN											
Filés	-0.7	11.6	0.2	12.7	-1.4	0.1	-12.2	0.5	0.1	-0.2	-12.7
Tissus	14.8	9.0	10.5	6.9	-9.1	0.7	5.8	1.1	1.9	1.2	1.6
Articles d'habillement	-36.0	47.5	19.0	21.0	0.7	6.8	-83.4	1.2	1.7	5.8	-92.1
Autres produits manufacturés	-30.0	7.8	2.3	5.2	-0.2	0.5	-37.8	1.0	0.7	0.1	-39.6
Total (poids effectif)	-51.8	75.8	32.1	45.8	-10.1	8.1	-127.6	3.8	4.4	6.9	-142.7
Total (en équivalent de fibre)	-107.9	102.7	41.7	63.7	-16.6	13.9	-210.5	5.2	6.7	10.1	-232.6
FIBRES CELLULOSIQUES											
Filés	-90.0	97.3	26.9	52.2	4.2	14.0	-187.3	7.4	43.5	69.0	-307.2
Tissus	51.2	89.8	34.4	31.7	40.3	-16.6	-38.6	12.3	33.3	3.5	-87.8
Articles d'habillement	-126.7	393.0	163.6	144.7	1.8	82.9	-519.7	3.2	14.8	10.1	-547.8
Autres produits manufacturés	-205.7	102.3	56.6	24.9	7.8	12.9	-307.9	7.6	6.9	-16.9	-305.5
Total (poids effectif)	-371.2	682.4	281.6	253.5	54.2	93.2	-1,053.6	30.5	98.5	65.7	-1,248.4
Total (en équivalent de fibre)	-403.2	756.2	316.7	275.5	55.7	108.2	-1,159.4	34.8	107.3	69.3	-1,370.7
FIBRES SYNTHÉTIQUES											
Filés	-75.8	166.8	14.8	75.0	26.0	51.0	-242.6	36.2	116.9	60.2	-455.8
Tissus	-745.3	867.6	107.9	422.7	202.3	134.7	-1,612.9	109.7	294.0	95.0	-2,111.6
Articles d'habillement	-763.5	3,211.4	1,628.9	841.2	134.6	606.6	-3,974.9	14.3	-57.1	-22.3	-3,909.8
Autres produits manufacturés	315.1	1,297.2	758.5	287.4	77.1	174.2	-982.1	31.7	64.1	32.6	-1,110.6
Total (poids effectif)	-1,269.5	5,543.0	2,510.1	1,626.4	440.0	966.6	-6,812.5	191.8	417.9	165.5	-7,587.7
Total (en équivalent de fibre)	-1,016.4	6,186.9	2,855.2	1,792.7	472.2	1,066.8	-7,203.4	214.6	446.2	189.3	-8,053.5

*Autres: Océanie, Autres pays développés. □

Tableau 2c - 2007 BALANCE DE COMMERCE DU MANUFACTURES, PAR REGION

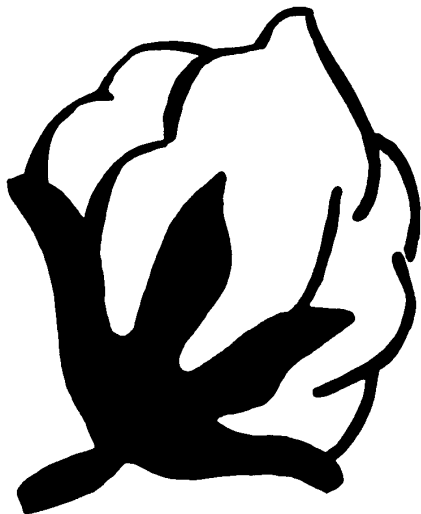
RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
COTON	milliers de tonnes	milliers de tonnes					milliers de tonnes				
Filés	-91.1	440.0	-25.5	328.6	50.6	86.3	-531.1	52.2	68.6	46.7	-698.6
Tissus	-971.2	272.4	-118.6	228.4	8.5	154.2	-1,243.5	116.1	38.1	-57.1	-1,340.7
Articles d'habillement	-362.9	6,201.4	3,058.6	2,187.1	86.4	869.3	-6,564.3	-46.8	-140.6	-471.7	-5,905.3
Autres produits manufacturés	132.3	2,437.5	1,689.2	327.9	83.6	336.9	-2,305.2	18.2	-9.1	-107.7	-2,206.6
Total (poids effectif)	-1,292.8	9,351.3	4,603.6	3,071.9	229.1	1,446.6	-10,644.1	139.7	-43.0	-589.8	-10,151.1
Total (en équivalent de fibre)	-887.2	10,696.4	5,091.0	3,599.2	274.9	1,731.3	-11,583.6	159.2	-48.9	-735.8	-10,958.1
LAINES											
Peignés	-3.4	24.8	2.6	34.0	1.5	-13.3	-28.2	2.6	-42.2	16.6	-5.2
Blousses	-2.7	5.4	0.8	8.0	-0.2	-3.1	-8.1	0.0	-3.8	0.1	-4.4
Filés	20.1	44.2	6.6	24.1	1.0	12.5	-24.1	1.5	-0.9	-1.5	-23.1
Tissus	16.3	-13.2	-1.3	-33.6	5.7	16.0	29.5	2.0	3.6	3.9	20.0
Articles d'habillement	-31.3	244.6	87.4	73.6	3.5	80.2	-275.9	-1.8	1.4	-4.6	-270.9
Autres produits manufacturés	67.0	137.5	55.6	63.5	4.8	13.6	-70.5	2.5	2.1	-21.4	-53.7
Total (poids effectif)	65.9	443.3	151.7	169.6	16.3	105.8	-377.4	6.7	-39.9	-6.9	-337.3
Total (en équivalent de fibre)	82.2	508.3	178.0	187.7	18.4	124.2	-426.2	7.9	-36.8	-10.3	-387.0
LIN											
Filés	1.3	11.7	0.2	12.3	-1.9	1.0	-10.3	0.1	0.3	1.7	-12.4
Tissus	14.2	9.1	11.1	3.1	-5.6	0.6	5.1	1.3	2.6	1.0	0.2
Articles d'habillement	-32.8	49.1	20.0	22.4	0.8	5.9	-81.8	3.8	2.0	6.0	-93.6
Autres produits manufacturés	-24.7	8.7	2.6	5.5	0.6	0.0	-33.4	1.0	0.9	0.0	-35.3
Total (poids effectif)	-41.9	78.6	33.9	43.3	-6.1	7.5	-120.5	6.2	5.8	8.6	-141.1
Total (en équivalent de fibre)	-88.7	110.9	43.9	62.9	-9.5	13.5	-199.6	7.4	8.4	13.6	-229.1
FIBRES CELLULOSIQUES											
Filés	-159.8	97.5	23.6	54.0	5.8	14.1	-257.2	8.1	47.8	48.6	-361.7
Tissus	115.9	121.8	48.7	44.3	45.4	-16.7	-5.9	14.0	33.4	8.4	-61.6
Articles d'habillement	-127.6	415.0	162.0	170.2	1.6	81.1	-542.6	2.8	26.1	7.4	-578.9
Autres produits manufacturés	-206.1	118.6	56.1	44.1	7.4	11.0	-324.7	6.8	3.7	-14.8	-320.4
Total (poids effectif)	-377.6	752.9	290.4	312.6	60.2	89.6	-1,130.4	31.6	110.9	49.6	-1,322.6
Total (en équivalent de fibre)	-409.8	832.1	326.2	340.1	61.4	104.4	-1,241.9	36.5	121.8	51.9	-1,452.1
FIBRES SYNTHÉTIQUES											
Filés	-69.1	141.1	-1.1	72.0	24.5	45.6	-210.2	40.5	149.3	99.4	-499.4
Tissus	-608.8	1,032.3	238.2	431.0	249.4	113.7	-1,641.1	110.7	339.7	98.1	-2,189.7
Articles d'habillement	-655.3	3,451.5	1,744.3	936.6	151.3	619.3	-4,106.8	12.6	-25.1	-13.0	-4,081.3
Autres produits manufacturés	351.9	1,338.9	772.7	277.4	77.9	210.9	-987.1	31.2	59.6	43.6	-1,121.4
Total (poids effectif)	-981.3	5,963.8	2,754.2	1,717.0	503.1	989.4	-6,945.1	195.1	523.5	228.1	-7,891.8
Total (en équivalent de fibre)	-687.9	6,656.2	3,128.8	1,893.4	541.0	1,092.9	-7,344.1	218.9	557.4	256.9	-8,377.3

*Autres: Océanie, Autres pays développés. □

Tableau 2d - 2008 BALANCE DE COMMERCE DU MANUFACTURES, PAR REGION

RUBRIQUE	Total monde	Total pays développés	Amérique du Nord	Europe	Ex-URSS	Autres*	Pays en développement	Afrique	Amérique latine	Proche-Orient	Extrême-Orient
	milliers de tonnes	milliers de tonnes					milliers de tonnes				
COTON											
Filés	-73.2	395.5	-38.9	282.4	64.3	87.8	-468.7	33.1	57.4	37.6	-596.7
Tissus	-1,052.1	281.7	-50.4	165.6	24.6	142.0	-1,333.8	108.3	0.8	-57.3	-1,385.7
Articles d'habillement	-20.3	5,810.4	3,055.2	1,866.3	101.0	787.9	-5,830.7	-41.2	-118.8	-324.3	-5,346.4
Autres produits manufacturés	63.2	2,258.3	1,566.1	325.1	64.9	302.2	-2,195.2	8.9	-16.6	-93.1	-2,094.3
Total (poids effectif)	-1,082.4	8,745.9	4,531.9	2,639.3	254.8	1,319.9	-9,828.3	109.1	-77.2	-437.1	-9,423.0
Total (en équivalent de fibre)	-710.8	9,986.3	5,012.0	3,089.3	305.1	1,580.0	-10,697.1	123.9	-90.1	-544.8	-10,186.1
LAINES											
Peignés	-5.8	17.1	2.9	27.3	0.6	-13.7	-22.9	2.3	-37.5	15.6	-3.3
Blousses	-7.8	0.4	0.7	2.9	0.0	-3.3	-8.2	0.0	-5.8	0.2	-2.5
Filés	22.9	38.8	6.1	21.1	0.2	11.4	-15.9	1.6	-1.2	-0.9	-15.5
Tissus	12.8	-11.2	-2.8	-33.2	6.9	17.9	23.9	1.6	3.9	4.5	13.8
Articles d'habillement	-104.7	210.0	87.8	48.6	5.9	67.8	-314.7	-1.4	1.5	-2.3	-312.5
Autres produits manufacturés	32.9	107.4	43.9	52.7	5.2	5.6	-74.6	3.4	4.0	-22.8	-59.2
Total (poids effectif)	-49.8	362.5	138.6	119.5	18.8	85.7	-412.3	7.5	-35.0	-5.7	-379.1
Total (en équivalent de fibre)	-48.6	417.6	162.7	132.2	21.3	101.4	-466.2	9.1	-32.5	-8.5	-434.3
LIN											
Filés	1.0	9.0	0.1	9.1	-1.2	1.0	-8.0	0.1	0.6	0.9	-9.6
Tissus	13.7	4.4	11.0	-0.3	-6.8	0.5	9.3	1.3	2.4	1.3	4.3
Articles d'habillement	-42.3	39.4	16.1	16.1	1.0	6.2	-81.7	-5.5	2.4	6.0	-84.6
Autres produits manufacturés	-24.0	6.4	1.6	3.5	0.6	0.7	-30.5	1.4	1.5	0.1	-33.5
Total (poids effectif)	-51.6	59.2	28.8	28.5	-6.4	8.3	-110.9	-2.8	7.0	8.3	-123.3
Total (en équivalent de fibre)	-92.1	80.5	37.2	39.6	-10.4	14.0	-172.5	5.9	10.1	12.2	-200.7
FIBRES CELLULOSIQUES											
Filés	-137.6	67.6	19.7	28.8	6.3	12.8	-205.2	7.8	34.0	61.2	-308.3
Tissus	103.5	100.3	45.5	35.6	35.6	-16.3	3.2	11.2	30.9	10.0	-48.9
Articles d'habillement	-185.3	387.3	155.7	147.7	2.0	81.8	-572.5	1.2	17.2	3.0	-594.0
Autres produits manufacturés	-108.8	106.5	54.5	32.3	7.4	12.3	-215.3	6.7	14.6	-14.2	-222.4
Total (poids effectif)	-328.1	661.7	275.5	244.4	51.3	90.6	-989.9	27.0	96.6	60.1	-1,173.5
Total (en équivalent de fibre)	-352.1	732.5	309.4	265.8	52.4	104.9	-1,084.6	31.9	107.7	63.3	-1,287.6
FIBRES SYNTHÉTIQUES											
Filés	-89.4	127.0	4.2	60.1	19.6	43.2	-216.4	43.0	150.8	50.4	-460.7
Tissus	-486.9	1,048.5	335.0	395.7	205.3	112.6	-1,535.4	104.6	312.0	83.8	-2,035.9
Articles d'habillement	-796.3	3,342.1	1,700.9	835.8	173.6	631.8	-4,138.4	8.9	-11.8	8.6	-4,144.0
Autres produits manufacturés	388.5	1,292.4	754.3	301.5	56.6	179.9	-903.8	25.8	85.6	37.6	-1,052.8
Total (poids effectif)	-984.0	5,810.1	2,794.4	1,593.0	455.2	967.4	-6,794.1	182.4	536.5	180.3	-7,693.3
Total (en équivalent de fibre)	-698.6	6,482.6	3,169.0	1,756.0	489.5	1,068.0	-7,181.1	203.3	572.0	203.4	-8,159.8

*Autres: Océanie, Autres pays développés. □



**RESUMEN DEL
ESTUDIO
SOBRE EL
CONSUMO
MUNDIAL DE
FIBRAS PARA
PRENDAS DE
VESTIR**

2005-2008

ORGANIZACION DE LAS
NACIONES UNIDAS PARA
LA AGRICULTURA Y LA
ALIMENTACION Y
COMITE CONSULTIVO
INTERNACIONAL DEL
ALGODON

PREFACIO

El estudio FAO/CCIA 2011, preparado conjuntamente por la División de Comercio y Mercados del Departamento Económico y Social de la Organización de Naciones Unidas para la Agricultura y la Alimentación (FAO) y el Comité Consultivo Internacional del Algodón (CCIA), es la tercera edición conjunta desde que el estudio anual realizado solamente por la FAO se discontinuó en 1995. La segunda edición conjunta cubrió los años 1992, 1996 y 2000 hasta 2004. El presente estudio FAO/CCIA contiene la información correspondiente a los años 1992, 1996 y 2000 hasta 2008, tanto para países desarrollados como en desarrollo.

Los datos recopilados para 112 países y 14 regiones y sub-regiones indican la cantidad de algodón, lana, lino, fibras celulósicas y sintéticas disponibles para el consumo en cada país. Con el fin de proporcionar una base de comparación entre países y regiones, la disponibilidad total de cada fibra se ha dividido por la población calculada a mediados de año para proporcionar el nivel aproximado del consumo per cápita. Las versiones en francés y español de los cuadros nacionales se encuentran en el Apéndice A.

El Apéndice B contiene la metodología utilizada para el procesamiento de los datos, junto con las definiciones de los principales rubros tomados en cuenta y las notas aclaratorias. Como se indicó en el estudio de la FAO de 1995, un número creciente de países utiliza actualmente el Sistema Armonizado de Designación y Codificación de Mercancías, el cual permite obtener estadísticas con un mayor nivel de desagregación y exactitud. No obstante, se debe manipular un conjunto mayor de datos, lo cual resulta en un aumento de los costos para producir el estudio. El presente estudio FAO/CCIA mantiene la metodología utilizada en los estudios de la FAO hasta 1995. Por razones de presupuesto, se han actualizado sólo algunos de los factores de conversión desde la última edición del estudio FAO/CCIA.

El presente estudio FAO/CCIA abarca el 96% del consumo final de fibras textiles a nivel mundial y el 98% del consumo industrial de fibras textiles a nivel mundial, de acuerdo con estimaciones del CCIA presentadas en *World Textile Demand* (Demanda Mundial de Textiles). Este estudio cubre parcialmente a las regiones de África y la antigua URSS debido a las dificultades para obtener estadísticas nacionales de comercio.

La presente edición del Estudio FAO/CCIA fue preparada por Shangnan Shui de FAO y Alejandro Plastina de ICAC.

CONSUMO MUNDIAL DE FIBRA 2004 - 2008

El consumo mundial de fibra ha tenido una tendencia sostenida hacia el alza a lo largo de varios decenios. El consumo per cápita era alrededor de 3,7 kilogramos en 1950 y subió a 10,4 kg en 2008. Dada la naturaleza de los productos finales de fibras, prendas de vestir y textiles, el consumo de fibra es sensible a la situación económica mundial. El Estudio sobre el Consumo Mundial de Fibras para Prendas de Vestir durante 2004 - 2008 finalizado recientemente por el Departamento de Desarrollo Económico y Social de la Organización de las Naciones Unidas para la Agricultura y la Alimentación (EST / FAO) y el Comité Consultivo Internacional del Algodón (CCIA), dio a conocer los acontecimientos más recientes en el consumo mundial de fibra.

Las Tendencias de la Economía Mundial Afectaron el Consumo de Fibra

Los productos finales de fibras se pueden agrupar en tres categorías principales: prendas de vestir, textiles para el hogar y para usos industriales. Estos productos finales responden de manera diferente a los cambios en los ingresos y los precios, dependiendo de si son consumidos como bienes necesarios, artículos de lujo, o bienes duraderos. Por lo tanto, el consumo mundial total de fibra está expuesto a la influencia de la evolución económica mundial. Acompañando un crecimiento medio anual del producto interno bruto (PIB) del 4,2% durante el período 2000 - 2007, el consumo mundial de fibra per cápita aumentó casi 35%, de 8,3 kilogramos en el año 2000 a 11,1 kilogramos en 2007. Sin embargo, el estancamiento económico en los países desarrollados en 2008 resultó en una menor tasa de crecimiento del PIB para el agregado mundial (3%), y en una contracción del 6,4% en el consumo mundial de fibra per cápita, a 10,4 kilogramos.

Además, se destacan dos acontecimientos importantes en 2008. En primer lugar, el consumo de fibra per cápita en los países desarrollados sufrió una caída superior al 8%, pero en los países en desarrollo el descenso fue inferior al 5%. En algunos países en desarrollo como Ecuador, Indonesia, Paraguay, Pakistán y Vietnam, el consumo per cápita aumentó ligeramente en 2008. En segundo lugar, el consumo mundial de algodón cayó abruptamente, más del 7%, pero la producción de fibras sintéticas registró un descenso inferior al 5%.

Los análisis preliminares sugieren que el consumo mundial de fibras tuvo un rebote significativo desde su descenso en 2008. La producción de fibras sintéticas aumentó 3,6% en 2009, revirtiendo la pérdida de 2008, mientras que la producción de fibras naturales siguió en descenso aunque a un ritmo más lento. Como resultado, el consumo mundial de fibra subiría ligeramente en 2009 respecto al año anterior.

Los Países en Desarrollo Lideraron el Crecimiento en el Consumo

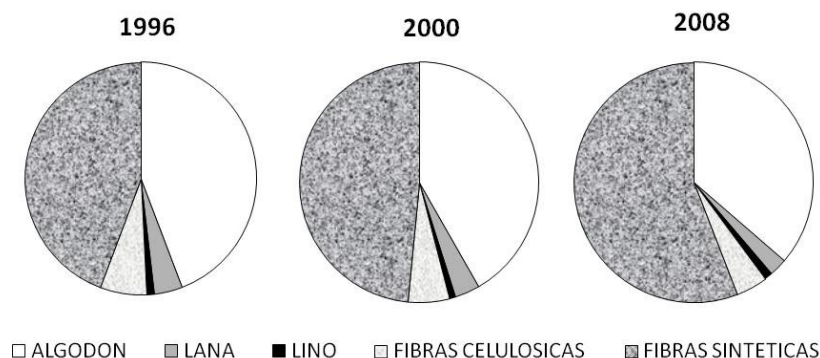
Los países desarrollados habían sido el principal motor de crecimiento del consumo mundial de fibras en los últimos decenios. Sin embargo, a lo largo de la última década, el consumo de fibras per cápita en los países en desarrollo ha aumentado a un ritmo más acelerado. En comparación con 2004, el consumo de fibras per cápita en estos países aumentó aproximadamente 20% en 2007, y sólo 8% en los países desarrollados. Por regiones, los países del Lejano Este registraron el mayor crecimiento, alrededor del 27%, debido principalmente a China (Continental), donde el consumo de fibras per cápita aumentó en un 50% entre 2004 y 2007.

El incremento en el consumo de fibra en los países en desarrollo se ha satisfecho en gran medida con fibras sintéticas. Mientras que el consumo total de fibra per cápita se incrementó en un 20%, el consumo de fibras sintéticas subió 28% durante 2004 - 2007. Como resultado, la participación de las fibras sintéticas en el consumo total de fibra en los países en desarrollo ascendió de 56% en el año 2000 a 65% en 2008. El consumo de fibras sintéticas per cápita en los países en desarrollo aumentó de 2,8 kilogramos en 2000 a 4,9 kilogramos en 2008. En 2008, el consumo total de algodón en los países desarrollados representó aproximadamente el 50% del consumo mundial, con un consumo per cápita de 9,5 kilogramos que cuadruplicó los 2,4 kilogramos que se consumieron en los países en desarrollo.

El Algodón Sigue Perdiendo Participación en el Mercado

Si bien el algodón y las fibras sintéticas siguen dominando los mercados mundiales de fibras, el algodón ha ido perdiendo rápidamente su participación en el mercado. En 1990, las fibras naturales representaron más del 60% del consumo mundial de fibra, mientras que en el año 2000 esa participación descendió a 45%, y cayó aún más a un 40% en 2008 (figura 1).

Figura 1. Participación del Algodón en el Consumo Mundial de Fibras para Prendas de Vestir.



Se han planteado hipótesis de que las fibras naturales, en particular el algodón, recuperarían su participación en el mercado después del crecimiento económico rápido y sostenido observado a lo largo de la última década en los países en desarrollo más poblados, como China (Continental) e India. Sin embargo, mientras que la cifra total del consumo de fibras naturales ha mostrado una tendencia al alza en estos países, el nivel de consumo per cápita ha experimentado poco incremento. Por ejemplo, el consumo de fibras naturales per cápita en China (Continental) en 1996 ascendió a 2,8 kilogramos, y se mantuvo básicamente sin cambios en 3 kilogramos después de 12 años de crecimiento económico acelerado (9,5% de crecimiento anual del PIB). En 2008, el consumo de algodón per cápita en China (Continental) totalizó 2,5 kilogramos, sólo 0,2 kilogramos más que en 1996. Nuestros análisis preliminares sugieren que los recursos limitados de tierras y la competencia con los cultivos alimentarios ejercen una presión alcista sobre los precios de las fibras naturales, y esto incentiva a la industria textil a la sustitución con fibras sintéticas relativamente más económicas. Los rápidos avances tecnológicos en la industria de fibras sintéticas, especialmente las fibras que imitan al algodón, ahuyentaron la demanda de fibras naturales. De hecho, el consumo de algodón per cápita en los países en desarrollo sólo aumentó de 2,2 kilogramos en 1996 a 2,4 kilogramos en 2008, mientras que el consumo per cápita de fibras artificiales y sintéticas en los países en desarrollo aumentó de 2,3 kilos a 4,9 kilos en el mismo período.

Los países desarrollados siguen siendo los principales consumidores de algodón con un consumo per cápita de 9,5 kilogramos en 2008, ligeramente superior a los 9,2 kilogramos registrados en 2004. Este pequeño crecimiento fue considerablemente inferior al crecimiento anual del 2% durante el período 1996 - 2004. En cambio, el consumo de fibras sintéticas per cápita en los países desarrollados experimentó un ligero descenso entre 2004 y 2008, de 12 a 11,8 kilogramos.

En el ámbito mundial, el consumo de fibras sintéticas en el año 2009 ascendió a 35,8 millones de toneladas, considerablemente superior a los 23,3 millones de toneladas de algodón que se consumieron en ese año. El consumo mundial de fibras sintéticas per cápita aumentó en 21% entre 2004 y 2009, mientras que el consumo de algodón per cápita creció 11% durante el mismo período.

Cuadro 1a - 2005 FIBRAS PARA PRENDAS DE VESTIR: DISPONIBILIDAD TOTAL Y PER CAPUT POR REGION

ARTICULO	Total Mundo	Total Países América del					Total Países en				
		Desarrollados	Norte	Europa	Ex-URSS	Otros*	Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
ALGODON	miles de toneladas	miles de toneladas					miles de toneladas				
Consumo industrial	24,386.8	2,618.6	1,401.3	695.5	303.0	218.8	21,768.2	245.0	1,861.9	2,012.6	17,648.7
Saldo comercial	-1,352.0	8,930.1	4,084.2	3,057.4	184.1	1,604.4	-10,282.0	112.6	-32.3	-815.8	-9,546.6
Disponibilidad total	23,034.8	11,548.6	5,485.5	3,752.9	487.1	1,823.1	11,486.2	357.6	1,829.7	1,196.8	8,102.1
Disponibilidad per caput (Kgs.)	3.9	9.5	16.4	7.3	3.0	20.0	2.4	0.7	3.4	3.8	2.4
LANA											
Consumo industrial	1,565.1	466.8	18.8	295.7	48.7	103.6	1,098.3	61.3	102.8	135.5	798.7
Saldo comercial	66.2	428.5	179.0	124.8	19.1	105.6	-362.3	2.6	-42.5	-12.7	-309.7
Disponibilidad total	1,631.3	895.3	197.8	420.5	67.8	209.2	736.0	63.9	60.3	122.7	489.0
Disponibilidad per caput (Kgs.)	0.3	0.7	0.6	0.8	0.4	3.0	0.2	0.1	0.1	0.4	0.1
LINO											
Consumo industrial	788.1	140.3	0.0	70.0	67.1	3.2	647.8	0.0	7.8	9.0	631.1
Saldo comercial	-79.0	92.6	41.6	57.6	-18.5	11.8	-171.5	4.6	7.5	12.9	-196.5
Disponibilidad total	709.2	232.9	41.6	127.6	48.6	15.0	476.3	4.6	15.3	21.9	434.6
Disponibilidad per caput (Kgs.)	0.1	0.2	0.1	0.2	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRAS CELULOSICAS											
Consumo industrial	2,928.8	790.2	92.6	549.3	93.0	55.2	2,138.6	25.4	62.0	174.2	1,876.9
Saldo comercial	-270.8	706.8	282.7	285.0	36.3	102.7	-977.6	29.0	100.2	62.3	-1,169.1
Disponibilidad total	2,658.0	1,497.0	375.4	834.3	129.4	158.0	1,161.0	54.4	162.2	236.5	707.9
Disponibilidad per caput (Kgs.)	0.4	1.2	1.1	1.6	0.8	2.0	0.2	0.1	0.3	0.8	0.2
FIBRAS SINTETICAS											
Consumo industrial	31,254.9	7,283.4	3,239.8	2,699.8	405.2	938.6	23,971.5	165.9	1,192.0	1,364.4	21,249.1
Saldo comercial	-893.9	5,779.5	2,610.3	1,800.6	379.5	989.1	-6,673.4	200.5	335.8	117.7	-7,327.5
Disponibilidad total	30,360.9	13,062.9	5,850.2	1,800.6	784.7	1,927.6	17,298.0	366.5	1,527.8	1,482.1	13,921.7
Disponibilidad per caput (Kgs.)	5.1	10.8	17.5	8.8	4.9	20.3	3.6	0.7	2.8	4.7	4.1
TODAS LAS FIBRAS											
Consumo industrial	60,923.6	11,299.3	4,752.6	4,310.2	917.1	1,319.4	49,624.4	497.7	3,226.5	3,695.6	42,204.5
Saldo comercial	-2,529.5	15,937.4	7,197.9	5,325.4	600.5	2,813.5	-18,466.9	349.3	368.7	-635.6	-18,549.3
Disponibilidad total	58,394.1	27,236.7	11,950.6	6,935.8	1,517.6	4,132.9	31,157.5	847.0	3,595.2	3,060.1	23,655.2
Disponibilidad per caput (Kgs.)	9.8	22.5	35.7	18.8	9.5	45.4	6.6	1.6	6.7	9.8	7.0

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 1b - 2006 FIBRAS PARA PRENDAS DE VESTIR: DISPONIBILIDAD TOTAL Y PER CAPUT POR REGION

ARTICULO	Total Mundo	Total Países América del					Total Países en				
		Desarrollados	Norte	Europa	Ex-URSS	Otros*	Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
ALGODON	miles de toneladas	miles de toneladas					miles de toneladas				
Consumo industrial	25,293.2	2,274.6	1,191.8	583.7	305.5	193.7	23,018.6	238.6	1,945.9	2,057.4	18,776.6
Saldo comercial	-1,308.9	9,887.8	4,783.3	3,240.2	216.4	1,647.9	-11,196.7	137.4	-53.6	-852.0	-10,428.5
Disponibilidad total	23,984.3	12,162.4	5,975.1	3,823.9	521.9	1,841.6	11,821.9	376.1	1,892.3	1,205.4	8,348.1
Disponibilidad per caput (Kgs.)	4.0	10.0	17.7	7.4	3.3	19.8	2.5	0.7	3.5	3.8	2.5
LANA											
Consumo industrial	1,598.6	458.6	17.2	288.7	52.1	100.6	1,140.0	60.3	103.2	136.4	840.2
Saldo comercial	45.2	458.9	178.9	150.6	19.9	109.4	-413.7	7.6	-43.1	-6.7	-371.5
Disponibilidad total	1,643.8	917.5	196.1	439.4	72.0	210.0	726.3	67.8	60.1	129.7	468.7
Disponibilidad per caput (Kgs.)	0.3	0.8	0.6	0.9	0.5	2.6	0.2	0.1	0.1	0.4	0.1
LINO											
Consumo industrial	692.8	127.1	0.0	65.5	58.5	3.1	565.8	0.0	6.8	10.8	548.2
Saldo comercial	-107.9	102.7	41.7	63.7	-16.6	13.9	-210.5	5.2	6.7	10.1	-232.6
Disponibilidad total	585.0	229.7	41.7	129.2	41.9	17.0	355.2	5.2	13.5	20.9	315.6
Disponibilidad per caput (Kgs.)	0.1	0.2	0.1	0.3	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRAS CELULOSICAS											
Consumo industrial	3,191.8	810.5	93.5	554.2	108.1	54.6	2,381.3	27.6	73.7	208.3	2,071.6
Saldo comercial	-403.2	756.2	316.7	275.5	55.7	108.2	-1,159.4	34.8	107.3	69.3	-1,370.7
Disponibilidad total	2,788.6	1,566.6	410.3	829.7	163.9	162.8	1,221.9	62.4	181.1	277.5	700.9
Disponibilidad per caput (Kgs.)	0.5	1.3	1.2	1.6	1.0	2.0	0.3	0.1	0.3	0.9	0.2
FIBRAS SINTETICAS											
Consumo industrial	35,238.9	7,267.6	3,116.1	2,805.2	405.5	940.8	27,971.3	163.3	1,129.2	1,275.1	25,403.6
Saldo comercial	-1,016.4	6,186.9	2,855.2	1,792.7	472.2	1,066.8	-7,203.4	214.6	446.2	189.3	-8,053.5
Disponibilidad total	34,222.5	13,454.5	5,971.3	1,792.7	877.8	2,007.6	20,767.9	378.0	1,575.4	1,464.4	17,350.1
Disponibilidad per caput (Kgs.)	5.7	11.0	17.7	9.0	5.5	20.9	4.3	0.7	2.9	4.6	5.1
TODAS LAS FIBRAS											
Consumo industrial	66,015.3	10,938.4	4,418.6	4,297.2	929.7	1,292.8	55,076.9	489.9	3,258.8	3,688.0	47,640.2
Saldo comercial	-2,791.2	17,392.5	8,175.9	5,522.7	747.6	2,946.2	-20,183.7	399.6	463.6	-590.1	-20,456.8
Disponibilidad total	63,224.1	28,330.8	12,594.4	7,014.8	1,677.4	4,239.0	34,893.3	889.5	3,722.4	3,097.9	27,183.4
Disponibilidad per caput (Kgs.)	10.5	23.3	37.2	19.1	10.5	45.5	7.2	1.6	6.9	9.7	8.0

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 1c - 2007 FIBRAS PARA PRENDAS DE VESTIR: DISPONIBILIDAD TOTAL Y PER CAPUT POR REGION

ARTICULO	Total Mundo	Total Países					Total Países en				
		Desarrollados	América del Norte	Europa	Ex-URSS	Otros*	Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
ALGODON	miles de toneladas	miles de toneladas					miles de toneladas				
Consumo industrial	25,892.7	1,996.6	1,048.2	484.7	242.7	163.6	23,896.1	227.5	1,962.9	1,959.5	19,746.3
Saldo comercial	-887.2	10,696.4	5,091.0	3,599.2	305.1	1,580.0	-11,583.6	159.2	-48.9	-735.8	-10,958.1
Disponibilidad total	25,005.5	12,693.0	6,139.2	4,083.9	547.8	1,743.6	12,312.5	386.7	1,914.0	1,223.7	8,788.2
Disponibilidad per caput (Kgs.)	4.1	10.4	18.0	7.9	3.4	18.4	2.5	0.7	3.5	3.8	2.6
LANA											
Consumo industrial	1,661.7	473.4	20.3	290.4	44.2	95.5	1,188.2	66.6	106.6	137.9	877.1
Saldo comercial	82.2	508.3	178.0	187.7	21.3	101.4	-426.2	7.9	-36.8	-10.3	-387.0
Disponibilidad total	1,743.8	981.8	198.3	478.2	65.5	196.9	762.1	74.5	69.8	127.7	490.1
Disponibilidad per caput (Kgs.)	0.3	0.8	0.6	0.9	0.4	2.6	0.2	0.1	0.1	0.4	0.1
LINO											
Consumo industrial	760.2	127.2	0.0	66.7	61.2	3.0	633.0	0.0	7.5	10.0	615.5
Saldo comercial	-88.7	110.9	43.9	62.9	-10.4	14.0	-199.6	7.4	8.4	13.6	-229.1
Disponibilidad total	671.5	238.1	43.9	129.7	50.8	17.0	433.4	7.4	15.9	23.6	386.4
Disponibilidad per caput (Kgs.)	0.1	0.2	0.1	0.3	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRAS CELULOSICAS											
Consumo industrial	3,556.0	865.4	122.6	557.8	97.0	52.0	2,690.6	29.9	79.3	263.1	2,318.4
Saldo comercial	-409.8	832.1	326.2	340.1	52.4	104.9	-1,241.9	36.5	121.8	51.9	-1,452.1
Disponibilidad total	3,146.2	1,697.5	448.8	897.9	149.4	156.9	1,448.7	66.4	201.1	315.0	866.3
Disponibilidad per caput (Kgs.)	0.5	1.4	1.3	1.7	0.9	1.8	0.3	0.1	0.4	1.0	0.3
FIBRAS SINTETICAS											
Consumo industrial	37,873.0	7,180.9	2,946.2	2,835.4	461.3	806.5	30,692.1	164.5	1,163.6	1,275.6	28,088.5
Saldo comercial	-687.9	6,656.2	3,128.8	1,893.4	489.5	1,068.0	-7,344.1	218.9	557.4	256.9	-8,377.3
Disponibilidad total	37,185.1	13,837.0	6,075.0	1,893.4	950.8	1,874.5	23,348.1	383.3	1,721.1	1,532.5	19,711.2
Disponibilidad per caput (Kgs.)	6.1	11.3	17.8	9.2	6.0	19.9	4.8	0.7	3.1	4.7	5.7
TODAS LAS FIBRAS											
Consumo industrial	69,743.6	10,643.5	4,137.3	4,235.1	906.3	1,120.6	59,100.1	488.4	3,319.9	3,646.1	51,645.8
Saldo comercial	-1,991.6	18,803.9	8,767.9	6,083.3	857.9	2,868.4	-20,795.4	430.0	602.0	-423.7	-21,403.7
Disponibilidad total	67,752.0	29,447.3	12,905.2	7,483.0	1,764.2	3,989.0	38,304.7	918.3	3,921.9	3,222.4	30,242.1
Disponibilidad per caput (Kgs.)	11.1	24.1	37.9	20.0	11.1	42.8	7.9	1.6	7.1	9.9	8.8

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 1d - 2008 FIBRAS PARA PRENDAS DE VESTIR: DISPONIBILIDAD TOTAL Y PER CAPUT POR REGION

ARTICULO	Total Mundo	Total Países América del					Total Países en				
		Desarrollados	Norte	Europa	Ex-URSS	Otros*	Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
ALGODON	miles de toneladas	miles de toneladas					miles de toneladas				
Consumo industrial	24,025.1	1,645.4	879.7	359.4	242.7	163.6	22,379.7	213.9	1,892.4	1,702.5	18,570.9
Saldo comercial	-710.8	9,986.3	5,012.0	3,089.3	305.1	1,580.0	-10,697.1	123.9	-90.1	-544.8	-10,186.1
Disponibilidad total	23,314.3	11,631.7	5,891.6	3,448.7	547.8	1,743.6	11,682.6	337.8	1,802.3	1,157.7	8,384.8
Disponibilidad per caput (Kgs.)	3.8	9.5	17.1	6.7	3.4	18.4	2.4	0.6	3.2	3.5	2.4
LANA											
Consumo industrial	1,590.8	398.4	22.1	236.6	44.2	95.5	1,192.4	57.1	103.8	132.2	899.4
Saldo comercial	-48.6	417.6	162.7	132.2	21.3	101.4	-466.2	9.1	-32.5	-8.5	-434.3
Disponibilidad total	1,542.2	816.0	184.8	368.9	65.5	196.9	726.2	66.1	71.3	123.7	465.1
Disponibilidad per caput (Kgs.)	0.2	0.7	0.5	0.7	0.4	2.6	0.1	0.1	0.1	0.4	0.1
LINO											
Consumo industrial	790.1	124.1	0.0	59.9	61.2	3.0	666.0	0.0	7.6	9.0	649.4
Saldo comercial	-92.1	80.5	37.2	39.6	-10.4	14.0	-172.5	5.9	10.1	12.2	-200.7
Disponibilidad total	698.2	204.6	37.2	99.5	50.8	17.0	493.6	5.9	17.9	21.2	448.6
Disponibilidad per caput (Kgs.)	0.1	0.2	0.1	0.2	0.3	0.2	0.1	0.0	0.0	0.1	0.1
FIBRAS CELULOSICAS											
Consumo industrial	3,097.0	742.1	109.8	483.3	97.0	52.0	2,354.9	26.2	73.7	187.9	2,067.2
Saldo comercial	-352.1	732.5	309.4	265.8	52.4	104.9	-1,084.6	31.9	107.7	63.3	-1,287.6
Disponibilidad total	2,744.9	1,474.6	419.2	749.1	149.4	156.9	1,270.3	58.1	181.4	251.2	779.6
Disponibilidad per caput (Kgs.)	0.4	1.2	1.2	1.4	0.9	1.8	0.3	0.1	0.3	0.8	0.2
FIBRAS SINTETICAS											
Consumo industrial	36,558.4	6,496.8	2,728.4	2,500.7	461.3	806.5	30,061.6	146.0	1,069.8	1,131.6	27,714.2
Saldo comercial	-698.6	6,482.6	3,169.0	1,756.0	489.5	1,068.0	-7,181.1	203.3	572.0	203.4	-8,159.8
Disponibilidad total	35,859.9	12,979.4	5,897.4	1,756.0	950.8	1,874.5	22,880.5	349.3	1,641.8	1,335.0	19,554.4
Disponibilidad per caput (Kgs.)	5.8	10.6	17.1	8.2	6.0	19.9	4.6	0.6	3.0	4.0	5.6
TODAS LAS FIBRAS											
Consumo industrial	66,061.4	9,406.8	3,739.9	3,640.0	906.3	1,120.6	56,654.6	443.1	3,147.2	3,163.2	49,901.1
Saldo comercial	-1,902.1	17,699.5	8,690.3	5,283.0	857.9	2,868.4	-19,601.6	374.1	567.2	-274.5	-20,268.5
Disponibilidad total	64,159.5	27,106.3	12,430.2	6,422.2	1,764.2	3,989.0	37,053.2	817.2	3,714.6	2,888.7	29,632.6
Disponibilidad per caput (Kgs.)	10.4	22.0	36.0	17.2	11.1	42.8	7.5	1.4	6.7	8.8	8.5

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 2a - 2005 SALDO COMERCIAL DE MANUFACTURAS POR REGION

ARTICULO	Total Mundo	Total Países					Total Países en Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
		Desarrollados	América del Norte	Europa	Ex-URSS	Otros*					
ALGODON	miles de toneladas	miles de toneladas					miles de toneladas				
Hilados	-126.4	386.3	-12.3	254.6	31.1	112.9	-512.7	36.4	38.4	-20.0	-567.5
Tejidos	-1,270.8	-30.9	-287.2	131.9	-23.1	147.4	-1,239.8	101.2	35.0	-60.8	-1,315.2
Prendas de vestir	117.5	5,668.2	2,911.2	1,905.9	76.5	774.6	-5,550.7	-50.6	-100.1	-482.0	-4,918.1
Otras manufacturas	40.2	1,773.4	1,080.3	320.4	67.6	305.1	-1,733.3	12.8	-0.9	-100.9	-1,644.3
Total (peso efectivo)	-1,239.6	7,797.0	3,691.9	2,612.9	152.1	1,340.1	-9,036.6	99.8	-27.6	-663.7	-8,445.1
Total (equivalente en fibra)	-1,352.0	8,930.1	4,084.2	3,057.4	184.1	1,604.4	-10,282.0	112.6	-32.3	-815.8	-9,546.6
LANA											
Peinados	-2.2	25.4	2.2	35.4	1.8	-13.9	-27.6	2.7	-42.0	14.4	-2.7
Borras	3.0	7.1	0.2	7.0	0.5	-0.6	-4.0	0.1	-3.6	0.1	-0.6
Hilados	7.1	23.7	6.5	2.5	1.2	13.5	-16.6	1.1	-0.9	1.2	-18.0
Tejidos	9.8	-26.7	-1.8	-45.2	8.9	11.5	36.5	1.3	1.9	4.8	28.5
Prendas de vestir	-15.8	210.5	77.4	66.0	0.1	66.9	-226.4	-0.5	-4.2	-3.6	-218.1
Otras manufacturas	51.6	133.6	67.9	48.8	4.4	12.4	-82.0	-2.8	3.2	-26.2	-56.3
Total (peso efectivo)	53.5	373.6	152.4	114.6	16.9	89.7	-320.1	1.9	-45.6	-9.2	-267.1
Total (equivalente en fibra)	66.2	428.5	179.0	124.8	19.1	105.6	-362.3	2.6	-42.5	-12.7	-309.7
LINO											
Hilados	10.6	12.2	0.1	13.2	-1.5	0.3	-1.6	0.4	0.1	1.2	-3.3
Tejidos	8.0	-2.8	6.2	0.1	-9.7	0.6	10.8	1.0	2.1	1.6	6.0
Prendas de vestir	-33.3	49.9	23.2	20.9	0.8	5.0	-83.1	1.6	2.2	5.3	-92.3
Otras manufacturas	-20.8	8.1	2.6	5.3	-0.6	0.8	-28.9	0.6	0.7	0.2	-30.8
Total (peso efectivo)	-35.5	67.3	32.1	39.5	-11.1	6.7	-102.8	3.7	5.1	8.3	-120.4
Total (equivalente en fibra)	-79.0	92.6	41.6	57.6	-18.5	11.8	-171.5	4.6	7.5	12.9	-196.5
FIBRAS CELULOSICAS											
Hilados	-75.7	79.5	23.5	39.0	3.3	13.7	-155.2	7.9	36.6	63.3	-263.0
Tejidos	31.4	77.1	15.2	54.1	24.0	-16.2	-45.7	10.2	21.6	4.1	-81.7
Prendas de vestir	-100.5	388.0	164.0	142.9	2.6	78.4	-488.6	2.3	26.2	11.9	-529.0
Otras manufacturas	-106.8	92.0	48.3	26.0	5.1	12.6	-198.8	5.4	6.8	-19.8	-191.3
Total (peso efectivo)	-251.7	636.6	251.0	262.1	35.0	88.5	-888.2	25.9	91.3	59.6	-1,064.9
Total (equivalente en fibra)	-270.8	706.8	282.7	285.0	36.3	102.7	-977.6	29.0	100.2	62.3	-1,169.1
FIBRAS SINTETICAS											
Hilados	-54.6	181.2	24.9	70.7	21.7	63.9	-235.8	43.1	83.2	53.9	-416.0
Tejidos	-517.9	869.3	269.3	316.6	167.6	115.8	-1,387.1	99.5	289.3	84.4	-1,860.3
Prendas de vestir	-475.0	3,174.1	1,584.8	926.1	106.1	557.1	-3,649.0	8.2	-96.7	-46.5	-3,514.1
Otras manufacturas	-59.2	960.1	422.8	319.8	58.1	159.5	-1,019.3	27.4	39.2	8.4	-1,094.3
Total (peso efectivo)	-1,106.6	5,184.7	2,301.9	1,633.2	353.4	896.2	-6,291.3	178.3	314.9	100.3	-6,884.8
Total (equivalente en fibra)	-893.9	5,779.5	2,610.3	1,800.6	379.5	989.1	-6,673.4	200.5	335.8	117.7	-7,327.5

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 2b - 2006 SALDO COMERCIAL DE MANUFACTURAS POR REGION

ARTICULO	Total Mundo	Total Países					Total Países en Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
		Desarrollados	América del Norte	Europa	Ex-URSS	Otros*					
	miles de toneladas	miles de toneladas					miles de toneladas				
ALGODON											
Hilados	-109.8	478.0	26.7	323.6	41.9	85.8	-587.8	43.3	62.5	-53.4	-640.2
Tejidos	-1,216.3	128.6	-102.5	113.4	-19.7	137.5	-1,344.9	104.5	49.9	-64.0	-1,435.2
Prendas de vestir	-433.7	5,758.4	2,810.4	2,016.8	79.1	852.1	-6,192.1	-43.0	-127.6	-470.3	-5,551.1
Otras manufacturas	283.9	2,285.3	1,590.6	315.3	77.9	301.5	-2,001.3	16.2	-31.4	-104.5	-1,881.6
Total (peso efectivo)	-1,475.8	8,650.3	4,325.2	2,769.1	179.2	1,376.8	-10,126.1	121.0	-46.6	-692.2	-9,508.3
Total (equivalente en fibra)	-1,308.9	9,887.8	4,783.3	3,240.2	216.4	1,647.9	-11,196.7	137.4	-53.6	-852.0	-10,428.5
LANA											
Peinados	-12.7	19.9	2.3	32.4	1.7	-16.5	-32.6	2.9	-45.9	16.0	-5.7
Borras	3.0	7.7	0.6	7.2	0.5	-0.6	-4.7	0.0	-3.6	0.3	-1.4
Hilados	14.7	35.8	6.1	16.6	1.0	12.0	-21.0	1.5	-0.7	-0.2	-21.5
Tejidos	13.1	-24.0	-0.7	-44.0	6.9	13.8	37.1	1.6	3.3	3.9	28.3
Prendas de vestir	-51.5	215.0	78.9	61.1	2.6	72.4	-266.5	-1.2	0.4	-1.0	-264.7
Otras manufacturas	68.3	146.1	65.1	64.6	4.9	11.5	-77.8	1.2	2.1	-22.8	-58.2
Total (peso efectivo)	35.0	400.4	152.4	137.8	17.6	92.6	-365.4	6.0	-44.4	-3.8	-323.2
Total (equivalente en fibra)	45.2	458.9	178.9	150.6	19.9	109.4	-413.7	7.6	-43.1	-6.7	-371.5
LINO											
Hilados	-0.7	11.6	0.2	12.7	-1.4	0.1	-12.2	0.5	0.1	-0.2	-12.7
Tejidos	14.8	9.0	10.5	6.9	-9.1	0.7	5.8	1.1	1.9	1.2	1.6
Prendas de vestir	-36.0	47.5	19.0	21.0	0.7	6.8	-83.4	1.2	1.7	5.8	-92.1
Otras manufacturas	-30.0	7.8	2.3	5.2	-0.2	0.5	-37.8	1.0	0.7	0.1	-39.6
Total (peso efectivo)	-51.8	75.8	32.1	45.8	-10.1	8.1	-127.6	3.8	4.4	6.9	-142.7
Total (equivalente en fibra)	-107.9	102.7	41.7	63.7	-16.6	13.9	-210.5	5.2	6.7	10.1	-232.6
FIBRAS CELULOSICAS											
Hilados	-90.0	97.3	26.9	52.2	4.2	14.0	-187.3	7.4	43.5	69.0	-307.2
Tejidos	51.2	89.8	34.4	31.7	40.3	-16.6	-38.6	12.3	33.3	3.5	-87.8
Prendas de vestir	-126.7	393.0	163.6	144.7	1.8	82.9	-519.7	3.2	14.8	10.1	-547.8
Otras manufacturas	-205.7	102.3	56.6	24.9	7.8	12.9	-307.9	7.6	6.9	-16.9	-305.5
Total (peso efectivo)	-371.2	682.4	281.6	253.5	54.2	93.2	-1,053.6	30.5	98.5	65.7	-1,248.4
Total (equivalente en fibra)	-403.2	756.2	316.7	275.5	55.7	108.2	-1,159.4	34.8	107.3	69.3	-1,370.7
FIBRAS SINTETICAS											
Hilados	-75.8	166.8	14.8	75.0	26.0	51.0	-242.6	36.2	116.9	60.2	-455.8
Tejidos	-745.3	867.6	107.9	422.7	202.3	134.7	-1,612.9	109.7	294.0	95.0	-2,111.6
Prendas de vestir	-763.5	3,211.4	1,628.9	841.2	134.6	606.6	-3,974.9	14.3	-57.1	-22.3	-3,909.8
Otras manufacturas	315.1	1,297.2	758.5	287.4	77.1	174.2	-982.1	31.7	64.1	32.6	-1,110.6
Total (peso efectivo)	-1,269.5	5,543.0	2,510.1	1,626.4	440.0	966.6	-6,812.5	191.8	417.9	165.5	-7,587.7
Total (equivalente en fibra)	-1,016.4	6,186.9	2,855.2	1,792.7	472.2	1,066.8	-7,203.4	214.6	446.2	189.3	-8,053.5

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 2c - 2007 SALDO COMERCIAL DE MANUFACTURAS POR REGION

ARTICULO	Total Mundo	Total Países					Otros*	Total Países en				
		Desarrollados	América del Norte	Europa	Ex-URSS			Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
ALGODON	miles de toneladas	miles de toneladas						miles de toneladas				
Hilados	-91.1	440.0	-25.5	328.6	50.6	86.3	-531.1	52.2	68.6	46.7	-698.6	
Tejidos	-971.2	272.4	-118.6	228.4	8.5	154.2	-1,243.5	116.1	38.1	-57.1	-1,340.7	
Prendas de vestir	-362.9	6,201.4	3,058.6	2,187.1	86.4	869.3	-6,564.3	-46.8	-140.6	-471.7	-5,905.3	
Otras manufacturas	132.3	2,437.5	1,689.2	327.9	83.6	336.9	-2,305.2	18.2	-9.1	-107.7	-2,206.6	
Total (peso efectivo)	-1,292.8	9,351.3	4,603.6	3,071.9	229.1	1,446.6	-10,644.1	139.7	-43.0	-589.8	-10,151.1	
Total (equivalente en fibra)	-887.2	10,696.4	5,091.0	3,599.2	274.9	1,731.3	-11,583.6	159.2	-48.9	-735.8	-10,958.1	
LANA												
Peinados	-3.4	24.8	2.6	34.0	1.5	-13.3	-28.2	2.6	-42.2	16.6	-5.2	
Borras	-2.7	5.4	0.8	8.0	-0.2	-3.1	-8.1	0.0	-3.8	0.1	-4.4	
Hilados	20.1	44.2	6.6	24.1	1.0	12.5	-24.1	1.5	-0.9	-1.5	-23.1	
Tejidos	16.3	-13.2	-1.3	-33.6	5.7	16.0	29.5	2.0	3.6	3.9	20.0	
Prendas de vestir	-31.3	244.6	87.4	73.6	3.5	80.2	-275.9	-1.8	1.4	-4.6	-270.9	
Otras manufacturas	67.0	137.5	55.6	63.5	4.8	13.6	-70.5	2.5	2.1	-21.4	-53.7	
Total (peso efectivo)	65.9	443.3	151.7	169.6	16.3	105.8	-377.4	6.7	-39.9	-6.9	-337.3	
Total (equivalente en fibra)	82.2	508.3	178.0	187.7	18.4	124.2	-426.2	7.9	-36.8	-10.3	-387.0	
LINO												
Hilados	1.3	11.7	0.2	12.3	-1.9	1.0	-10.3	0.1	0.3	1.7	-12.4	
Tejidos	14.2	9.1	11.1	3.1	-5.6	0.6	5.1	1.3	2.6	1.0	0.2	
Prendas de vestir	-32.8	49.1	20.0	22.4	0.8	5.9	-81.8	3.8	2.0	6.0	-93.6	
Otras manufacturas	-24.7	8.7	2.6	5.5	0.6	0.0	-33.4	1.0	0.9	0.0	-35.3	
Total (peso efectivo)	-41.9	78.6	33.9	43.3	-6.1	7.5	-120.5	6.2	5.8	8.6	-141.1	
Total (equivalente en fibra)	-88.7	110.9	43.9	62.9	-9.5	13.5	-199.6	7.4	8.4	13.6	-229.1	
FIBRAS CELULOSICAS												
Hilados	-159.8	97.5	23.6	54.0	5.8	14.1	-257.2	8.1	47.8	48.6	-361.7	
Tejidos	115.9	121.8	48.7	44.3	45.4	-16.7	-5.9	14.0	33.4	8.4	-61.6	
Prendas de vestir	-127.6	415.0	162.0	170.2	1.6	81.1	-542.6	2.8	26.1	7.4	-578.9	
Otras manufacturas	-206.1	118.6	56.1	44.1	7.4	11.0	-324.7	6.8	3.7	-14.8	-320.4	
Total (peso efectivo)	-377.6	752.9	290.4	312.6	60.2	89.6	-1,130.4	31.6	110.9	49.6	-1,322.6	
Total (equivalente en fibra)	-409.8	832.1	326.2	340.1	61.4	104.4	-1,241.9	36.5	121.8	51.9	-1,452.1	
FIBRAS SINTETICAS												
Hilados	-69.1	141.1	-1.1	72.0	24.5	45.6	-210.2	40.5	149.3	99.4	-499.4	
Tejidos	-608.8	1,032.3	238.2	431.0	249.4	113.7	-1,641.1	110.7	339.7	98.1	-2,189.7	
Prendas de vestir	-655.3	3,451.5	1,744.3	936.6	151.3	619.3	-4,106.8	12.6	-25.1	-13.0	-4,081.3	
Otras manufacturas	351.9	1,338.9	772.7	277.4	77.9	210.9	-987.1	31.2	59.6	43.6	-1,121.4	
Total (peso efectivo)	-981.3	5,963.8	2,754.2	1,717.0	503.1	989.4	-6,945.1	195.1	523.5	228.1	-7,891.8	
Total (equivalente en fibra)	-687.9	6,656.2	3,128.8	1,893.4	541.0	1,092.9	-7,344.1	218.9	557.4	256.9	-8,377.3	

*Otros: Oceanía y Otros Países Desarrollados

Cuadro 2d - 2008 SALDO COMERCIAL DE MANUFACTURAS POR REGION

ARTICULO	Total Mundo	Total Países					Total Países en				
		Desarrollados	América del Norte	Europa	Ex-URSS	Otros*	Desarrollo	África	América Latina	Cercano Oriente	Lejano Oriente
	miles de toneladas	miles de toneladas					miles de toneladas				
ALGODON											
Hilados	-73.2	395.5	-38.9	282.4	64.3	87.8	-468.7	33.1	57.4	37.6	-596.7
Tejidos	-1,052.1	281.7	-50.4	165.6	24.6	142.0	-1,333.8	108.3	0.8	-57.3	-1,385.7
Prendas de vestir	-20.3	5,810.4	3,055.2	1,866.3	101.0	787.9	-5,830.7	-41.2	-118.8	-324.3	-5,346.4
Otras manufacturas	63.2	2,258.3	1,566.1	325.1	64.9	302.2	-2,195.2	8.9	-16.6	-93.1	-2,094.3
Total (peso efectivo)	-1,082.4	8,745.9	4,531.9	2,639.3	254.8	1,319.9	-9,828.3	109.1	-77.2	-437.1	-9,423.0
Total (equivalente en fibra)	-710.8	9,986.3	5,012.0	3,089.3	305.1	1,580.0	-10,697.1	123.9	-90.1	-544.8	-10,186.1
LANA											
Peinados	-5.8	17.1	2.9	27.3	0.6	-13.7	-22.9	2.3	-37.5	15.6	-3.3
Borras	-7.8	0.4	0.7	2.9	0.0	-3.3	-8.2	0.0	-5.8	0.2	-2.5
Hilados	22.9	38.8	6.1	21.1	0.2	11.4	-15.9	1.6	-1.2	-0.9	-15.5
Tejidos	12.8	-11.2	-2.8	-33.2	6.9	17.9	23.9	1.6	3.9	4.5	13.8
Prendas de vestir	-104.7	210.0	87.8	48.6	5.9	67.8	-314.7	-1.4	1.5	-2.3	-312.5
Otras manufacturas	32.9	107.4	43.9	52.7	5.2	5.6	-74.6	3.4	4.0	-22.8	-59.2
Total (peso efectivo)	-49.8	362.5	138.6	119.5	18.8	85.7	-412.3	7.5	-35.0	-5.7	-379.1
Total (equivalente en fibra)	-48.6	417.6	162.7	132.2	21.3	101.4	-466.2	9.1	-32.5	-8.5	-434.3
LINO											
Hilados	1.0	9.0	0.1	9.1	-1.2	1.0	-8.0	0.1	0.6	0.9	-9.6
Tejidos	13.7	4.4	11.0	-0.3	-6.8	0.5	9.3	1.3	2.4	1.3	4.3
Prendas de vestir	-42.3	39.4	16.1	16.1	1.0	6.2	-81.7	-5.5	2.4	6.0	-84.6
Otras manufacturas	-24.0	6.4	1.6	3.5	0.6	0.7	-30.5	1.4	1.5	0.1	-33.5
Total (peso efectivo)	-51.6	59.2	28.8	28.5	-6.4	8.3	-110.9	-2.8	7.0	8.3	-123.3
Total (equivalente en fibra)	-92.1	80.5	37.2	39.6	-10.4	14.0	-172.5	5.9	10.1	12.2	-200.7
FIBRAS CELULOSICAS											
Hilados	-137.6	67.6	19.7	28.8	6.3	12.8	-205.2	7.8	34.0	61.2	-308.3
Tejidos	103.5	100.3	45.5	35.6	35.6	-16.3	3.2	11.2	30.9	10.0	-48.9
Prendas de vestir	-185.3	387.3	155.7	147.7	2.0	81.8	-572.5	1.2	17.2	3.0	-594.0
Otras manufacturas	-108.8	106.5	54.5	32.3	7.4	12.3	-215.3	6.7	14.6	-14.2	-222.4
Total (peso efectivo)	-328.1	661.7	275.5	244.4	51.3	90.6	-989.9	27.0	96.6	60.1	-1,173.5
Total (equivalente en fibra)	-352.1	732.5	309.4	265.8	52.4	104.9	-1,084.6	31.9	107.7	63.3	-1,287.6
FIBRAS SINTETICAS											
Hilados	-89.4	127.0	4.2	60.1	19.6	43.2	-216.4	43.0	150.8	50.4	-460.7
Tejidos	-486.9	1,048.5	335.0	395.7	205.3	112.6	-1,535.4	104.6	312.0	83.8	-2,035.9
Prendas de vestir	-796.3	3,342.1	1,700.9	835.8	173.6	631.8	-4,138.4	8.9	-11.8	8.6	-4,144.0
Otras manufacturas	388.5	1,292.4	754.3	301.5	56.6	179.9	-903.8	25.8	85.6	37.6	-1,052.8
Total (peso efectivo)	-984.0	5,810.1	2,794.4	1,593.0	455.2	967.4	-6,794.1	182.4	536.5	180.3	-7,693.3
Total (equivalente en fibra)	-698.6	6,482.6	3,169.0	1,756.0	489.5	1,068.0	-7,181.1	203.3	572.0	203.4	-8,159.8

*Otros: Oceanía y Otros Países Desarrollados